

A large, stylized graphic in the background featuring a yellow sun with rays, a green leaf, and a blue wave-like shape.

Long-range Financial Trends

BCC Workshop
March 21st, 2023

****Change, Updated Slide 3, Added
slides 21 & 22, 3/15/2023****



CHARLOTTE COUNTY
FLORIDA

Long Range Workshops

Feb 17, 2022

- Transportation Fund

Mar 15, 2022

- Tourism
- Stadium
- Event Center

Apr 19, 2022

- General Fund

July 19, 2022

- Public Safety
- Street Lighting
- Habitat Conservation
- Transit
- Landfill

March 21, 2023

- Fire Fund and EMS

Agenda

- Fire Fund and EMS Other County Comparisons
- Fire Fund and EMS - 10 Year Projections
- Discussion

Fire and EMS

County Comparison Methodology

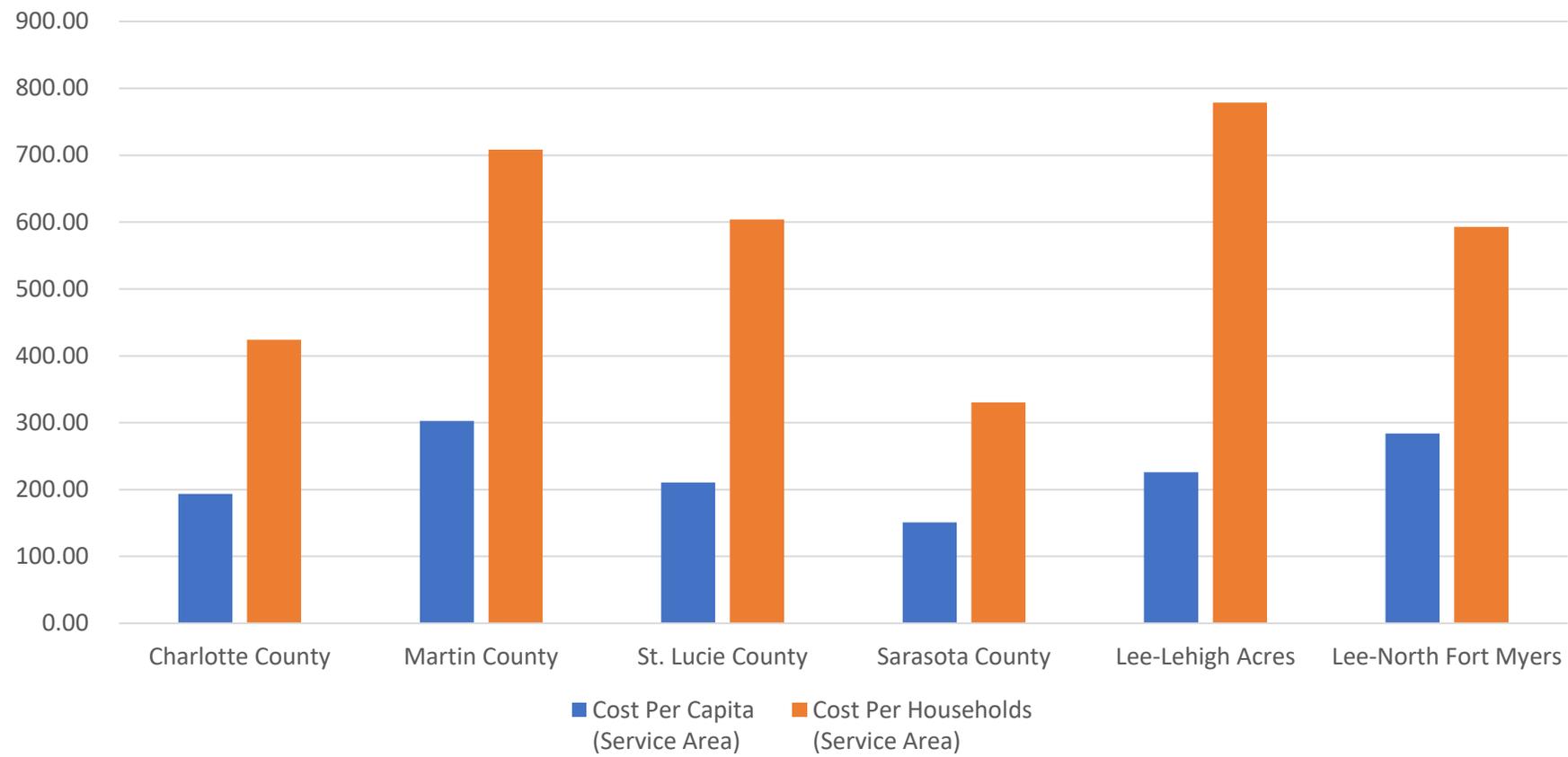
County Information						
County	Population (Total County)	Population (Service Area)	Households (Service Area)	County Square Miles (Service Area)		
				Total	Land	Water
Charlotte County	196,742	176,812	80,736	837	665	172
Martin County	161,655	142,074	60,715	740	533	197
St. Lucie County	350,518	350,518	122,186	688	572	116
Sarasota County	452,378	339,066	154,825	587	436	151
Lee-Lehigh Acres	124,523	124,523	36,122	94	92	2
Lee-North Fort Myers	42,315	42,315	20,270	55	51	4

