

**MINUTES
SOUTH CHARLOTTE STORMWATER
MUNICIPAL SERVICE BENEFIT UNIT (MSBU)**

**ADVISORY BOARD REGULAR MEETING
MONDAY, MARCH 2, 2026**

**10:10 a.m. – 11:43 a.m.
Charlotte Harbor Event Center
75 Florida Street, Punta Gorda, Florida**

Members Present: Dave Evans, Chair
Dr. Mary Ellen Kiss, Vice Chair
Sandra Funk
Robert DiMuzio

Members Absent: None

County Staff: Erica Hayes, Community Liaison
Brandon Moody, Water Quality and Resiliency Manager
Jason Thomas, Projects Manager
Logan Norris, Kimley-Horn
Olivia Austin, Kimley-Horn

Guests: Sign in sheet attached

Call to Order / Roll Call:

The meeting was called to order at 10:10 a.m. A roll call was taken, and a quorum was present.

Changes to the Agenda / Motion to Approve Changes:

None

Election of Officers:

Nominations were received for Dave Evans, who accepted the nomination. Mr. Evans was unanimously elected Chair. Dr. Mary Ellen Kiss was nominated and unanimously elected Vice Chair.

Citizen Input on Agenda Items (3-Minute Limit):

None

Approval of Minutes:

The draft minutes from December 15, 2025, were unanimously approved as submitted.

Unfinished Business:

- a. Hydraulic Study: Logan Norris (Kimley-Horn) presented an update on the Burnt Store drainage study. The study evaluates existing drainage conditions and models future scenarios considering development and climate factors. Since the last public meeting in September 2025, the engineering team updated the hydrologic model, expanded the study area east of I-75, and incorporated additional inflow data, drainage infrastructure, and tailwater conditions. Future conditions modeling includes projected rainfall intensification, increased tailwater levels, and potential land development. The purpose is to identify

drainage improvements that will remain effective under long-term conditions. Three conceptual projects were presented:

1. Burnt Store Village Rim Ditch Storage Improvements

- Expansion of rim ditch storage capacity to accommodate inflow from eastern basins.
- Potential additional conveyance improvements downstream.
- Goal is to reduce backflow and flooding currently observed in Burnt Store Village.

2. Clark Canal and Jean Lafitte Canal Improvements

- Improvements to canal connectivity and crossing capacity near Burnt Store Road.
- Potential storage areas to attenuate peak flows.
- Evaluation of erosion protection and downstream impacts.

3. Tropical Gulf Acres Outfall Improvements

- Additional canal capacity and new outfall connections to Charlotte Harbor.
- Intended to mitigate increased flooding projected in future rainfall scenarios.

- b. Water Quality Monitoring Program: Mr. Moody provided updates on monitoring efforts across Charlotte County. Several algal blooms were identified in Charlotte Harbor, including near Ponce Park and Bayshore Park. Sampling indicates multiple algae and cyanobacteria species present. Recent analysis also identified elevated ammonia nitrogen levels in groundwater near Heritage Landing. Additional sampling is planned to determine the source and extent of this condition. Possible explanations include natural groundwater chemistry or long-term nutrient migrate in from deeper aquifers.
- c. Pipe Inspections: County staff provided an update on pipe inspection work orders and ongoing asset management efforts. Inspection records and GPS locations for stormwater pipes are being compiled for distribution to the advisory board.
- d. Pipelining: Staff discussed the difference between stormwater infrastructure and street-and-drainage infrastructure. Stormwater pipes generally serve larger regional drainage systems or multiple neighborhoods, while street-and-drainage pipes primarily serve localized neighborhood drainage such as driveway culverts and smaller pipes.

New Business:

Financial Reports: The fiscal year (FY)26 quarter one actual expenditure report and monthly funding reports were reviewed. FY25 annual report was reviewed.

Citizen Input on MSBU Items (3-Minute Limit):

None

Advisory Board Open Discussion:

Residents raised concerns regarding flooding from Bear Branch Creek, rim ditch capacity, and sheet flow from areas east of I-75. Citizens emphasized the need for improvements to downstream conveyance and dredging of accumulated sediment in creeks and canals. Additional discussion focused on stormwater modeling assumptions and whether the study

should include smaller storm events such as 25-year storms, which may better represent the flooding residents experience during seasonal rainfall.

Annual Review:

The Advisory Board members were provided with the Sunshine Law handouts and signed the Sunshine Law compliance forms.

Schedule Meetings / Items for Next Agenda:

Future meetings are scheduled at 10:00 a.m., as follows:

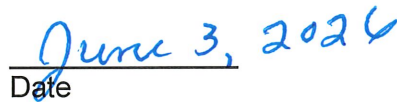
- Wednesday, June 3, 2026 at the Charlotte Harbor Event Center
- Wednesday, September 9, 2026 at the Charlotte Harbor Event Center
- Wednesday, December 2, 2026 at the Punta Gorda Library

Meeting adjourned at 11:43 a.m.

Submitted by: Erica Hayes
Public Works Department



Chair Signature



Date

AGENDA
SOUTH CHARLOTTE STORMWATER
MUNICIPAL SERVICE BENEFIT UNIT (MSBU)

ADVISORY BOARD REGULAR MEETING
MONDAY MARCH 2, 2026

10:00 a.m., Charlotte Harbor Event Center
75 Taylor Street, Punta Gorda, Florida

BOARD MEMBERS: Dave Evans, Chair
Dr. Mary-Ellen Kiss, Vice-Chair
Sandra Funk
Robert DiMuzio

COUNTY STAFF: Erica Hayes, Community Liaison

PURPOSE: Regular Meeting

1. Call to Order / Roll Call
2. Changes to the Agenda / Motion to Approve Changes
3. Election of Officers
4. Citizen Input on Agenda Items (3-Minute Limit)
5. Approval of Minutes: December 15, 2025
6. Unfinished Business
 - a. Update: Hydraulic Study
 - b. Update: Water Quality Monitoring Program
 - c. Pipe Inspections
 - d. Pipelining
7. New Business
 - a. Financial Reports
8. Citizen Input on MSBU Items (3-Minute Limit)
9. Advisory Board Open Discussion
10. Annual Review: Sunshine Law, Records Request, Roberts Rules
11. Meeting Schedule / Items for Next Agenda
12. Motion to Adjourn

