

**MINUTES
PLACIDA AREA STREET & DRAINAGE
MUNICIPAL SERVICE BENEFIT UNIT (MSBU)**

**ADVISORY BOARD REGULAR MEETING
WEDNESDAY, MAY 1, 2024**

1:30 p.m. – 2:59 p.m.

**Mac V. Horton, West County Annex, Room 120
6868 San Casa Drive, Englewood, Florida**

Members Present: Jim Zwetzig, Chair
Bob Howell
Paul Everson

Members Absent: Art Hanson, Vice Chair

County Staff: Lorraine Moneypenny, Community Liaison

Guests: None

Call to Order / Roll Call:

The meeting was called to order at 1:30 p.m. A roll call was taken, and a quorum was present.

Agenda / Motion to Approve Changes:

None

Citizen Input on Agenda Items (3 Minute Limit):

None

Approval of Minutes:

The minutes from February 21, 2024 were unanimously approved as submitted.

Unfinished Business:

- a. Gaspar Drive Stump Grinding: Ms. Moneypenny reported that the Australian pines on Gaspar Road have been ground to grade, except for a stump with a utility pole leaning against it; Florida Power & Light is aware. Mr. Howell said he would bring it to the electric company's attention again. Once the final stump is removed, the contractor can finish the work (for under \$2500, within the limits of the project budget) and formally turn it over to Placida Harbour development, per ROW Ordinance 2021-009 Sec. 3-6-21(23). A draft ROW letter was presented. The Board asked for input to the contracting process in the future. The community liaison, per standard procedure, alerts Board members to purchase bids that impact the MSBU.
- b. FY25 Paving – The estimated cost, based on the current contract for paving in other areas, is \$5,115,000. Board members expressed concern that the estimated cost keeps rising and the reserves won't be sufficient. Mr. Zwetzig recalled that there are consequences to reaching the 6-year mark; staff will investigate. Fiscal will present options for funding the paving project with reserves, loans, and additional assessments if the bids come in higher than the current assessment can afford at the approved borrowing term. Budgeting for FY 25/26 will also account for the delayed sidewalk projects. Mr. Howell asked if it is possible to delay paving. He expressed some confidence that the project will coordinate with the Cape Haze Wastewater Expansion project.

New Business:

- a. Financial Reports: The Board reviewed the FY24 2Q actual expenditure report and maintenance activity reports for December 2023 and January 2024. They asked what percentage of assessments have been collected, what is included in internal charges and confirmation that optimal reserve is 20% of total revenue.

Citizen Input on MSBU Items (3 Minute Limit):

None

Advisory Board Open Discussion:

Board members discussed the unique drainage structure in Cape Haze. Mr. Howell suggested the County look once again into placing a barrier at the end of Cape Haze Drive before the severe drop to the site the public uses to launch kayaks; it may be a safety issue.

Schedule Meetings / Items for Next Agenda:

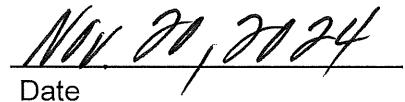
Future meetings are scheduled at 1:30 p.m. in the West County Annex Conference Room 120 as follows:

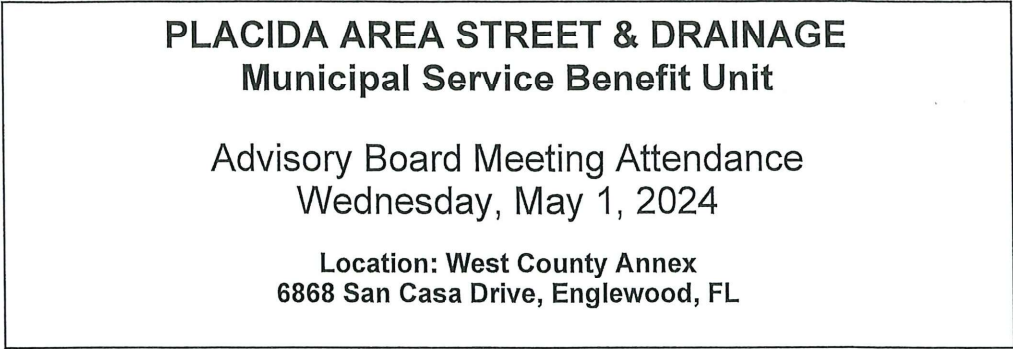
- Wednesday, November 20, 2024

The meeting adjourned at 2:51 p.m.