County Comparison Methodology – Fire Rescue

Fire Rescue						
County	FY2023 Net Fire Budget	Tax Type	Fee Type	Millage	Rate	Notes
Charlotte County	34,228,585	Non-Ad Valorem	MSBU	N/A	203.77	Rate for Residential Property is a Flat \$203.77
Martin County	43,005,100	Ad Valorem	MSTU	2.2640	1,006.36	Rate if Assessed Value is \$444,517 (Average Home Value)
St. Lucie County	73,769,930	Ad Valorem	MSTU	2.1600	810.67	Rate if Assessed Value is \$375,311 (Average Home Value)
Sarasota County	51,137,904	Non-Ad Valorem	Sq Ft	N/A	153.00	Rate if 2000 Sq ft Home (7.65 x Sq ft (1 EBU = 100 sf)
Lee-Lehigh Acres	28,134,406	Non-Ad Valorem	MSBU	N/A	324.83	\$170.04 plus \$0.98 per \$1,000 of improvements (Ex. \$300,000)
Lee-North Fort Myers	12,020,000	Ad Valorem	MSTU	3.5000	1,077.00	Rate if Accessed Value is \$307,715 (Average Home Value)

County Comparison

Fire Rescue



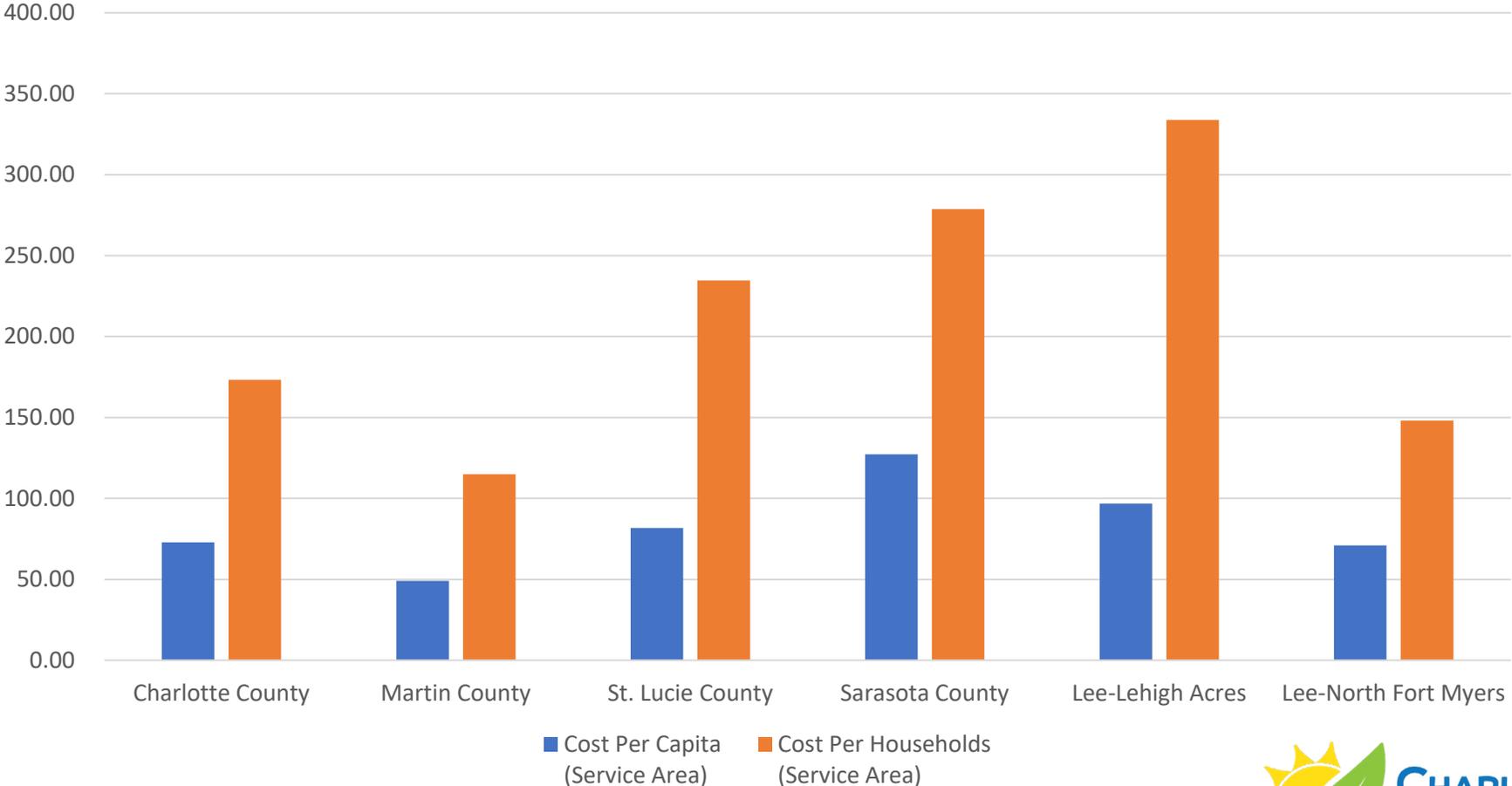
County Comparison

Methodology – Emergency Medical Services

Emergency Medical Services						
County	FY2023 Net EMS Budget	Tax Type	Fee Type	Millage	Rate	Notes
Charlotte County	14,336,496	Ad Valorem	General Fund	0.604	214.78	Residential Rate (Average Home Value \$355,359)
Martin County	6,976,558	N/A	MSTU	0.369	163.83	Rate if Assessed Value is \$444,517 (Average Home Value)
St. Lucie County	28,670,487	N/A	MSTU	0.840	315.26	Rate if Assessed Value is \$375,311 (Average Home Value)
Sarasota County	43,158,463	Ad Valorem	MSTU	0.660	297.69	Rate if Assessed Value is \$451,038 (Average Home Value)
Lee-Lehigh Acres	12,057,602	Non-Ad Valorem	MSBU	N/A	139.21	\$170.04 plus \$0.98 per \$1,000 of improvements (Ex. \$300,000)
Lee-North Fort Myers	3,002,610	Ad Valorem	General Fund	N/A	187.41	Lee County Provides EMS Services. All NF Myers Engines are BLS.