South Charlotte Stormwater District MSBU

Fund Financial Report - 5 Year Annual Report

Oct. 1, 2020 - Sept. 30, 2025

	Actual FY2021	Actual FY2022	Actual FY2023	Actual FY2024	Adopted Budget FY2025	Amended Budget FY2025	Actual FY2025
Beginning Balance	\$ 4,537,932	\$ 4,708,572	\$ 4,584,725	\$ 4,900,332	\$ 4,696,000	\$ 4,696,000	\$ 5,361,093
Revenues							
Assessments & Earnings							
Assessments	639,643	657,523	671,667	669,777	685,242	-	629,339
Interest	25,743	38,281	170,411	107,647	16,436	-	107,778
Interest Earnings-L.G.S.F.T.F.	-	-	-	116,149	-	-	97,002
Net Inc/(Decr) Fair Market Value-Investments	(25,369)	(86,675)	32,766	65,225	-	-	25,089
Interest-Tax Coll	-	-	-	806	-	-	1,492
Misc Rev-Refund Prior Year Exp	-	-	-	-	-	-	-
Excess Fees /Tax Collector	3,853	3,618	3,641	2,920	-	-	2,947
Less 5% Reserve - FS 129.01(2)b	-	-	-	-	(35,084)	-	-
Grant & Subsidy Revenue							
State Grant-P/E Strmwtr Mgmt	-	-	-	-	-	2,667	-
Grants from Oth Govts-SWFWMD	-	-	-	-	-	-	-
Loans & Borrowing							
Total Revenue	\$ 643,870	\$ 612,748	\$ 878,485	\$ 962,524	\$ 666,594	\$ 669,261	\$ 863,646
Expenditures							
Contract Services							
Engineering	-	-	-	-	133,334	-	196,208
Other Professional Svcs	-	-	-	-	-	-	-
Other Contractual Svcs	-	-	-	1,925	-	-	7,266
Installed Sod	17,800	-	-	-	-	-	-
ROW Reclamation	-	-	-	-	-	-	-
Specialty Mowing	12,705	13,430	12,574	16,075	14,514	-	10,125
Contract Services; other							
Pipe Lining	-	360,592	161,120	-	300,000	-	-
Water Quality Monitoring	19,022	-	120,492	102,759	129,263	2,667	105,088
Public Works Services							
Equip Repl Charges-PubWrks	71,328	61,967	34,502	66,465	79,190	-	68,306
Operating Exp-PubWrks	220,032	122,930	55,691	174,288	197,296	-	209,212
Road & Bridge Materials	2,272	622	149	28,541	44,814	-	(106)
Internal Charges							
Central/Indirect Svcs	4,335	26,330	16,846	11,824	9,680	-	9,680
Purchased Services							
Postage-MSBU	-	-	-	-	-	-	-
Admin Svcs-PubWrks	-	-	-	-	-	-	-
Personal Svcs-InterDept	78	507	-	-	3,334	-	3,333
Reimb-Aquatic Weed Chrgs	110,040	91,166	114,515	77,196	120,000	-	77,190
Postage-MSBU	-	-	-	-	-	-	-
Printing & Binding	-	-	202	-	-	-	-
Advertising-Legal	-	-	-	370	-	-	370
Fees-Landfill	-	-	-	-	1,000	-	-
Collection Fee-Tax Collector	8,181	8,314	8,105	6,836	13,705	-	6,229
Materials and Supplies							
Educational Expenses	-	-	-	-	1,000	-	-
Capital Outlay							
Land Acquisition	-	723	15,886	-	-	-	-
ROW Acquisition	-	-	-	-	-	-	-
Imprv-Other Than Bldgs	-	-	-	-	-	-	-
Debt Services							
Principal	-	-	-	-	-	-	-
Interest	-	-	-	-	-	-	-
Other Debt Service Costs	-	-	-	-	-	-	-
Project Costs							
Natl Pollution Discharge Elimination							
Engineering	438	16,352	3,362	-	-	-	-
Construction	-	-	-	-	-	-	-
Labor (does not incl all labor prior to FY23)	7,000	33,661	19,433	15,483	-	-	-
Total Expenditures	473,231	736,595	562,878	501,763	1,047,130	1,049,797	692,901
Reserves (Ending Fund Balance)	\$ 4,708,572	\$ 4,584,725	\$ 4,900,332	\$ 5,361,093	\$ 4,315,464	\$ 3,268,334	\$ 5,531,838
Reserve %	90.9%	86.2%	89.7%	91.4%	80.5%	60.9%	88.9%

Date Prepared: 1/28/2026

South Charlotte Stormwater MSBU

Fund Financial Report
Oct. 1, 2025 - Dec. 31, 2025

	Actual FY2025	Adopted Budget FY2026	YTD Actual FY2026	Encumbered FY2026	Balance FY2026
Beginning Balance	\$5,361,093	\$5,090,959	\$5,531,838		
Revenues					
Assessments & Earnings	863,646	636,033	409,649		
Grant & Subsidy Revenue	-	2,667	-		
Loans & Borrowing	-	-	-		
Total Revenue	\$863,646	\$638,700	\$409,649		
Expenditures					
Contract Services	213,599	67,000	24,789	8,965	33,246
Pipe Lining	-	300,000	-	-	300,000
Water Quality	105,088	155,334	207	100,793	54,334
Public Works Services	277,412	390,250	-	21,293	368,957
Internal Charges	9,680	7,247	-	-	7,247
Purchased Services	87,123	177,371	11,081	-	166,290
Materials and Supplies	-	600	-	-	600
Capital Outlay	-	-	-	-	-
Debt Services	-	-	-	-	-
	-	-	-	-	-
Total Expenditures	\$692,901	\$1,097,802	\$36,077	\$131,051	\$930,674
Reserves (Ending Fund Balance)	\$5,531,838	\$4,631,857	\$5,905,411		
<i>Reserve %</i>	88.9%	80.8%	99.4%		

Date Prepared: 1/8/2026

Monthly Funding Report

START DATE:

10/01/2025

END DATE:

12/31/2025

South Charlotte Storm Water Utility Unit

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accompl	Total Cost
	74102	Contracted - Landscaping		10/01/2025	0.25	21.60	0.00	1.04	0.00		22.64
	74102	Contracted - Landscaping		10/02/2025	0.25	21.60	0.00	1.04	0.00		22.64
	74102	Contracted - Landscaping		10/07/2025	0.25	21.60	0.00	1.04	0.00		22.64
	74102	Contracted - Landscaping		10/08/2025	0.25	21.60	0.00	0.00	0.00		21.60
	74102	Contracted - Landscaping		10/09/2025	0.25	21.60	0.00	1.04	0.00		22.64
	74102	Contracted - Landscaping		10/10/2025	0.25	21.60	0.00	1.04	0.00		22.64
	74102	Contracted - Landscaping		10/16/2025	0.25	21.60	0.00	1.04	0.00		22.64
	74102	Contracted - Landscaping		10/17/2025	0.25	21.60	0.00	1.04	0.00		22.64
	74102	Contracted - Landscaping		10/21/2025	0.25	21.60	0.00	1.04	0.00		22.64
	74102	Contracted - Landscaping		10/23/2025	0.25	21.60	0.00	1.04	0.00		22.64
	74102	Contracted - Landscaping		10/24/2025	0.25	21.60	0.00	1.04	0.00		22.64
	74102	Contracted - Landscaping		10/28/2025	0.25	21.60	0.00	1.04	0.00		22.64
	74102	Contracted - Landscaping		10/29/2025	0.25	21.60	0.00	1.04	0.00		22.64
	74102	Contracted - Landscaping		11/04/2025	0.25	21.60	0.00	1.10	0.00		22.71
	74102	Contracted - Landscaping		11/05/2025	0.25	21.60	0.00	1.10	0.00		22.71
	74102	Contracted - Landscaping		11/06/2025	0.25	21.60	0.00	1.10	0.00		22.71
	74102	Contracted - Landscaping		11/07/2025	0.25	21.60	0.00	1.10	0.00		22.71
	74102	Contracted - Landscaping		11/18/2025	0.25	21.60	0.00	0.00	0.00		21.60
	74102	Contracted - Landscaping		11/19/2025	0.25	21.60	0.00	0.00	0.00		21.60
	74102	Contracted - Landscaping		11/21/2025	0.25	21.60	0.00	0.00	0.00		21.60
	74102	Contracted - Landscaping		12/02/2025	0.25	21.60	0.00	0.00	0.00		21.60
	74102	Contracted - Landscaping		12/03/2025	0.25	21.60	0.00	0.00	0.00		21.60
	74102	Contracted - Landscaping		12/05/2025	0.25	21.60	0.00	0.00	0.00		21.60

Monthly Funding Report

START DATE:

10/01/2025

END DATE:

12/31/2025

South Charlotte Storm Water Utility Unit

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
	74102	Contracted - Landscaping		12/09/2025	0.25	21.60	0.00	0.00	0.00		21.60
	74102	Contracted - Landscaping		12/10/2025	0.25	21.60	0.00	0.00	0.00		21.60
	74102	Contracted - Landscaping		12/11/2025	0.25	21.60	0.00	0.00	0.00		21.60
	74102	Contracted - Landscaping		12/12/2025	0.25	21.60	0.00	0.00	0.00		21.60
	74102	Contracted - Landscaping		12/17/2025	0.25	21.60	0.00	1.10	0.00		22.71
	74102	Contracted - Landscaping		12/18/2025	0.25	21.60	0.00	1.10	0.00		22.71
		Contract Inspection Total				7.25	626.47	0.00	19.10	0.00	645.54
	74102	Contracted - Landscaping		10/22/2025	0.25	21.60	0.00	0.00	0.00		21.60
		Contract Management Total				0.25	21.60	0.00	0.00	0.00	21.60
	74102	Contracted - Landscaping		10/01/2025	0.00	0.00	0.00	0.00	815.00		815.00
	Work Order 74102 Total		South County Landscape Maintenance		7.50	648.08	0.00	19.10	815.00	0.00	1,482.14
#24-030 Landscape Maintenance ROW - South Count											
	Contracted - Landscaping Total				7.50	648.08	0.00	19.10	815.00	0.00	1,482.14
	104860	Contracted Work		11/06/2025	1.50	129.62	0.00	6.62	0.00		136.23
	104860	Contracted Work		11/12/2025	1.50	129.62	0.00	0.00	0.00		129.62
	104860	Contracted Work		11/19/2025	1.00	86.41	0.00	0.00	0.00		86.41
	104860	Contracted Work		11/20/2025	0.00	0.00	0.00	4.41	0.00		4.41
	104860	Contracted Work		12/03/2025	1.00	86.41	0.00	4.41	0.00		90.82
	104860	Contracted Work		12/08/2025	1.50	129.62	0.00	6.62	0.00		136.23
		Contract Inspection Total			6.50	561.67	0.00	22.05	0.00		583.72
	104860	Contracted Work		11/18/2025	0.50	43.21	0.00	0.00	0.00		43.21