Submitted by Lorraine Money Penny
Public Works Department


Chair Signature


Date

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**AGENDA
PLACIDA AREA STREET & DRAINAGE
MUNICIPAL SERVICE BENEFIT UNIT (MSBU)**

**ADVISORY BOARD REGULAR MEETING
WEDNESDAY, MAY 1, 2024**

**1:30 p.m., Mac V. Horton, West County Annex, Room 120
6868 San Casa Dr., Englewood, Florida**

BOARD MEMBERS: Jim Zwetzig, Chair
Arthur Hanson, Vice Chair
Bob Howell
Paul Everson

COUNTY STAFF: Lorraine Moneypenny, Community Liaison
Karlene McDonald, Operations Supervisor

PURPOSE: Regular Meeting

1. Call to Order / Roll Call
2. Changes to the Agenda
3. Citizen Input on Agenda Items (3 Minute Limit)
4. Approval of Minutes: February 21, 2024
5. Unfinished Business
 - a. Gaspar Drive Stump Grinding
 - b. Paving Program
6. New Business
 - a. Financial Reports
7. Citizen Input on MSBU Items (3 Minute Limit)
8. Advisory Board Open Discussion
9. Meeting Schedule / Items for Next Agenda
10. Adjournment

Placida Area Street and Drainage MSBU

Fund Financial Report
Oct. 1, 2023 - Mar. 31, 2024

	Actual FY2023	Adopted Budget FY2024	YTD Actual FY2024	Encumbered FY2024	Balance FY2024
Beginning Balance	\$1,907,150	\$1,672,392	\$1,900,032		
Revenues					
Assessments & Earnings	575,979	478,647	462,198		
Grant & Subsidy Revenue	-	-	-		
Loans & Borrowing	-	-	-		
Total Revenue	\$575,979	\$478,647	\$462,198		
Expenditures					
Contract Services	126,059	10,695	11,440	32,478	(33,223)
Pipe Lining	-	300,000	-	-	300,000
ROW Maintenance	8,385	15,000	3,604	8,744	2,653
ROW Reclamation	-	-	-	-	-
Speciality Mowing	34,854	38,692	13,575	26,450	(1,333)
Public Works Services	61,291	191,603	110,612	-	80,991
Internal Charges	2,852	4,829	4,829	-	-
Purchased Services	5,808	14,960	12,683	-	2,277
Materials and Supplies	-	-	-	-	-
Capital Outlay	-	-	-	-	-
Debt Services	-	-	-	-	-
Project Costs					
Gasparilla Pines Sidewalk	54,545	30,152	86	9,450	20,616
Placida Bridge Maint. Plan	289,304	301,690	26,572	-	275,118
Total Expenditures	\$583,096	\$907,621	\$183,401	77,122	647,098
Reserves (Ending Fund Balance)	\$1,900,032	\$1,243,418	\$2,178,830		
Reserve %	76.5%	57.8%	92.2%		

Date Prepared: 4/4/2024

Monthly Funding Report

START DATE:

11/01/2023

END DATE:

11/30/2023

Placida Area Street and Drainage Unit

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
	25489	Brush Cutting		11/08/2023	4.50	297.75	0.00	63.80	0.00		361.55
	25489	Brush Cutting		11/09/2023	7.50	506.65	0.00	117.98	0.00		624.63
	Work Order 25489 Total		COBIA DR, PLACIDA, FL, 33946		12.00	804.40	0.00	181.77	0.00	600.00	986.17
	Brush Cutting Total										
	25003	Contracted - Concrete (Driveways)		11/06/2023	0.50	43.21	0.00	0.00	0.00		43.21
	25003	Contracted - Concrete (Driveways)		11/08/2023	0.50	43.21	0.00	0.00	0.00		43.21
	25003	Contracted - Concrete (Driveways)		11/14/2023	0.25	21.60	0.00	0.00	0.00		21.60
			Contract Management Total		1.25	108.01	0.00	0.00	0.00		108.02
	Work Order 25003 Total		234 WESTWIND DR, Placida, 33946		1.25	108.01	0.00	0.00	0.00	0.00	108.02
	#23-603 Concrete Flatwork										
			Contracted - Concrete (Driveways) Total		1.25	108.01	0.00	0.00	0.00	0.00	108.02
	7690	Contracted - Mowing		11/07/2023	0.00	0.00	0.00	0.00	1,127.10		1,127.10
	7690	Contracted - Mowing		11/02/2023	0.25	21.60	0.00	0.98	0.00		22.58
			Contract Inspection Total		0.25	21.60	0.00	0.98	0.00		22.58
	Work Order 7690 Total		Safety Mowing & Litter Removal		0.25	21.60	0.00	0.98	1,127.10	0.00	1,149.68
	#22-530 Safety Mowing - West County										
			Contracted - Mowing Total		0.25	21.60	0.00	0.98	1,127.10	0.00	1,149.68
	12957	Contracted - Tree Removal		11/28/2023	0.00	0.00	0.00	0.00	3,840.00		3,840.00
	12957	Contracted - Tree Removal		11/28/2023	0.25	21.60	0.00	0.98	0.00		22.58
			Contract Inspection Total		0.25	21.60	0.00	0.98	0.00		22.58
	12957	Contracted - Tree Removal		11/02/2023	0.25	21.60	0.00	0.00	0.00		21.60

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Placida Area Street and Drainage Unit

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
	20028	MSBU Administrative Work		11/15/2023	0.25	18.48	0.00	0.00	0.00		18.48
	20028	MSBU Administrative Work		11/16/2023	0.25	18.48	0.00	0.00	0.00		18.48
	20028	MSBU Administrative Work		11/17/2023	0.25	18.48	0.00	0.00	0.00		18.48
	20028	MSBU Administrative Work		11/30/2023	0.25	18.48	0.00	0.00	0.00		18.48
Administrative Time Total											
	20028	MSBU Administrative Work		11/28/2023	0.50	36.95	0.00	0.00	0.00		36.95
	20028	MSBU Administrative Work		11/29/2023	2.00	147.80	0.00	0.00	0.00		147.80
MSBU Minutes Total											
					2.50	184.75	0.00	0.00	0.00		184.75
	20028	MSBU Administrative Work		11/08/2023	2.50	184.75	0.00	0.00	0.00		184.75
MSBU Meeting Total											
					2.50	184.75	0.00	0.00	0.00		184.75
Work Order 20028 Total											
					10.50	775.95	0.00	0.00	0.00	0.00	776.00
MSBU Administrative Work Total											
					10.50	775.95	0.00	0.00	0.00	0.00	776.00
25802		Open Road Cut Road Repair		11/13/2023	52.00	3,588.58	358.62	242.84	0.00		4,190.04
Work Order 25802 Total 345 GREEN DOLPHIN DR, Placida, 33946											
					52.00	3,588.58	358.62	242.84	0.00	4.17	4,190.04
Open Road Cut Road Repair Total											
					52.00	3,588.58	358.62	242.84	0.00	4.17	4,190.04
2859		Project Management		11/07/2023	0.00	0.00	0.00	0.00	10,964.77		10,964.77
2859		Project Management		11/17/2023	0.00	0.00	0.00	0.00	19,711.82		19,711.82
2859		Project Management		11/02/2023	1.00	86.41	0.00	0.00	0.00		86.41
2859		Project Management		11/07/2023	1.00	86.41	0.00	0.00	0.00		86.41