County Comparison

Emergency Medical Services



Equivalent Millage Fire

Property Description	Taxable Value	Millage Rate @ 1.443	Current MSBU Rates
Vacant Lot	20,000	28.86	86.79
Residential Unit	75,000	108.23	203.77
Residential Unit	150,000	216.45	203.77
Residential Unit	250,000	360.75	203.77
Residential Unit	350,000	505.05	203.77
Residential Unit	550,000	793.65	203.77
Residential Unit	750,000	1,082.25	203.77

Equivalent Millage EMS

Property Description	Taxable Value	Millage Rate @ 0.604
Vacant Lot	20,000	12.080
Residential Unit	75,000	45.300
Residential Unit	150,000	90.600
Residential Unit	250,000	151.000
Residential Unit	350,000	211.400
Residential Unit	550,000	332.200
Residential Unit	750,000	453.000

10 Year Projections

Assumptions

Fiscal Year 2024

Babcock Station 1 (9 Positions for Ladder Truck)

10 Hour Rescues @ 2 (8 Positions, Operating Costs, and 2 Rescues)

Floater (18 Positions and Staff Outfitting)

New Positions

Inventory Specialist - EVM

Fire Inspector - Fire Prevention

Administrative Assist. - Fire Prevention

Project Coordinator - Support Services

Training Officer (FF/LT/Captain) - Administration

Division Chief (New Class) - Administration

Staff Vehicles (4 Vehicles)

Fiscal Year 2025

Station 17 (15 Positions, Operating Costs, 1 Engine and 1 Rescue)

Captain - 56 Hour (3 Field Staff)

New Positions

Technician - EVM

Deputy Fire Marshal - Fire Prevention

Admin Assist. / Financial - Support Services

Staff Vehicles (3 Vehicles)

Assumptions

Fiscal Year 2026

Station 18 (Staffing, Operating Costs, 1 Engine and 1 Rescue)
10 Hour Rescues @ 1 (Staffing, Operating Costs, and 1 Rescues)
Floater (9 Positions and Staff Outfitting)
Division Chief - New Class (3 Field Staff)
New Positions
 Fire Inspector - Fire Prevention
 Staff Vehicles (2 Vehicles)

Fiscal Year 2028

Babcock Station 2 (Staffing, Operating Costs, 1 Engine and 1 Rescue)
Floater (9 Positions and Staff Outfitting)

Fiscal Year 2027

Station 19 (Staffing, Operating Costs, 1 Engine and 1 Rescue)
Captain - 56 Hour (3 Field Staff)
 Staff Vehicles (1 Vehicle)

Fiscal Year 2031

Babcock Station 2 (Staffing, Operating Costs, 1 Engine and 1 Rescue)
New Positions
 Division Chief (New Class) - Administration
 Staff Vehicles (1 Vehicle)

Scenarios

- 4% annually
- 6% annually
- 25% in 2024, then 5% annually
- 20% in 2024, then 6% annually