Monthly Funding Report

START DATE:

10/01/2025

END DATE:

12/31/2025

South Charlotte Storm Water Utility Unit

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accompl	Total Cost
Contract Management Total					0.50	43.21	0.00	0.00	0.00		43.21
Work Order 104860 Total					7.00	604.87	0.00	22.05	0.00	0.00	626.93
#22-547 FY23 Stormwater Collection System Rehab											
Contracted Work Total					7.00	604.87	0.00	22.05	0.00	0.00	626.93
134831		GIS Update		11/12/2025	1.00	73.90	0.00	0.00	0.00		73.90
Work Order 134831 Total					1.00	73.90	0.00	0.00	0.00	1.00	73.90
GIS Update Total					1.00	73.90	0.00	0.00	0.00	1.00	73.90
117900		Investigation		11/03/2025	1.50	113.61	0.00	6.62	0.00		120.23
Work Order 117900 Total					1.50	113.61	0.00	6.62	0.00	1.00	120.23
117910		Investigation		12/03/2025	0.15	11.36	0.00	0.66	0.00		12.02
Work Order 117910 Total					0.15	11.36	0.00	0.66	0.00	1.00	12.02
120178		Investigation		12/03/2025	0.15	11.36	0.00	0.66	0.00		12.02
Work Order 120178 Total					0.15	11.36	0.00	0.66	0.00	1.00	12.02
130819		Investigation		10/16/2025	0.50	37.87	0.00	2.08	0.00		39.95
Work Order 130819 Total					0.50	37.87	0.00	2.08	0.00	1.00	39.95

Monthly Funding Report

START DATE:

10/01/2025

END DATE:

12/31/2025

South Charlotte Storm Water Utility Unit

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accompl	Total Cost
	137828	Investigation		12/01/2025	1.50	113.61	0.00	6.62	0.00		120.23
	Work Order 137828 Total		7300 CLEVELAND DR, PUNTA GORDA, FL, 33982		1.50	113.61	0.00	6.62	0.00	1.00	120.23
	Investigation Total				3.80	287.81	0.00	16.63	0.00	5.00	304.46
	129768	Large Pipe Install (Pipes 31" And Up)		10/09/2025	10.00	668.60	0.00	23.75	0.00		692.35
	129768	Large Pipe Install (Pipes 31" And Up)		10/10/2025	0.75	59.84	0.00	3.12	0.00		62.96
	129768	Large Pipe Install (Pipes 31" And Up)		10/13/2025	65.00	4,600.95	28,712.87	1,393.80	0.00		34,707.62
	129768	Large Pipe Install (Pipes 31" And Up)		10/14/2025	101.00	7,100.19	2,611.63	1,421.36	0.00		11,133.18
	129768	Large Pipe Install (Pipes 31" And Up)		10/15/2025	101.00	7,046.84	1,391.14	1,574.96	0.00		10,012.94
	129768	Large Pipe Install (Pipes 31" And Up)		10/16/2025	82.00	5,692.68	2,713.74	1,432.92	0.00		9,839.34
	129768	Large Pipe Install (Pipes 31" And Up)		10/17/2025	100.50	7,074.40	1,539.32	1,553.98	0.00		10,167.69
	129768	Large Pipe Install (Pipes 31" And Up)		10/18/2025	80.00	5,738.90	1,950.62	1,429.20	0.00		9,118.72
	129768	Large Pipe Install (Pipes 31" And Up)		10/20/2025	83.25	5,750.39	209.14	1,782.64	532.64		8,274.81
	129768	Large Pipe Install (Pipes 31" And Up)		10/21/2025	67.00	4,738.83	0.00	1,453.72	0.00		6,192.55
	129768	Large Pipe Install (Pipes 31" And Up)		10/22/2025	56.00	3,898.34	19,380.97	690.79	0.00		23,970.10
	129768	Large Pipe Install (Pipes 31" And Up)		10/23/2025	16.00	1,142.72	0.00	204.32	0.00		1,347.04
	129768	Large Pipe Install (Pipes 31" And Up)		10/24/2025	16.00	1,142.72	0.00	204.32	0.00		1,347.04
	129768	Large Pipe Install (Pipes 31" And Up)		10/29/2025	20.00	1,428.40	0.00	304.40	0.00		1,732.80
	129768	Large Pipe Install (Pipes 31" And Up)		10/30/2025	28.00	1,991.67	0.00	351.98	0.00		2,343.65
	129768	Large Pipe Install (Pipes 31" And Up)		10/31/2025	11.00	770.82	0.00	133.32	0.00		904.14

South Charlotte Storm Water Utility Unit

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
	129768	Large Pipe Install (Pipes 31" And Up)		11/03/2025	33.50	2,300.51	0.00	515.29	0.00		2,815.80
	129768	Large Pipe Install (Pipes 31" And Up)		11/04/2025	10.00	689.40	0.00	158.10	0.00		847.50
	129768	Large Pipe Install (Pipes 31" And Up)		11/17/2025	0.00	0.00	65.54	0.00	0.00		65.54
	129768	Large Pipe Install (Pipes 31" And Up)		12/05/2025	0.00	0.00	1,739.50	0.00	0.00		1,739.50
Work Order 129768 Total		TURBAK DR, PUNTA GORDA, FL, 33982			881.00	61,836.20	60,314.48	14,631.97	532.64	240.00	137,315.27
	135366	Large Pipe Install (Pipes 31" And Up)		11/14/2025	4.25	339.11	0.00	0.00	0.00		339.11
	135366	Large Pipe Install (Pipes 31" And Up)		12/29/2025	55.00	3,799.35	1,065.56	512.85	0.00		5,377.76
	135366	Large Pipe Install (Pipes 31" And Up)		12/30/2025	79.00	4,988.67	0.00	968.31	0.00		5,956.98
	135366	Large Pipe Install (Pipes 31" And Up)		12/31/2025	60.00	4,076.80	762.19	570.90	0.00		5,409.89
Work Order 135366 Total		PEACE RIVER SHORES BLVD, PUNTA GORDA, FL, 33982			198.25	13,203.93	1,827.75	2,052.06	0.00	0.00	17,083.74
Large Pipe Install (Pipes 31" And Up) Total					1,079.25	75,040.12	62,142.23	16,684.03	532.64	240.00	154,399.01
	140991	Major Outfall Maintenance		12/15/2025	30.00	2,076.20	0.00	0.00	0.00		2,076.20
	140991	Major Outfall Maintenance		12/16/2025	34.00	2,351.96	0.00	90.64	0.00		2,442.60
Work Order 140991 Total		COOPER ST, PUNTA GORDA, FL, 33950			64.00	4,428.16	0.00	90.64	0.00	1,500.00	4,518.80
Major Outfall Maintenance Total					64.00	4,428.16	0.00	90.64	0.00	1,500.00	4,518.80
	126210	Major Outfall Maintenance - Menzi		10/01/2025	14.00	1,069.94	0.00	552.64	0.00		1,622.58
	126210	Major Outfall Maintenance - Menzi		10/02/2025	5.25	389.45	0.00	330.84	0.00		720.29
Work Order 126210 Total		GROVE BLVD, PUNTA GORDA, FL, 33982			19.25	1,459.39	0.00	883.48	0.00	34,100.00	2,342.87

