



# Charlotte County Government

"To exceed expectations in the delivery of public services."

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February 15, 2017

Re: East & West Spring Lake Wastewater MSBU  
Hardship – 2017

Dear Property Owner:

The Utility has begun the process for the 2017 Hardship Program for the above referenced MSBU.

If you wish to be pre-qualified for the hardship funding, please follow the directions in this letter. The funding is awarded on a case by case basis, and applicants must apply each year. Homesteaded property owners, who meet the qualifications will have 100 percent of the current years assessment paid in full for that property which is situated within the boundaries of the MSBU, and which has been assessed the non-ad valorem assessment and/or up to a maximum of 1 developed Equivalent Residential Unit (ERU).

Each homesteaded property owner within the MSBU who would like to apply for the hardship funding may do so. We have included for your convenience a list of Pre-Qualifying Questions. **Answers to all questions pertain to the 2016 tax year.** Answer the questions and return the completed Pre-Qualifying Questionnaire to the Utility by March 16, 2017, by regular mail to 25550 Harbor View Rd, Suite #1, Attention: Engineering Dept, Port Charlotte, FL 33980, or by email to [AdministrativeAssistants@charlottefl.com](mailto:AdministrativeAssistants@charlottefl.com) or by fax to 941.764.4319. The answers to the questions will be reviewed, and if you meet the qualifications, you will be sent a full application package with a list of items needed to verify household income and assets. Notification of approval or denials will be mailed to each applicant.

We appreciate the opportunity to serve you and if you have questions regarding the requirements of the Hardship Program, please call the Utility at 941.764.4539.

Sincerely,

Gary M. Hubbard, P.E.  
Director of Utilities

GHM/jh  
File 11-0048  
Enc Pre-Qualified Questions

## UTILITIES

Administration | Business Services  
Engineering Services | Operations  
25550 Harbor View Road, Suite 1 | Port Charlotte, FL 33980-2503  
Phone: 941.764.4300 | Fax: 941.764.4319

**PRE-QUALIFYING QUESTIONS FOR HARDSHIP ELIGIBILITY FOR THE  
EAST AND WEST SPRING LAKE WASTEWATER MSBU 2017**

**NAME(S)** \_\_\_\_\_

**MAILING ADDRESS** \_\_\_\_\_

**DAYTIME PHONE NUMBER** \_\_\_\_\_

1. Were you approved or denied the 2016 Hardship Credit? Approved \_\_\_\_\_ Denied \_\_\_\_\_
2. What is your property address? \_\_\_\_\_
3. Is your home currently listed for sale? Yes \_\_\_\_\_ No \_\_\_\_\_
4. Is this your homesteaded property? Yes \_\_\_\_\_ No \_\_\_\_\_
5. Is the property subject of a pending or threatened foreclosure action or filing of a bankruptcy petition that includes the single family dwelling? Yes \_\_\_\_\_ No \_\_\_\_\_
6. Is the property being assessed the annual non-ad valorem assessment for the project? Yes \_\_\_\_\_ No \_\_\_\_\_
7. Are all property owners shown on the deed to the property listed as applicants, including former names and alias' used by any and all applicants? Yes \_\_\_\_\_ No \_\_\_\_\_
8. Are all property owners shown on the deed occupying the home? Yes \_\_\_\_\_ No \_\_\_\_\_
9. Are your property taxes paid up to date? Yes \_\_\_\_\_ No \_\_\_\_\_
10. How many people live in the household? \_\_\_\_\_ What are the ages of the people? \_\_\_\_\_
11. What is the total gross annual income of all people living in the home? \_\_\_\_\_
12. What is/are the current source(s) of income of each person? \_\_\_\_\_
13. For any and all properties that applicants own in Charlotte County, are any of the properties under a mandatory connection for water and/or sewer? Yes \_\_\_\_\_ No \_\_\_\_\_ (Not including this project)
14. Are any of the applicants a party to any liens in favor of the Utility? Yes \_\_\_\_\_ No \_\_\_\_\_  
(If yes, what is the address?) \_\_\_\_\_

	<b>Income Limit for 2017</b> (Using 2016 Income Limits)	<b>Non-Exempt Asset</b> <b>Limits for 2017</b>
	80%	
1 Person	31,100	46,650
2 Person	35,550	53,325
3 Person	40,000	60,000
4 Person	44,400	66,600
5 Person	48,000	72,000
6 Person	51,550	77,325