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Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
Project Meetings Total											
					2.00	172.82	0.00	0.00	0.00		172.82
					2.00	172.82	0.00	0.00	30,676.59	0.00	30,849.41
Work Order 2859 Total											
cmb2202 - Placida Bridge Maintenance Plan											
	3847	Project Management		11/19/2023	0.00	0.00	0.00	0.00	2,885.00		2,885.00
	3847	Project Management		11/01/2023	0.25	21.60	0.00	0.98	0.00		22.58
	3847	Project Management		11/02/2023	0.25	21.60	0.00	0.98	0.00		22.58
	3847	Project Management		11/07/2023	0.25	21.60	0.00	0.98	0.00		22.58
	3847	Project Management		11/08/2023	0.25	21.60	0.00	0.98	0.00		22.58
	3847	Project Management		11/09/2023	0.25	21.60	0.00	0.98	0.00		22.58
	3847	Project Management		11/14/2023	0.25	21.60	0.00	0.98	0.00		22.58
	3847	Project Management		11/15/2023	0.25	21.60	0.00	0.98	0.00		22.58
	3847	Project Management		11/16/2023	0.25	21.60	0.00	0.98	0.00		22.58
	3847	Project Management		11/17/2023	0.25	21.60	0.00	0.98	0.00		22.58
	3847	Project Management		11/28/2023	0.25	21.60	0.00	0.98	0.00		22.58
	3847	Project Management		11/29/2023	0.25	21.60	0.00	0.98	0.00		22.58
	3847	Project Management		11/30/2023	0.25	21.60	0.00	0.98	0.00		22.58
Project Inspection Total											
					3.00	259.23	0.00	11.76	0.00		270.96
Work Order 3847 Total West County Landscape Maintenance											
					3.00	259.23	0.00	11.76	2,885.00	0.00	3,155.96
#21-054 Landscape Maintenance ROW - West County											
Project Management Total											
					5.00	432.05	0.00	11.76	33,561.59	0.00	34,005.37
25026 ROW - Clearing / Haul Debris											
				11/06/2023	1.00	70.50	0.00	13.52	0.00		84.02
Work Order 25026 Total 10428 RAYMOND ST, FL, 34224											
					1.00	70.50	0.00	13.52	0.00	0.00	84.02

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Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
	25169	ROW - Clearing / Haul Debris		11/07/2023	2.00	141.00	0.00	27.04	0.00		168.04
	Work Order 25169 Total 4744 POMPANO ST, FL, 33946										168.04
	25175	ROW - Clearing / Haul Debris		11/16/2023	2.00	159.58	0.00	0.00	0.00		159.58
	25175	ROW - Clearing / Haul Debris		11/17/2023	2.00	141.00	0.00	27.04	40.06		208.10
	Work Order 25175 Total 4648 POMPANO ST, FL, 33946										367.68
	25490	ROW - Clearing / Haul Debris		11/09/2023	3.50	258.65	0.00	47.32	0.00		305.97
	Work Order 25490 Total COBIA DR, PLACIDA, FL, 33946										305.97
	24427	ROW - Clearing / Haul Debris Total		11/01/2023	10.50	770.73	0.00	114.92	40.06	3.49	925.71
	24427	ROW - Vegetation / Boom Mowing		11/01/2023	4.00	275.76	0.00	40.14	0.00		315.90
	Work Order 24427 Total LINKS LN, ROTONDA WEST, FL, 33947										315.90
	24702	ROW - Vegetation / Boom Mowing		11/02/2023	12.56	878.04	0.00	119.03	0.00		997.06
	Work Order 24702 Total EVERINGTON RD, ENGLEWOOD, FL, 34224										997.06
	ROW - Vegetation / Boom Mowing Total										1,312.96
	9233	Small Pipe Install (Pipes Under 31")		11/01/2023	28.50	1,976.59	900.94	276.80	0.00		3,154.33
	9233	Small Pipe Install (Pipes Under 31")		11/02/2023	53.50	3,735.93	886.44	394.83	0.00		5,017.20
	9233	Small Pipe Install (Pipes Under 31")		11/03/2023	29.50	2,043.53	0.00	223.26	0.00		2,266.79
	9233	Small Pipe Install (Pipes Under 31")		11/06/2023	55.00	3,850.97	861.19	410.08	0.00		5,122.24
	9233	Small Pipe Install (Pipes Under 31")		11/07/2023	15.00	1,041.90	0.00	177.00	0.00		1,218.90

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Placida Area Street and Drainage Unit