South Charlotte Storm Water Utility Unit

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accompl	Total Cost
	128109	Major Outfall Maintenance - Menzi		10/10/2025	17.00	1,297.53	0.00	688.72	0.00		1,986.25
	128109	Major Outfall Maintenance - Menzi		10/14/2025	11.50	873.41	0.00	511.34	0.00		1,384.75
	128109	Major Outfall Maintenance - Menzi		10/15/2025	14.25	1,078.11	0.00	677.28	0.00		1,755.39
	128109	Major Outfall Maintenance - Menzi		10/16/2025	14.25	1,078.11	0.00	677.28	0.00		1,755.39
	128109	Major Outfall Maintenance - Menzi		10/21/2025	14.00	1,058.16	0.00	676.24	0.00		1,734.40
	128109	Major Outfall Maintenance - Menzi		10/22/2025	14.00	1,058.16	0.00	676.24	0.00		1,734.40
	128109	Major Outfall Maintenance - Menzi		10/23/2025	15.00	1,137.95	0.00	680.40	0.00		1,818.35
	128109	Major Outfall Maintenance - Menzi		10/24/2025	13.00	978.37	0.00	672.08	0.00		1,650.45
	128109	Major Outfall Maintenance - Menzi		10/29/2025	6.00	455.18	0.00	272.66	0.00		727.84
	Work Order 128109 Total		STRASSE BLVD, PUNTA GORDA, FL, 33982		119.00	9,014.98	0.00	5,532.24	0.00	53,291.00	14,547.22
	128141	Major Outfall Maintenance - Menzi		10/01/2025	13.00	978.37	0.00	672.08	0.00		1,650.45
	128141	Major Outfall Maintenance - Menzi		10/02/2025	7.50	568.98	0.00	340.20	0.00		909.18
	Work Order 128141 Total				20.50	1,547.35	0.00	1,012.28	0.00	3,450.00	2,559.63
	128436	Major Outfall Maintenance - Menzi		10/02/2025	7.50	568.98	0.00	340.20	0.00		909.18
	128436	Major Outfall Maintenance - Menzi		10/06/2025	13.00	978.37	0.00	672.08	0.00		1,650.45
	128436	Major Outfall Maintenance - Menzi		10/09/2025	10.00	739.00	0.00	659.60	0.00		1,398.60
	128436	Major Outfall Maintenance - Menzi		10/10/2025	10.00	739.00	0.00	659.60	0.00		1,398.60
	128436	Major Outfall Maintenance - Menzi		10/27/2025	10.00	739.00	0.00	659.60	0.00		1,398.60
	128436	Major Outfall Maintenance - Menzi		10/28/2025	13.50	1,018.27	0.00	674.16	0.00		1,692.43
	128436	Major Outfall Maintenance - Menzi		10/30/2025	10.00	739.00	0.00	659.60	0.00		1,398.60
	128436	Major Outfall Maintenance - Menzi		10/31/2025	10.00	739.00	0.00	659.60	0.00		1,398.60

South Charlotte Storm Water Utility Unit

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accompl	Total Cost	
	128436	Major Outfall Maintenance - Menzi		11/03/2025	5.00	369.50	0.00	334.90	0.00		704.40	
	128436	Major Outfall Maintenance - Menzi		11/04/2025	10.00	739.00	0.00	669.80	0.00		1,408.80	
	128436	Major Outfall Maintenance - Menzi		11/17/2025	5.00	369.50	0.00	334.90	0.00		704.40	
	128436	Major Outfall Maintenance - Menzi		11/18/2025	7.00	517.30	0.00	468.86	0.00		986.16	
	128436	Major Outfall Maintenance - Menzi		11/19/2025	10.00	739.00	0.00	612.10	0.00		1,351.10	
	Work Order 128436 Total					121.00	8,994.91	0.00	7,405.00	0.00	23,906.00	16,399.92
	133016	Major Outfall Maintenance - Menzi		10/29/2025	10.00	762.56	0.00	413.40	0.00		1,175.96	
	133016	Major Outfall Maintenance - Menzi		10/30/2025	3.00	227.59	0.00	136.33	0.00		363.92	
	133016	Major Outfall Maintenance - Menzi		11/04/2025	9.00	682.77	0.00	415.11	0.00		1,097.88	
	133016	Major Outfall Maintenance - Menzi		11/06/2025	16.00	1,217.74	0.00	696.26	0.00		1,914.00	
	133016	Major Outfall Maintenance - Menzi		11/07/2025	16.00	1,217.74	0.00	696.26	0.00		1,914.00	
	133016	Major Outfall Maintenance - Menzi		11/12/2025	10.25	758.95	0.00	670.90	0.00		1,429.85	
	133016	Major Outfall Maintenance - Menzi		11/13/2025	5.00	369.50	0.00	334.90	0.00		704.40	
	133016	Major Outfall Maintenance - Menzi		11/14/2025	16.00	1,217.74	0.00	696.26	0.00		1,914.00	
	133016	Major Outfall Maintenance - Menzi		11/19/2025	15.00	1,137.95	0.00	691.85	0.00		1,829.80	
	133016	Major Outfall Maintenance - Menzi		11/20/2025	14.00	1,058.16	0.00	687.44	0.00		1,745.60	
	133016	Major Outfall Maintenance - Menzi		11/21/2025	15.00	1,143.84	0.00	629.28	0.00		1,773.12	
	133016	Major Outfall Maintenance - Menzi		11/26/2025	16.00	1,217.74	0.00	696.26	0.00		1,914.00	
	133016	Major Outfall Maintenance - Menzi		12/02/2025	10.00	739.00	0.00	669.80	0.00		1,408.80	
	133016	Major Outfall Maintenance - Menzi		12/03/2025	10.00	739.00	0.00	669.80	0.00		1,408.80	
	133016	Major Outfall Maintenance - Menzi		12/04/2025	10.00	739.00	0.00	669.80	0.00		1,408.80	
	133016	Major Outfall Maintenance - Menzi		12/05/2025	17.50	1,337.42	0.00	702.87	0.00		2,040.30	

Monthly Funding Report

START DATE:

10/01/2025

END DATE:

12/31/2025

South Charlotte Storm Water Utility Unit

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accompl	Total Cost
	Work Order 133016 Total		BERMONT RD, PUNTA GORDA, FL, 33982		192.75	14,566.70	0.00	9,476.53	0.00	43,400.00	24,043.23
137286		Major Outfall Maintenance - Menzi		11/24/2025	11.00	818.79	0.00	460.95	0.00		1,279.74
137286		Major Outfall Maintenance - Menzi		11/25/2025	10.00	739.00	0.00	669.80	0.00		1,408.80
137286		Major Outfall Maintenance - Menzi		12/01/2025	13.00	978.37	0.00	683.03	0.00		1,661.40
137286		Major Outfall Maintenance - Menzi		12/02/2025	13.00	978.37	0.00	683.03	0.00		1,661.40
137286		Major Outfall Maintenance - Menzi		12/03/2025	10.00	739.00	0.00	669.80	0.00		1,408.80
	Work Order 137286 Total				57.00	4,253.53	0.00	3,166.61	0.00	8,880.00	7,420.14
139018		Major Outfall Maintenance - Menzi		12/09/2025	15.00	1,137.95	0.00	691.85	0.00		1,829.80
	Work Order 139018 Total		BERMONT RD, PUNTA GORDA, FL, 33982		15.00	1,137.95	0.00	691.85	0.00	0.00	1,829.80
139393		Major Outfall Maintenance - Menzi		12/08/2025	10.00	739.00	0.00	486.95	0.00		1,225.95
139393		Major Outfall Maintenance - Menzi		12/09/2025	10.00	739.00	0.00	669.80	0.00		1,408.80
139393		Major Outfall Maintenance - Menzi		12/15/2025	10.00	739.00	0.00	669.80	0.00		1,408.80
	Work Order 139393 Total				30.00	2,217.00	0.00	1,826.55	0.00	0.00	4,043.55
	Major Outfall Maintenance - Menzi Total				574.50	43,191.80	0.00	29,994.54	0.00	167,027.00	73,186.36
128220		MSBU Administrative Work		10/01/2025	0.18	13.04	0.00	0.00	0.00		13.04
128220		MSBU Administrative Work		10/20/2025	0.25	18.48	0.00	0.00	0.00		18.48
128220		MSBU Administrative Work		11/24/2025	0.15	10.87	0.00	0.00	0.00		10.87
128220		MSBU Administrative Work		12/09/2025	0.25	18.48	0.00	0.00	0.00		18.48