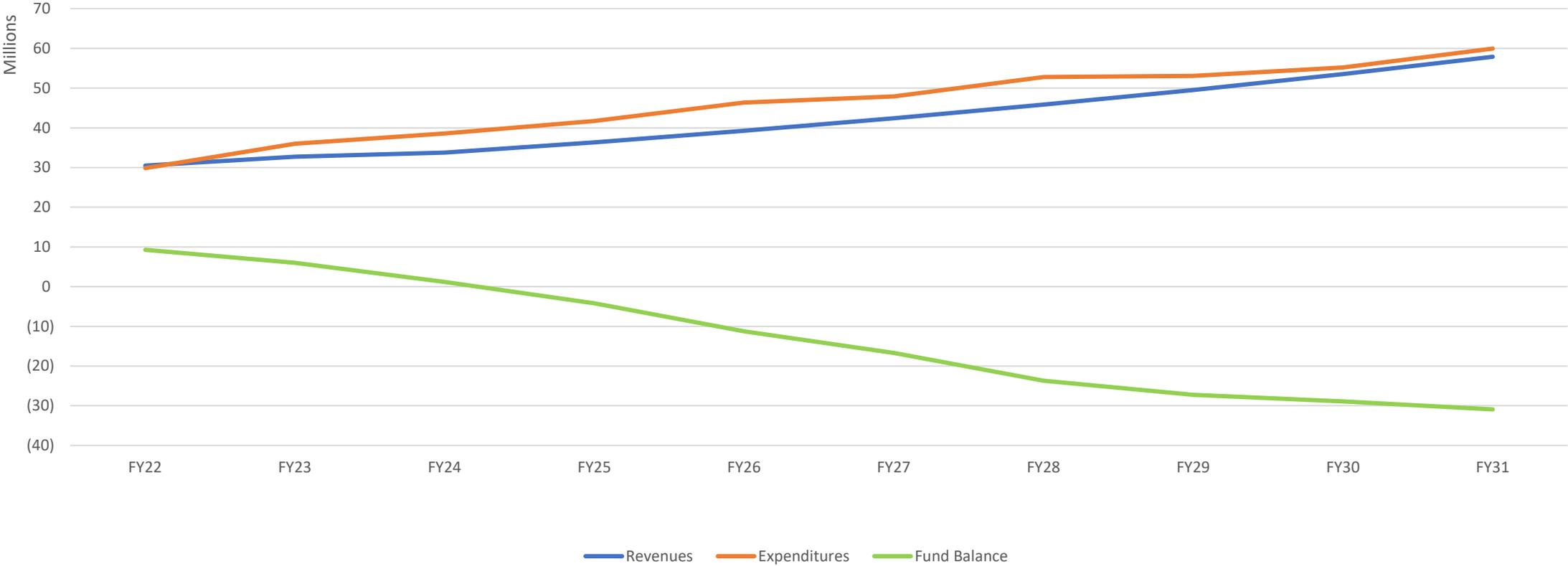
Rate Scenarios

Rate Increase Scenarios	FY22	FY23	FY24	FY25	FY26	FY27	FY28	FY29	FY30	FY31
4% annually	\$ 203.77	\$ 203.77	\$ 211.92	\$ 220.40	\$ 229.21	\$ 238.38	\$ 247.92	\$ 257.83	\$ 268.15	\$ 278.87
6% annually	\$ 203.77	\$ 203.77	\$ 216.00	\$ 228.96	\$ 242.69	\$ 257.26	\$ 272.69	\$ 289.05	\$ 306.40	\$ 324.78
25% in 2024, then 5% annually	\$ 203.77	\$ 203.77	\$ 254.71	\$ 267.45	\$ 280.82	\$ 294.86	\$ 309.61	\$ 325.09	\$ 341.34	\$ 358.41
20% in 2024, then 6% annually	\$ 203.77	\$ 203.77	\$ 244.52	\$ 259.20	\$ 274.75	\$ 291.23	\$ 308.71	\$ 327.23	\$ 346.86	\$ 367.67