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
	9233	Small Pipe Install (Pipes Under 31")		11/08/2023	29.50	2,073.37	0.00	347.63	0.00		2,421.00
	9233	Small Pipe Install (Pipes Under 31")		11/13/2023	20.00	1,378.80	0.00	236.00	509.07		2,123.87
	9233	Small Pipe Install (Pipes Under 31")		11/16/2023	10.00	620.46	0.00	106.20	597.06		1,323.72
Work Order 9233 Total		345 GREEN DOLPHIN DR, Placida, 33946			241.00	16,721.55	2,648.56	2,171.80	1,106.13	80.00	22,648.05
	14261	Small Pipe Install (Pipes Under 31")		11/01/2023	5.00	323.90	0.00	59.00	0.00		382.90
	14261	Small Pipe Install (Pipes Under 31")		11/03/2023	9.50	669.75	0.00	118.00	0.00		787.75
	14261	Small Pipe Install (Pipes Under 31")		11/14/2023	3.00	206.82	0.00	35.40	0.00		242.22
	14261	Small Pipe Install (Pipes Under 31")		11/16/2023	10.00	705.00	0.00	118.00	0.00		823.00
	14261	Small Pipe Install (Pipes Under 31")		11/20/2023	6.00	413.64	0.00	70.80	0.00		484.44
Work Order 14261 Total		234 WESTWIND DR, Placida, 33946			33.50	2,319.11	0.00	401.20	0.00	24.00	2,720.31
	16702	Small Pipe Install (Pipes Under 31")		11/28/2023	0.00	0.00	1,260.00	0.00	0.00		1,260.00
Work Order 16702 Total		560 LOOKOUT ALY, Placida, 33946			0.00	0.00	1,260.00	0.00	0.00	56.00	1,260.00
Small Pipe Install (Pipes Under 31") Total					274.50	19,040.66	3,908.56	2,573.00	1,106.13	160.00	26,628.36
	25282	Small Pipe Repair (Pipes Under 31")		11/07/2023	17.00	1,180.68	34.94	78.74	0.00		1,294.36
Work Order 25282 Total		345 GREEN DOLPHIN DR, Placida, 33946			17.00	1,180.68	34.94	78.74	0.00	1.00	1,294.36
Small Pipe Repair (Pipes Under 31") Total					17.00	1,180.68	34.94	78.74	0.00	1.00	1,294.36
	26415	Vacuum Culvert Cleaning		11/17/2023	6.00	416.04	0.00	137.64	0.00		553.68
	26415	Vacuum Culvert Cleaning		11/20/2023	12.50	892.88	0.00	249.00	0.00		1,141.88

2/6/2024 9:43:31 AM

Monthly Funding Report

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11/30/2023

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
	Work Order 26415 Total		495 GREEN DOLPHIN DR S, PLACIDA, 33946		18.50	1,308.92	0.00	386.64	0.00	5.00	1,695.56
		Vacuum Culvert Cleaning Total			18.50	1,308.92	0.00	386.64	0.00	5.00	1,695.56
		Placida Area Street and Drainage Unit Total			423.81	29,636.98	4,302.12	3,771.38	39,674.88		77,385.39

Monthly Funding Report

START DATE:

11/01/2023

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Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
Grand totals for all MSBUs reported											
					423.81	29,636.98	4,302.12	3,771.38	39,674.88		77,385.39

Monthly Funding Report

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12/01/2023

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Placida Area Street and Drainage Unit

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
	3847	Project Management		12/27/2023	0.00	0.00	0.00	0.00	2,885.00		2,885.00
	3847	Project Management		12/01/2023	0.25	21.60	0.00	0.98	0.00		22.58
	3847	Project Management		12/05/2023	0.25	21.60	0.00	0.98	0.00		22.58
	3847	Project Management		12/06/2023	0.25	21.60	0.00	0.98	0.00		22.58
	3847	Project Management		12/07/2023	0.25	21.60	0.00	0.98	0.00		22.58
	3847	Project Management		12/08/2023	0.25	21.60	0.00	0.98	0.00		22.58
	3847	Project Management		12/12/2023	0.25	21.60	0.00	0.98	0.00		22.58
	3847	Project Management		12/13/2023	0.25	21.60	0.00	0.98	0.00		22.58
	3847	Project Management		12/14/2023	0.25	21.60	0.00	0.98	0.00		22.58
	3847	Project Management		12/15/2023	0.25	21.60	0.00	0.98	0.00		22.58
Project Inspection Total											
Work Order 3847 Total					2.25	194.42	0.00	8.82	2,885.00	0.00	3,088.22
#21-054 Landscape Maintenance ROW - West County ☐											
Project Management Total					2.25	194.42	0.00	8.82	2,885.00	0.00	3,088.22
31672		Sign Fabrication		12/28/2023	2.00	137.88	27.26	2.32	0.00		167.46
Work Order 31672 Total					2.00	137.88	27.26	2.32	0.00	2.00	167.46
Sign Fabrication Total					2.00	137.88	27.26	2.32	0.00	2.00	167.46
28891		Sign Maintenance		12/11/2023	0.75	48.59	33.31	3.89	0.00		85.79
Work Order 28891 Total					0.75	48.59	33.31	3.89	0.00	1.00	85.79
2000 PANAMA BLVD, Charlotte, FL, 34224											