Monthly Funding Report

START DATE:

10/01/2025

END DATE:

12/31/2025

South Charlotte Storm Water Utility Unit

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
	128220	MSBU Administrative Work		12/15/2025	3.00	221.70	0.00	0.00	0.00		221.70
		MSBU Meeting Total				3.00	221.70	0.00	0.00	0.00	221.70
	128220	MSBU Administrative Work		12/22/2025	2.25	166.28	0.00	0.00	0.00		166.28
		MSBU Minutes Total				2.25	166.28	0.00	0.00	0.00	166.28
	128220	MSBU Administrative Work		10/02/2025	0.33	24.63	0.00	0.00	0.00		24.63
	128220	MSBU Administrative Work		10/06/2025	0.33	24.63	0.00	0.00	0.00		24.63
	128220	MSBU Administrative Work		10/07/2025	0.35	25.87	0.00	0.00	0.00		25.87
	128220	MSBU Administrative Work		10/13/2025	0.37	27.10	0.00	0.00	0.00		27.10
	128220	MSBU Administrative Work		10/21/2025	0.06	4.35	0.00	0.00	0.00		4.35
	128220	MSBU Administrative Work		10/27/2025	0.35	25.87	0.00	0.00	0.00		25.87
	128220	MSBU Administrative Work		10/28/2025	0.35	25.87	0.00	0.00	0.00		25.87
	128220	MSBU Administrative Work		11/03/2025	0.59	43.47	0.00	0.00	0.00		43.47
	128220	MSBU Administrative Work		11/04/2025	0.09	6.52	0.00	0.00	0.00		6.52
	128220	MSBU Administrative Work		11/05/2025	0.75	55.43	0.00	0.00	0.00		55.43
	128220	MSBU Administrative Work		11/06/2025	0.38	27.71	0.00	0.00	0.00		27.71
	128220	MSBU Administrative Work		11/10/2025	0.60	44.01	0.00	0.00	0.00		44.01
	128220	MSBU Administrative Work		11/12/2025	0.31	22.93	0.00	0.00	0.00		22.93
	128220	MSBU Administrative Work		11/13/2025	0.24	17.84	0.00	0.00	0.00		17.84
	128220	MSBU Administrative Work		11/17/2025	0.19	13.86	0.00	0.00	0.00		13.86
	128220	MSBU Administrative Work		12/02/2025	1.40	103.79	0.00	0.00	0.00		103.79
	128220	MSBU Administrative Work		12/03/2025	0.50	36.95	0.00	0.00	0.00		36.95
	128220	MSBU Administrative Work		12/11/2025	0.57	42.38	0.00	0.00	0.00		42.38
	128220	MSBU Administrative Work		12/15/2025	2.00	147.80	0.00	0.00	0.00		147.80

South Charlotte Storm Water Utility Unit

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
	128220	MSBU Administrative Work		12/16/2025	0.50	36.95	0.00	0.00	0.00		36.95
	128220	MSBU Administrative Work		12/17/2025	0.24	17.39	0.00	0.00	0.00		17.39
	128220	MSBU Administrative Work		12/23/2025	0.50	36.95	0.00	0.00	0.00		36.95
		Administrative Time Total				10.99	812.28	0.00	0.00	0.00	812.30
	Work Order 128220 Total					17.07	1,261.12	0.00	0.00	0.00	1,261.15
		MSBU Administrative Work Total				17.07	1,261.12	0.00	0.00	0.00	1,261.15
4058		Project Management		10/01/2025	1.00	86.41	0.00	0.00	0.00		86.41
4058		Project Management		10/02/2025	1.00	86.41	0.00	0.00	0.00		86.41
4058		Project Management		10/03/2025	2.00	172.82	0.00	0.00	0.00		172.82
4058		Project Management		10/07/2025	2.00	172.82	0.00	0.00	0.00		172.82
4058		Project Management		10/08/2025	2.00	172.82	0.00	0.00	0.00		172.82
4058		Project Management		10/09/2025	3.00	259.23	0.00	0.00	0.00		259.23
4058		Project Management		10/10/2025	3.00	259.23	0.00	0.00	0.00		259.23
4058		Project Management		10/14/2025	2.00	172.82	0.00	0.00	0.00		172.82
4058		Project Management		10/15/2025	1.00	86.41	0.00	0.00	0.00		86.41
4058		Project Management		10/16/2025	2.00	172.82	0.00	0.00	0.00		172.82
4058		Project Management		10/17/2025	3.00	259.23	0.00	0.00	0.00		259.23
4058		Project Management		10/21/2025	2.00	172.82	0.00	0.00	0.00		172.82
4058		Project Management		10/22/2025	2.00	172.82	0.00	0.00	0.00		172.82
4058		Project Management		10/23/2025	2.00	172.82	0.00	0.00	0.00		172.82
4058		Project Management		10/24/2025	2.00	172.82	0.00	0.00	0.00		172.82

South Charlotte Storm Water Utility Unit

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
	4058	Project Management		10/28/2025	2.00	172.82	0.00	0.00	0.00		172.82
	4058	Project Management		10/29/2025	2.00	172.82	0.00	0.00	0.00		172.82
	4058	Project Management		10/30/2025	2.00	172.82	0.00	0.00	0.00		172.82
	4058	Project Management		10/31/2025	2.00	172.82	0.00	0.00	0.00		172.82
	4058	Project Management		11/04/2025	2.00	172.82	0.00	0.00	0.00		172.82
	4058	Project Management		11/05/2025	2.00	172.82	0.00	0.00	0.00		172.82
	4058	Project Management		11/06/2025	2.00	172.82	0.00	0.00	0.00		172.82
	4058	Project Management		11/07/2025	1.00	86.41	0.00	0.00	0.00		86.41
	4058	Project Management		11/12/2025	2.00	172.82	0.00	0.00	0.00		172.82
	4058	Project Management		11/13/2025	2.00	172.82	0.00	0.00	0.00		172.82
	4058	Project Management		11/14/2025	2.00	172.82	0.00	0.00	0.00		172.82
	4058	Project Management		11/18/2025	2.00	172.82	0.00	0.00	0.00		172.82
	4058	Project Management		11/19/2025	2.00	172.82	0.00	0.00	0.00		172.82
	4058	Project Management		11/20/2025	2.00	172.82	0.00	0.00	0.00		172.82
	4058	Project Management		11/21/2025	2.00	172.82	0.00	0.00	0.00		172.82
	4058	Project Management		12/02/2025	2.00	172.82	0.00	0.00	0.00		172.82
	4058	Project Management		12/03/2025	1.00	86.41	0.00	0.00	0.00		86.41
	4058	Project Management		12/04/2025	2.00	172.82	0.00	0.00	0.00		172.82
	4058	Project Management		12/16/2025	2.00	172.82	0.00	0.00	0.00		172.82
	4058	Project Management		12/17/2025	2.00	172.82	0.00	0.00	0.00		172.82
	4058	Project Management		12/18/2025	2.00	172.82	0.00	0.00	0.00		172.82
	4058	Project Management		12/19/2025	2.00	172.82	0.00	0.00	0.00		172.82
	4058	Project Management		12/23/2025	2.00	172.82	0.00	0.00	0.00		172.82

Monthly Funding Report

START DATE:

10/01/2025

END DATE:

12/31/2025

South Charlotte Storm Water Utility Unit

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
	4058	Project Management		12/30/2025	2.00	172.82	0.00	0.00	0.00		172.82
	4058	Project Management		12/31/2025	3.00	259.23	0.00	0.00	0.00		259.23
	Work Order 4058 Total		NPDES Program Expenses - South County		79.00	6,826.39	0.00	0.00	0.00	0.00	6,826.39
	67195	Project Management		10/06/2025	10.00	932.40	0.00	0.00	0.00		932.40
	67195	Project Management		10/15/2025	3.00	279.72	0.00	0.00	0.00		279.72
	67195	Project Management		10/21/2025	3.00	279.72	0.00	0.00	0.00		279.72
	67195	Project Management		10/27/2025	5.00	466.20	0.00	0.00	0.00		466.20
	67195	Project Management		11/18/2025	1.00	93.24	0.00	0.00	0.00		93.24
	67195	Project Management		11/19/2025	1.00	93.24	0.00	0.00	0.00		93.24
	67195	Project Management		12/16/2025	2.00	185.28	0.00	0.00	0.00		185.28
	67195	Project Management		12/17/2025	2.00	185.28	0.00	0.00	0.00		185.28
	Work Order 67195 Total		Burnt Store Area Drainage Study PM		27.00	2,515.08	0.00	0.00	0.00	0.00	2,515.08
	Project Management Total				106.00	9,341.47	0.00	0.00	0.00	0.00	9,341.47
	136577	ROW Watering		11/20/2025	2.00	137.88	0.00	31.62	0.00		169.50
	136577	ROW Watering		11/21/2025	5.00	348.60	0.00	39.53	0.00		388.13
	136577	ROW Watering		11/24/2025	5.00	347.23	0.00	36.03	0.00		383.26
	136577	ROW Watering		11/25/2025	4.00	267.44	0.00	31.62	0.00		299.06
	136577	ROW Watering		12/03/2025	3.00	200.58	0.00	23.72	0.00		224.30
	136577	ROW Watering		12/05/2025	2.00	137.88	0.00	31.62	0.00		169.50
	Work Order 136577 Total		TURBAK DR, PUNTA GORDA, FL, 33982		21.00	1,439.61	0.00	194.13	0.00	12,000.00	1,633.75

South Charlotte Storm Water Utility Unit

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
		ROW Watering Total			21.00	1,439.61	0.00	194.13	0.00	12,000.00	1,633.75
	89225	Survey		12/17/2025	2.00	159.58	0.00	0.00	0.00		159.58
	Work Order 89225 Total		Burnt Store Road		2.00	159.58	0.00	0.00	0.00	0.00	159.58
	131408	Survey		10/21/2025	1.00	93.20	0.00	0.00	0.00		93.20
	131408	Survey		10/31/2025	7.00	535.44	0.00	28.85	0.00		564.29
	131408	Survey		11/13/2025	5.00	437.90	0.00	0.00	0.00		437.90
	Work Order 131408 Total		5000 DALEWOOD ST, PUNTA GORDA, FL, 33982		13.00	1,066.54	0.00	28.85	0.00	0.00	1,095.39
		Survey Total			15.00	1,226.12	0.00	28.85	0.00	0.00	1,254.97
			South Charlotte Storm Water Utility Unit Total		1,896.12	137,543.06	62,142.23	47,049.96	1,347.64		248,082.94

Monthly Funding Report

**START
DATE:**

10/01/2025

END DATE:

12/31/2025

Page 14 of 14

Project	WO Number	WO Description	Location	Date Worked	Labor Hours	Labor Cost	Materials Cost	Equip. Cost	Contractor Cost	Work Accomp	Total Cost
Grand totals for all MSBUs reported					1,896.12	137,543.06	62,142.23	47,049.96	1,347.64		248,082.94



**South Charlotte Stormwater
Municipal Service Benefit Unit**

Advisory Board Meeting Attendance
Monday March 2, 2026

Location: 75 Taylor Street, Punta Gorda, Florida
Charlotte Harbor Event Center

**INFORMATION SUPPLIED ON THIS FORM
BECOMES PUBLIC RECORD**

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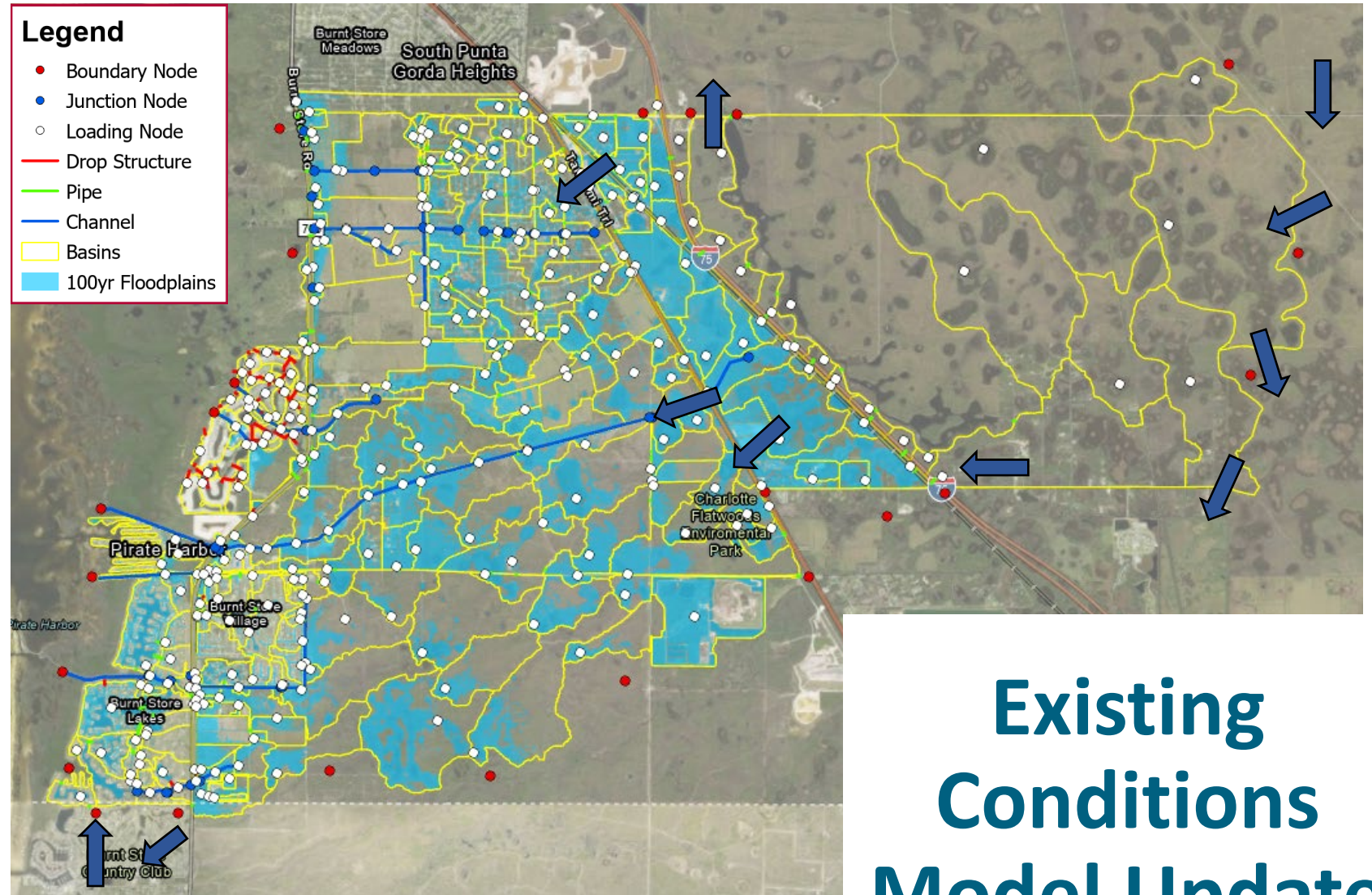
BURNT STORE DRAINAGE STUDY