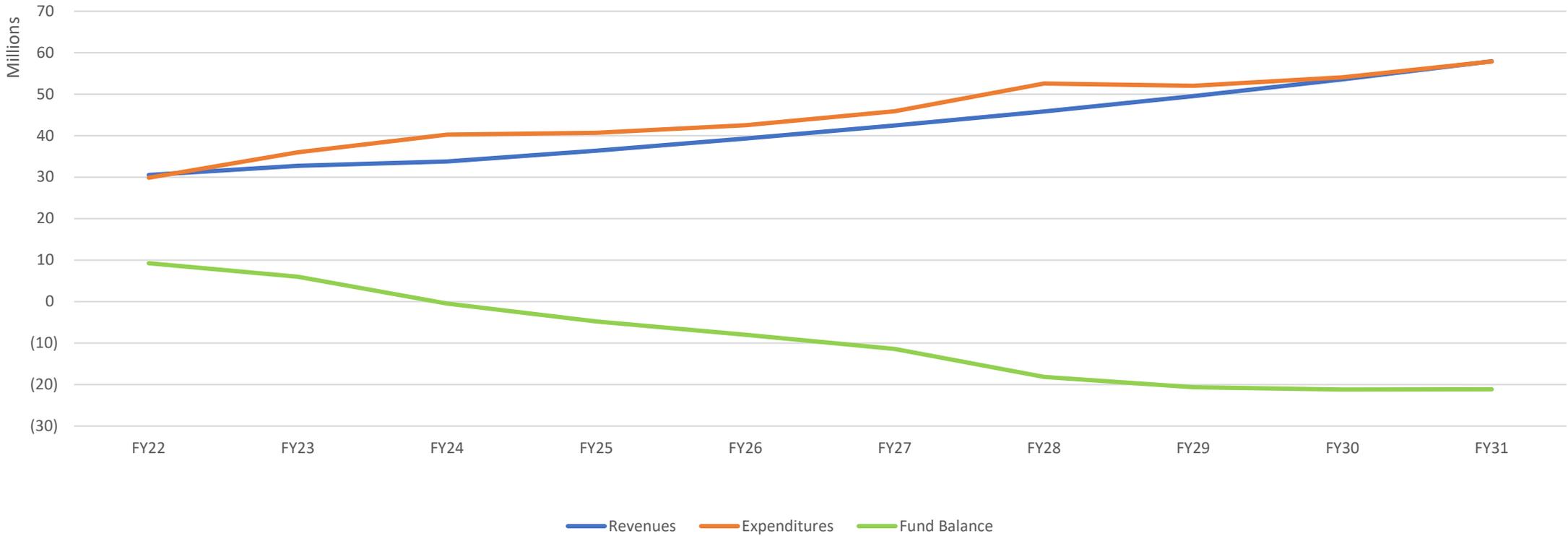
Charlotte County - Fire

10-year Projections – 4% annually



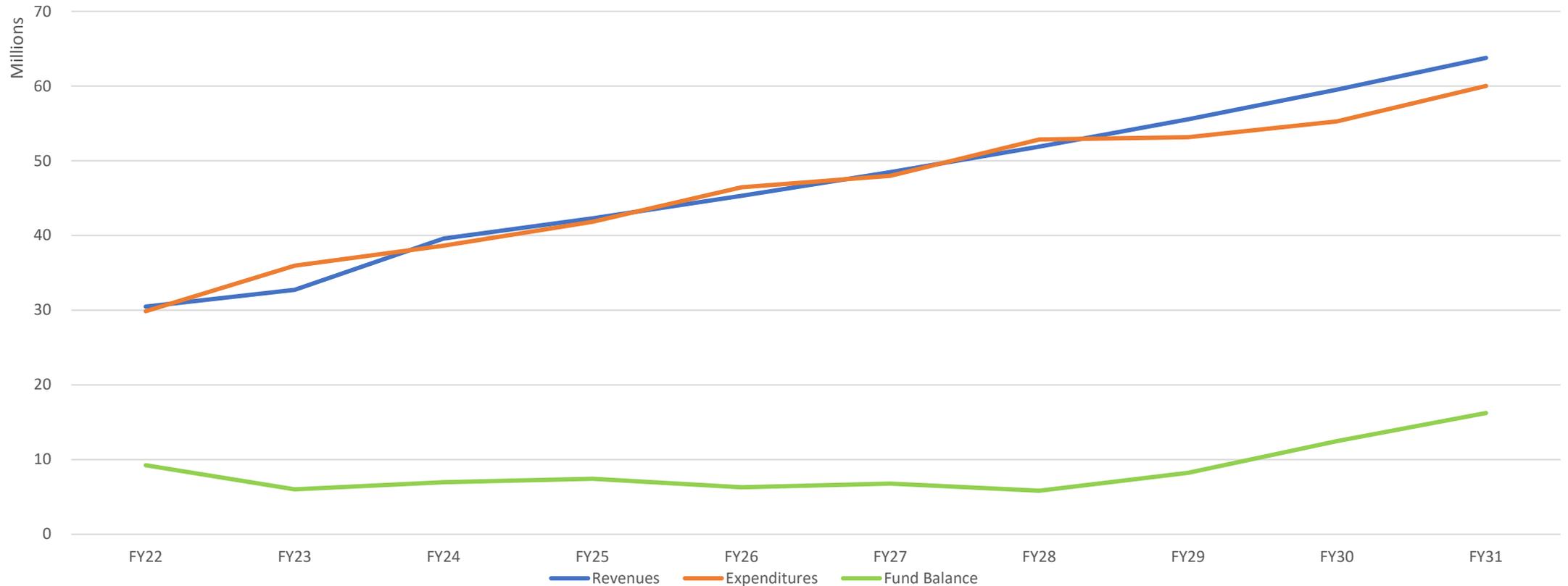
Charlotte County - Fire

10-year Projections – 6% annually



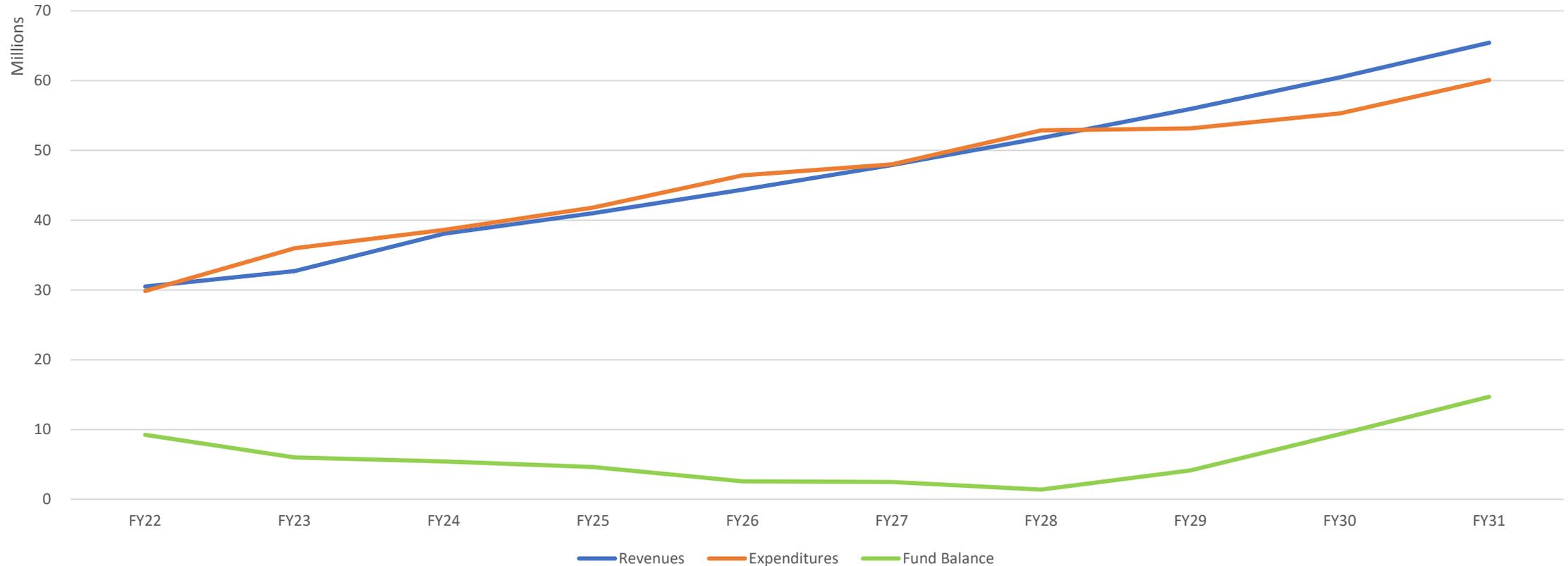
Charlotte County - Fire