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Placida Area Street and Drainage Unit

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
	31496	Sign Maintenance		12/29/2023	2.00	132.25	0.00	5.19	0.00		137.44
	Work Order 31496 Total		10499 BOYETTE ST, Charlotte, FL, 34224	2.00	132.25	0.00	0.00	5.19	0.00	2.00	137.44
	Sign Maintenance Total										
	9233	Small Pipe Install (Pipes Under 31")		12/15/2023	0.00	0.00	2,750.00	0.00	0.00		2,750.00
	Work Order 9233 Total		345 GREEN DOLPHIN DR, Placida, 33946	0.00	0.00	0.00	2,750.00	0.00	0.00	80.00	2,750.00
	14261	Small Pipe Install (Pipes Under 31")		12/20/2023	10.00	697.20	0.00	47.60	0.00		744.80
	Work Order 14261 Total		234 WESTWIND DR, Placida, 33946	10.00	697.20	0.00	0.00	47.60	0.00	24.00	744.80
	Small Pipe Install (Pipes Under 31") Total										
	12931	Stormwater Design		12/11/2023	0.50	93.24	0.00	0.00	0.00		93.24
	Work Order 12931 Total		520 CORAL CREEK DR, PLACIDA, 33946	0.50	93.24	0.00	0.00	0.00	0.00	0.00	93.24
	Stormwater Design Total										
	12924	Survey		12/06/2023	4.00	297.46	0.00	7.84	0.00		305.30
	Work Order 12924 Total		520 CORAL CREEK DR, PLACIDA, 33946	4.00	297.46	0.00	0.00	7.84	0.00	0.00	305.30
	Survey Total										
					4.00	297.46	0.00	7.84	0.00	0.00	305.30

Placida Area Street and Drainage Unit											
Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
	19025	Vacuum Culvert Cleaning		12/12/2023	22.50	1,586.28	0.00	468.60	0.00		2,054.88
	Work Order 19025 Total		80 GREEN DOLPHIN DR N		22.50	1,586.28	0.00	468.60	0.00	10.00	2,054.88
	Vacuum Culvert Cleaning Total										
	Placida Area Street and Drainage Unit Total										
					47.36	3,364.63	2,810.57	544.27	10,980.30		17,699.76

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Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
Grand totals for all MSBUs reported											
					47.36	3,364.63	2,810.57	544.27	10,980.30		17,699.76

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Placida Area Street and Drainage Unit

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
	32428	Asphalt Maintenance		01/06/2024	3.50	258.65	0.00	16.31	0.00		274.96
	32428	Asphalt Maintenance		01/17/2024	0.75	55.43	0.00	0.00	0.00		55.43
	Work Order 32428 Total 41 ROTONDA CIR, FL, 33947										
					4.25	314.08	0.00	16.31	0.00	0.01	330.39
	Asphalt Maintenance Total										
					4.25	314.08	0.00	16.31	0.00	0.01	330.39
	32881	Contracted - Landscaping		01/10/2024	0.25	21.60	0.00	0.98	0.00		22.58
	32881	Contracted - Landscaping		01/11/2024	0.25	21.60	0.00	0.98	0.00		22.58
	32881	Contracted - Landscaping		01/12/2024	0.25	21.60	0.00	0.98	0.00		22.58
	32881	Contracted - Landscaping		01/17/2024	0.25	21.60	0.00	0.98	0.00		22.58
	32881	Contracted - Landscaping		01/18/2024	0.25	21.60	0.00	0.98	0.00		22.58
	32881	Contracted - Landscaping		01/19/2024	0.25	21.60	0.00	0.98	0.00		22.58
	32881	Contracted - Landscaping		01/23/2024	0.25	21.60	0.00	0.98	0.00		22.58
	32881	Contracted - Landscaping		01/24/2024	0.25	21.60	0.00	0.98	0.00		22.58
	32881	Contracted - Landscaping		01/25/2024	0.25	21.60	0.00	0.98	0.00		22.58
	32881	Contracted - Landscaping		01/26/2024	0.25	21.60	0.00	0.98	0.00		22.58
	32881	Contracted - Landscaping		01/30/2024	0.25	21.60	0.00	0.98	0.00		22.58
	32881	Contracted - Landscaping		01/31/2024	0.25	21.60	0.00	0.98	0.00		22.58
	Contract Inspection Total										
					3.00	259.23	0.00	11.76	0.00		270.96
	32881	Contracted - Landscaping		01/10/2024	0.25	21.60	0.00	0.00	0.00		21.60
	Contract Management Total										
					0.25	21.60	0.00	0.00	0.00		21.60
	West County Landscape Maintenance										
					3.25	280.83	0.00	11.76	0.00	0.00	292.56
	Work Order 32881 Total										