March Update

Project Updates

- Previous Public Meeting: September 23rd, 2025
- Updates since last meeting:
 - Existing Conditions model refinement
 - Future Conditions Model Schematic Complete
 - Future Rainfall and tailwater is complete
 - Refinement of Future Conditions Model is being finalized
 - Preliminary Alternatives – 3 Future Projects identified
 - Burnt Store Village Rim Ditch storage improvements
 - Clark and Jean La Fitte Canal Improvements
 - Additional Outfall Improvements for Tropical Gulf Acres

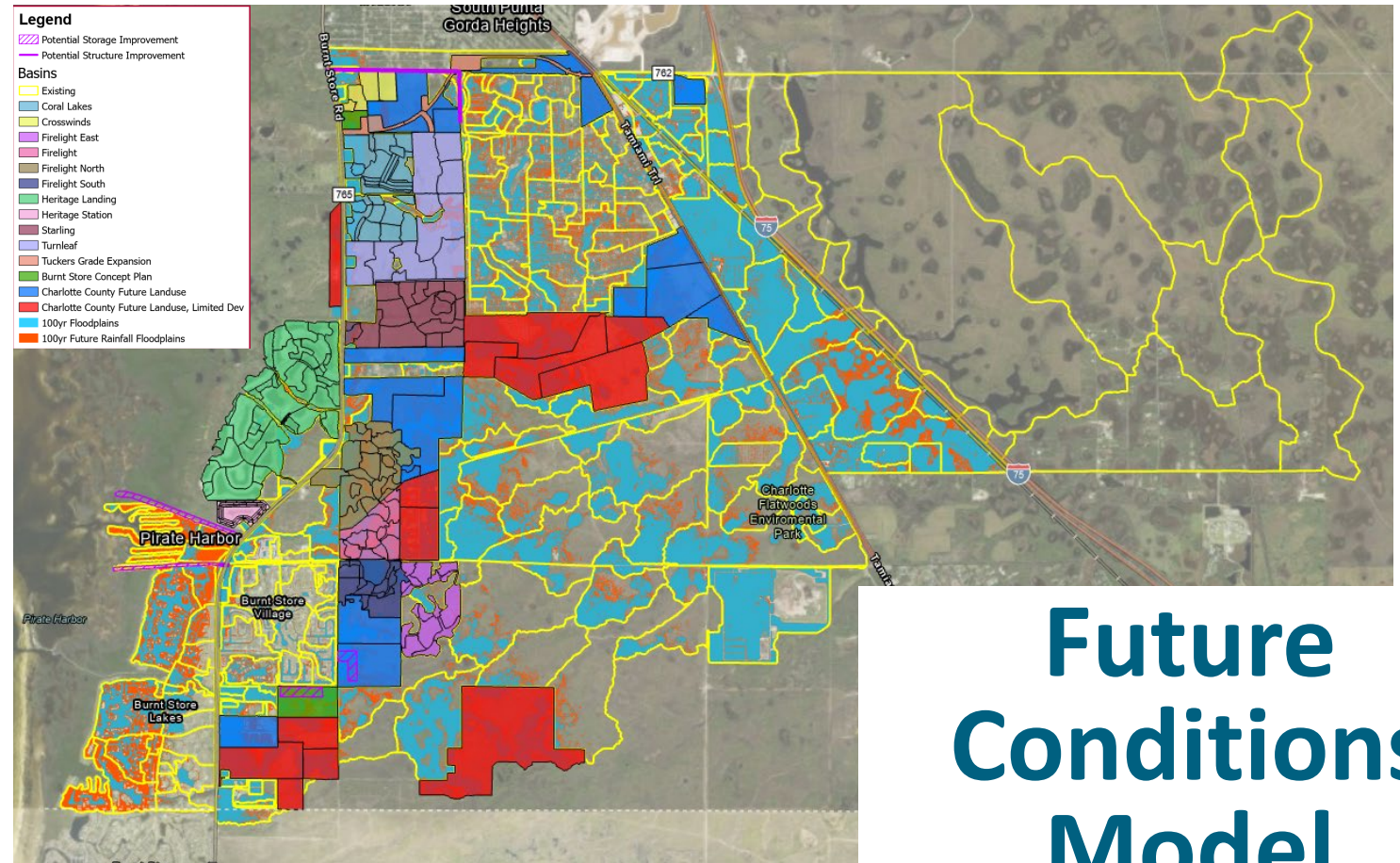
- Additional Detail Added East of I-75
- Tailwater Conditions



**Existing
Conditions
Model Update**

Future Conditions Model

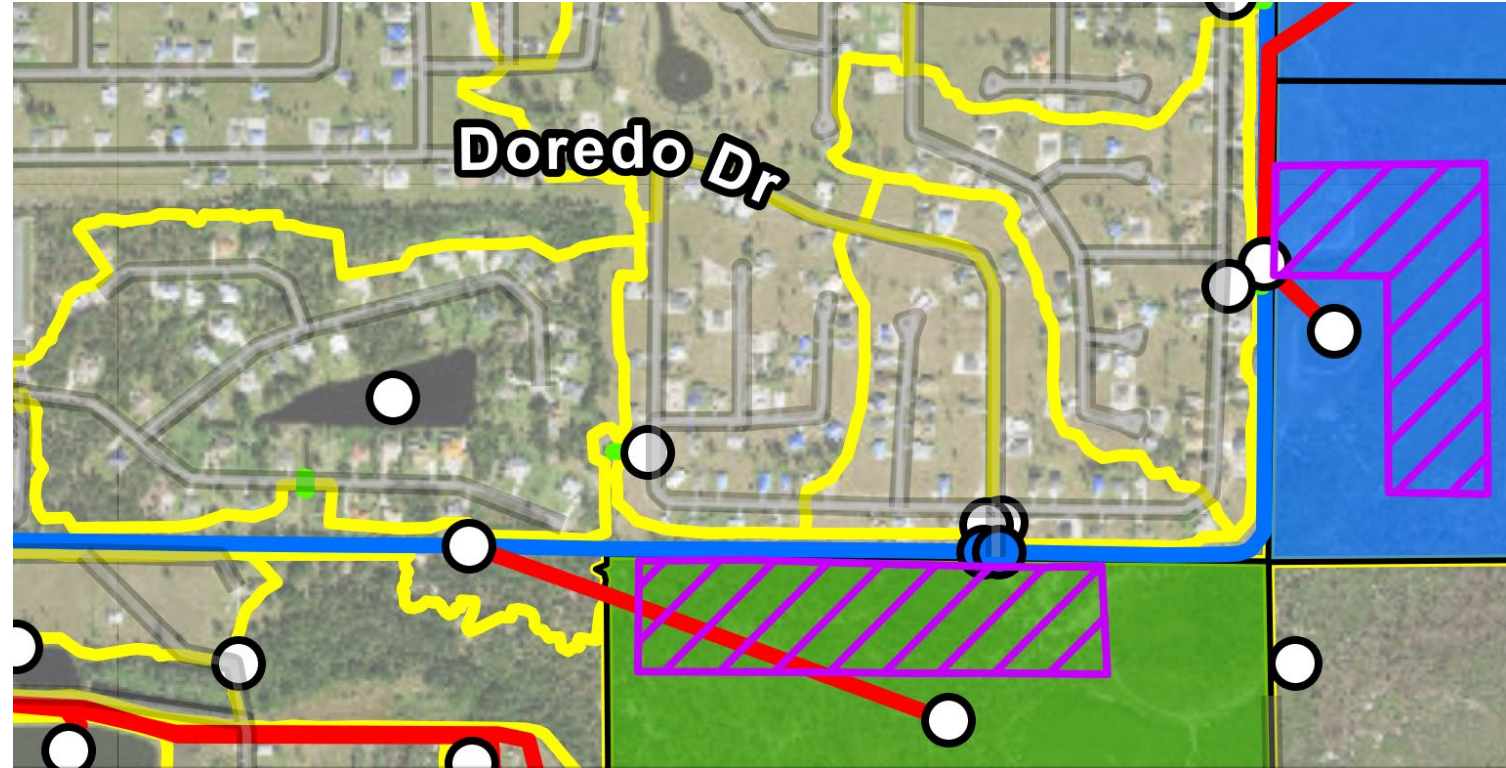
- Rainfall Intensification
- Higher Tailwater Condition
- Pending Development
- Identified Areas of Future Development