10-year Projections – 25% in 2024, then 5% annually

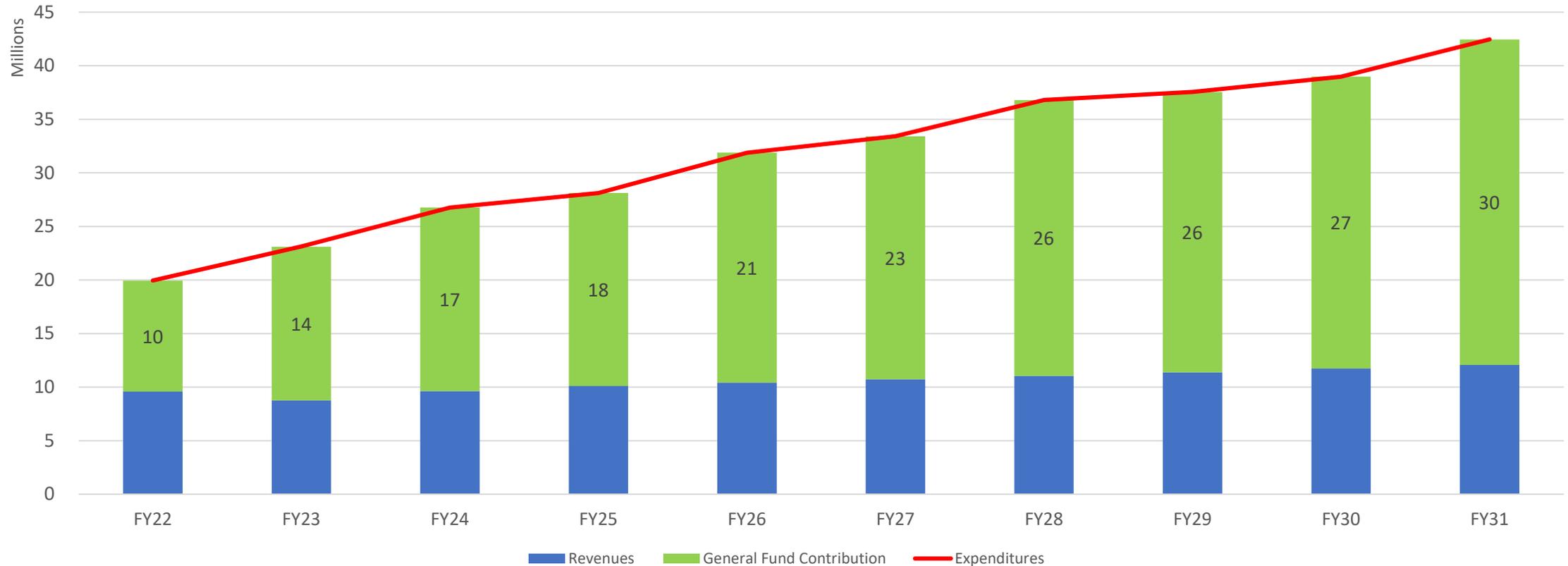


Charlotte County - Fire

10 years Projections – 20% in 2024, then 6% annually



Charlotte County – Emergency Medical Services



Emergency Medical Services

Emergency Medical Services		
Fiscal Year	Net Budget	Millage
FY2022	10,362,192	0.513
FY2023	14,336,496	0.604
FY2024	17,122,692	0.662
FY2025	18,000,770	0.654
FY2026	21,453,637	0.732
FY2027	22,681,936	0.726
FY2028	25,740,103	0.774
FY2029	26,152,473	0.738
FY2030	27,240,663	0.722
FY2031	30,370,900	0.756