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Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
#24-030 Landscape Maintenance ROW - West County											
Contracted - Landscaping Total											
	7690	Contracted - Mowing		01/12/2024	0.00	0.00	0.00	11.76	0.00	0.00	292.56
	7690	Contracted - Mowing		01/12/2024	0.25	21.60	0.00	0.98	0.00	0.00	495.30
Contract Inspection Total											
					0.25	21.60	0.00	0.98	0.00	0.00	22.58
Work Order 7690 Total											
					0.25	21.60	0.00	0.98	495.30	0.00	517.88
Safety Mowing & Litter Removal											
#22-530 Safety Mowing - West County											
Contracted - Mowing Total											
	9873	Investigation		01/23/2024	1.50	113.61	0.00	5.88	0.00	0.00	119.49
Work Order 9873 Total											
					1.50	113.61	0.00	5.88	0.00	1.00	119.49
395 PELICAN BEND, PLACIDA, 33946											
Investigation Total											
	20028	MSBU Administrative Work		01/03/2024	0.50	36.95	0.00	0.00	0.00	0.00	36.95
	20028	MSBU Administrative Work		01/05/2024	0.75	55.43	0.00	0.00	0.00	0.00	55.43
	20028	MSBU Administrative Work		01/09/2024	1.00	73.90	0.00	0.00	0.00	0.00	73.90
	20028	MSBU Administrative Work		01/10/2024	0.25	18.48	0.00	0.00	0.00	0.00	18.48
	20028	MSBU Administrative Work		01/12/2024	0.50	36.95	0.00	0.00	0.00	0.00	36.95
Administrative Time Total											
					3.00	221.70	0.00	0.00	0.00	0.00	221.71
Work Order 20028 Total											
					3.00	221.70	0.00	0.00	0.00	0.00	221.71
MSBU Administrative Work Total											
					3.00	221.70	0.00	0.00	0.00	0.00	221.71

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Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
	2859	Project Management		01/23/2024	0.00	0.00	0.00	0.00	1,265.23		1,265.23
	Work Order 2859 Total										
					0.00	0.00	0.00	0.00	1,265.23	0.00	1,265.23
cmb2202 - Placida Bridge Maintenance Plan											
	3847	Project Management		01/03/2024	0.25	21.60	0.00	0.98	0.00		22.58
	3847	Project Management		01/12/2024	0.00	0.00	0.00	0.00	2,885.00		2,885.00
	3847	Project Management		01/04/2024	0.25	21.60	0.00	0.98	0.00		22.58
	3847	Project Management		01/05/2024	0.25	21.60	0.00	0.98	0.00		22.58
	3847	Project Management		01/09/2024	0.25	21.60	0.00	0.98	0.00		22.58
					0.75	64.81	0.00	2.94	0.00		67.74
					1.00	86.41	0.00	3.92	2,885.00	0.00	2,975.32
Project Inspection Total											
			West County Landscape Maintenance								
#21-054 Landscape Maintenance ROW - West County											
	34419	Project Management		01/22/2024	0.25	21.60	0.00	0.00	0.00		21.60
					0.25	21.60	0.00	0.00	0.00		21.60
					0.25	21.60	0.00	0.00	0.00	0.00	21.60
Contract Management Total											
			Placida Sweeping								
#24-206 Street Sweeping											
					1.25	108.01	0.00	3.92	4,150.23	0.00	4,262.15
			Project Management Total								
	14261	Small Pipe Install (Pipes Under 31")		01/24/2024	0.00	0.00	250.00	0.00	0.00		250.00
					0.00	0.00	250.00	0.00	0.00	24.00	250.00
			234 WESTWIND DR, Placida, 33946								
					0.00	0.00	250.00	0.00	0.00	24.00	250.00
			Small Pipe Install (Pipes Under 31") Total								
					0.00	0.00	250.00	0.00	0.00	24.00	250.00
	34087	Small Pipe Repair (Pipes Under 31")		01/19/2024	1.00	79.79	0.00	0.00	0.00		79.79
	34087	Small Pipe Repair (Pipes Under 31")		01/23/2024	10.00	715.13	15.49	46.46	0.00		777.08
					11.00	794.92	15.49	46.46	0.00	1.00	856.87
			3331 GOLDFINCH LN, FL, 34224								