**Future
Conditions
Model
Schematic**

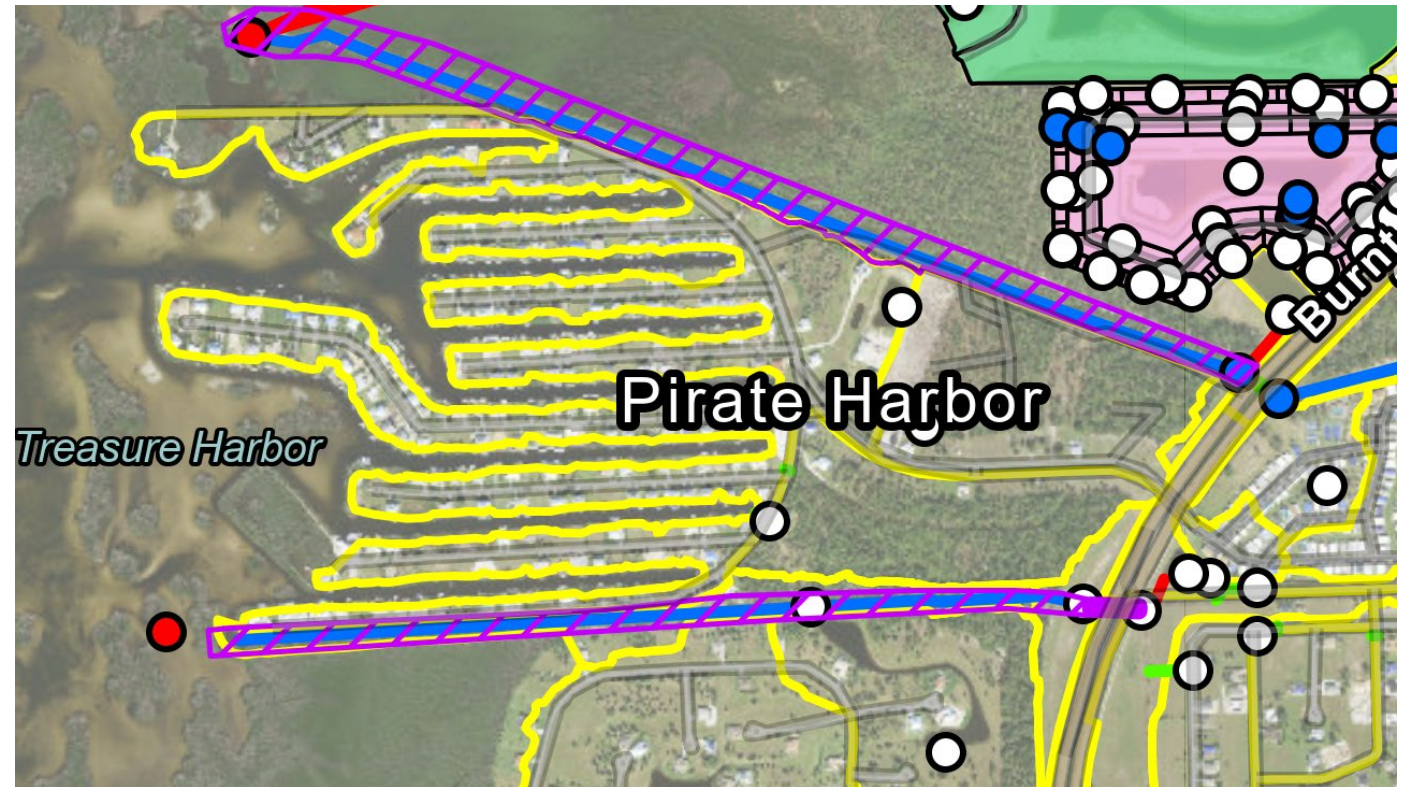
Project 1 - Burnt Store Village Rim Ditch storage improvements

- Provide additional storage along Rim Ditch
- Add storage connections from Burnt Store Village and Woodland Estates
- Storage area sizing is underway
- Additional crossings under Burnt Store will be evaluated as needed.



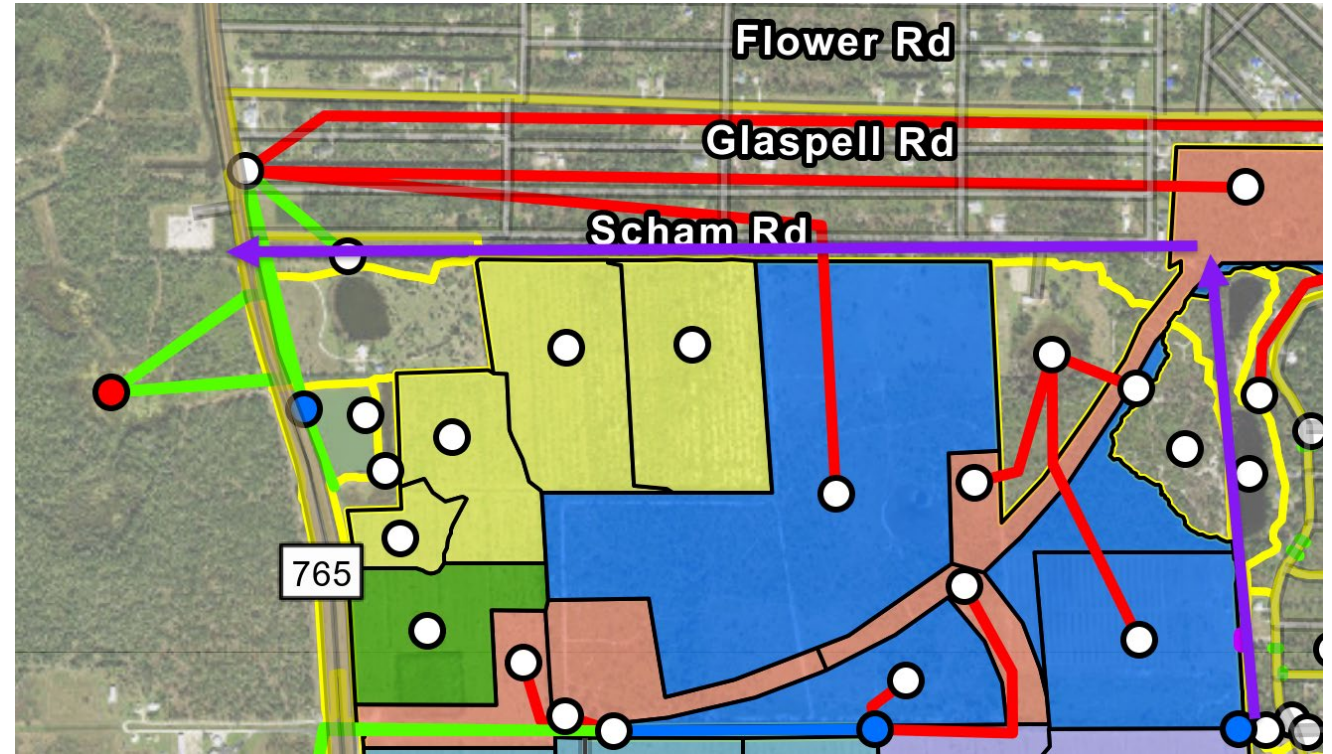
Project 2 - Clark and Jean La Fitte Canal Improvements

- Provide additional outfall improvements for Burnt Store Colony and NW corner of Burnt Store Village
- Will include additional canal improvements to accommodate more water going through Burnt Store Road
- Will evaluate additional connections from Pirate Harbor and Burnt Store Lakes



Project 3 - Additional Outfall Improvements for Tropical Gulf Acres

- Will serve as additional outfall for new development and for Tropical Gulf Acres
- Sized for future conditions scenario
- Includes additional tie-ins from T.G.A. as needed



Next Steps and Remaining Project Schedule

- Final Future Conditions Model Results – Underway
- Next Progress Meeting with County – 03-17
- Alternatives fully-developed – End of March
- Anticipated date for next public meeting – Mid-April
- Project Complete – End of May

Please share any feedback

Thank you!