



May 31, 2024

Re: East & West Spring Lake Wastewater MSBU
Hardship 2024

Dear Property Owner:

The Utility has begun the process for the 2024 Hardship Program for the above referenced MSBU.

If you wish to be pre-qualified for the hardship funding, please follow the directions in this letter. The funding is awarded on a case-by-case basis, and applicants must apply each year. Homesteaded property owners who have completed the connection to the sewer system, who meet the qualifications will have 100 percent of the current years assessment paid in full for that property, which is situated within the boundaries of the MSBU, and which has been assessed the non-ad valorem assessment and/or up to a maximum of 1 developed Equivalent Residential Unit (ERU).

Each homesteaded property owner within the MSBU who would like to apply for the hardship funding may do so. Included is a list of Pre-Qualifying Questions. **Answers to all questions pertain to the 2023 tax year.** Return the completed Pre-Qualifying Questions by June 17, 2024, by email to coordinator.engineering@charlottecountyfl.gov or regular mail to 3100 Loveland Blvd, Port Charlotte, FL 33980 Attention: Hardship Program. *Our offices were destroyed by Hurricane Ian so there is no public access to CCU.* We encourage you to submit your forms electronically. Please visit <https://tinyurl.com/Hardship-Questions> for the electronic version of the Pre-Qualifying Questions. The completed questions will be reviewed, and if you meet the qualifications, you will be sent an application package with a list of items needed to verify household income and assets. Notification of approval or denial will be mailed to each applicant.

We appreciate the opportunity to serve you and if you have questions regarding the requirements of the Hardship Program, please call the Utility at 941.764.4300, #3.

Sincerely,

E. David Watson PE, Utilities
Director of Utilities

EDW/js
File 11 - 0048

**PRE-QUALIFYING QUESTIONS FOR HARDSHIP ELEGIBILITY FOR THE
EAST & WEST SPRING LAKE WASTEWATER MSBU**

NAME: _____

MAILING ADDRESS: _____

DAYTIME PHONE#: _____

EMAIL ADDRESS: _____

STEP 1: If you have been previously approved and no changes have occurred sign here. No additional information is required.

STEP 2: If you answer no to step one, please complete the questions below.

1. What is your property address? _____
2. Is your home currently listed for sale? Yes _____ No _____
3. Is this your homesteaded property? Yes _____ No _____

4. Is the property subject of a pending or threatened foreclosure action or filing of a bankruptcy petition that includes the single-family dwelling? Yes _____ No _____
5. Is the property being assessed the non-ad valorem assessment? Yes _____ No _____
6. Are your property taxes paid up to date? Yes _____ No _____

TAXES MUST BE PAID IN FULL AT TIME OF REVIEW

7. Are all property owners shown on the deed to the property listed as applicants, including former names and aliases used? Yes _____
8. Are all property owners shown on the deed occupying the home? Yes _____ No _____
9. How many people live in the household? _____
List the names & ages of all persons living in the household on a separate sheet of paper.
10. Do you have a reverse mortgage on your property? Yes _____ No _____
11. Date(s) & total amount(s) paid to you. _____
12. Is your home connected to the sewer system? Yes _____ No _____
13. What is the total gross annual income of all people living in the home? _____
14. What are the sources of income of each person living in the home?
List the names, source(s) of income & total amount of annual income on a separate sheet of paper.
15. For any and all properties that applicant(s) own in Charlotte County, are any of the properties under a mandatory connection for water and/or sewer? Yes _____ No _____
16. List the address of the properties on a separate sheet of paper.
17. Are any of the applicants a party to any liens in favor of the Utility? Yes _____ No _____

Please return this completed form to: Coordinator.Engineering@CharlotteCountyFL.gov

INCOME & ASSET TABLE

INCOME LIMITS FOR 2023		ASSET LIMITS FOR 2023
	80%	150%
1 Person	45,050	67,575
2 Person	51,450	77,175
3 Person	57,900	86,850
4 Person	64,300	96,450
5 Person	69,450	104,175
6 Person	74,600	111,900