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Placida Area Street and Drainage Unit

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
	Small Pipe Repair (Pipes Under 31") Total										
	12931	Stormwater Design		01/18/2024	4.50	839.16	0.00	0.00	0.00	1.00	856.87
	12931	Stormwater Design		01/23/2024	4.50	839.16	0.00	0.00	0.00		839.16
	12931	Stormwater Design		01/30/2024	3.50	652.68	0.00	0.00	0.00		652.68
	Work Order 12931 Total				12.50	2,331.00	0.00	0.00	0.00	0.00	2,331.00
	Stormwater Design Total										
	12924	Survey		01/18/2024	5.00	474.68	0.00	0.00	0.00		474.68
	Work Order 12924 Total				5.00	474.68	0.00	0.00	0.00	0.00	474.68
	Stormwater Design Total										
	30395	Survey		01/04/2024	2.50	238.43	0.00	0.00	0.00		238.43
	30395	Survey		01/05/2024	2.00	190.74	0.00	0.00	0.00		190.74
	30395	Survey		01/18/2024	4.00	275.76	0.00	0.00	0.00		275.76
Work Order 30395 Total				8.50	704.92	0.00	0.00	0.00	0.00	704.93	
495 Green Dolphin Request											
Survey Total											
				13.50	1,179.60	0.00	0.00	0.00	0.00	0.00	1,179.61
Placida Area Street and Drainage Unit Total											
				50.50	5,365.36	265.49	85.31	4,645.53			10,361.66



ARBORx Tree Services

PO Box 21775

Sarasota, FL 34276

Invoice

Date	Invoice #
6/7/2023	11540

Bill To	Job Location
Charlotte County Public Works 7000 Florida Street Punta Gorda, FL 33948	Gaspar Dr Placida, FL 33946 Contract Pricing

P.O. Number	Terms	Rep	Date
2023001844	Net 30	J	6/7/2023

Qty.	Description	Each	Total
	Scope Of Work: Remove Australian Pines in right-of-way overhanging roadway. Many pines are hazardous and unstable and some are leaning and may be spring loaded against other trees.		0.00
	Special Instructions: Some MOT will be required and additional signage will be provided to the crew for this project - 65 foot bucket lift required. Larger limbs will need to be rigged down due to tight drop zone less than 10 feet for many of these trees.		0.00
	CONTRACT PRICING (Less potential discount as stated below) ARBORx IS OFFERING A SEASONAL DISCOUNT OF 4% REPRESENTING A SAVINGS OF \$5,016.00 IF PO IS RECEIVED WITHIN 10 DAYS. PROJECT WILL BE INVOICED AT \$120,384.00 IF OFFER IS ACCEPTED BY THE COUNTY.		
104	Remove Hardwood: Remove Australian Pine trees 4-12" DBH and flush cut	175.00	18,200.00
73	Remove Hardwood: Remove Australian Pine trees 12-24" DBH and flush cut	450.00	32,850.00
74	Remove Hardwood: Remove Australian Pine trees 24-36" DBH and flush cut	650.00	48,100.00
21	Remove Hardwood: Remove Australian Pine trees 36"+ DBH and flush cut	1,250.00	26,250.00
	Debris Removal		0.00

ARBORx DOES NOT ACCEPT ACH PAYMENTS. IF YOU RECEIVE A REQUEST TO PAY VIA ACH, PLEASE CONTACT OUR OFFICE IMMEDIATELY. THANK YOU

Phone #	Fax #	E-mail	Total	Payments	Balance Due
941-926-1177	941-926-1121	info@arborxtree.com	\$125,400.00	\$0.00	\$125,400.00