

A large graphic in the background features a yellow sun with rays, a green leaf, and a teal wave-like shape.

Budget Workshop 2023/24 – 2024/25

May 18, 2023



CHARLOTTE COUNTY
FLORIDA

Agenda

- Financial Trends for Public Services
- Public Services Goal
 - Optimize organization based on Levels of Service
 - Define Levels of Maintenance by 2024
- Public Services Highlights

Public Services

To maintain a safe and healthy community by delivering essential services from skilled, professional and dedicated public servants.

Financial Trends

Public Services

Budget & Admin. Services

Transit

Judicial

Community Services

Libraries & Historical

Recreation

Human Services

Intake Services

Neighborhood Services

Veteran Services

Aging and Adult Services

Public Safety

Fire Rescue

Emergency Medical Services

Emergency Management

Animal Control

Public Works

Solid Waste

Mosquito & Aquatic Weed Control

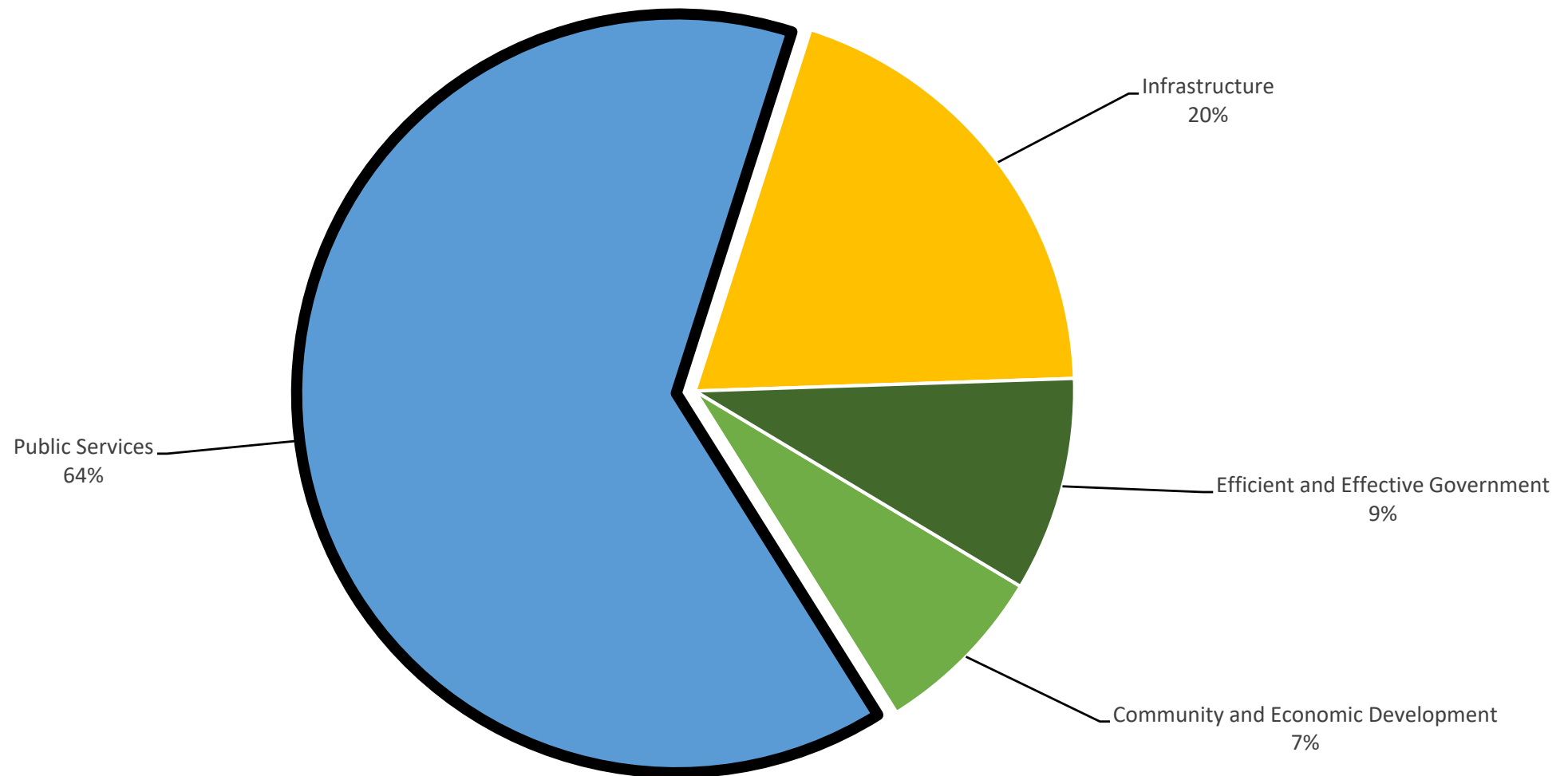
Utilities

Water

Wastewater

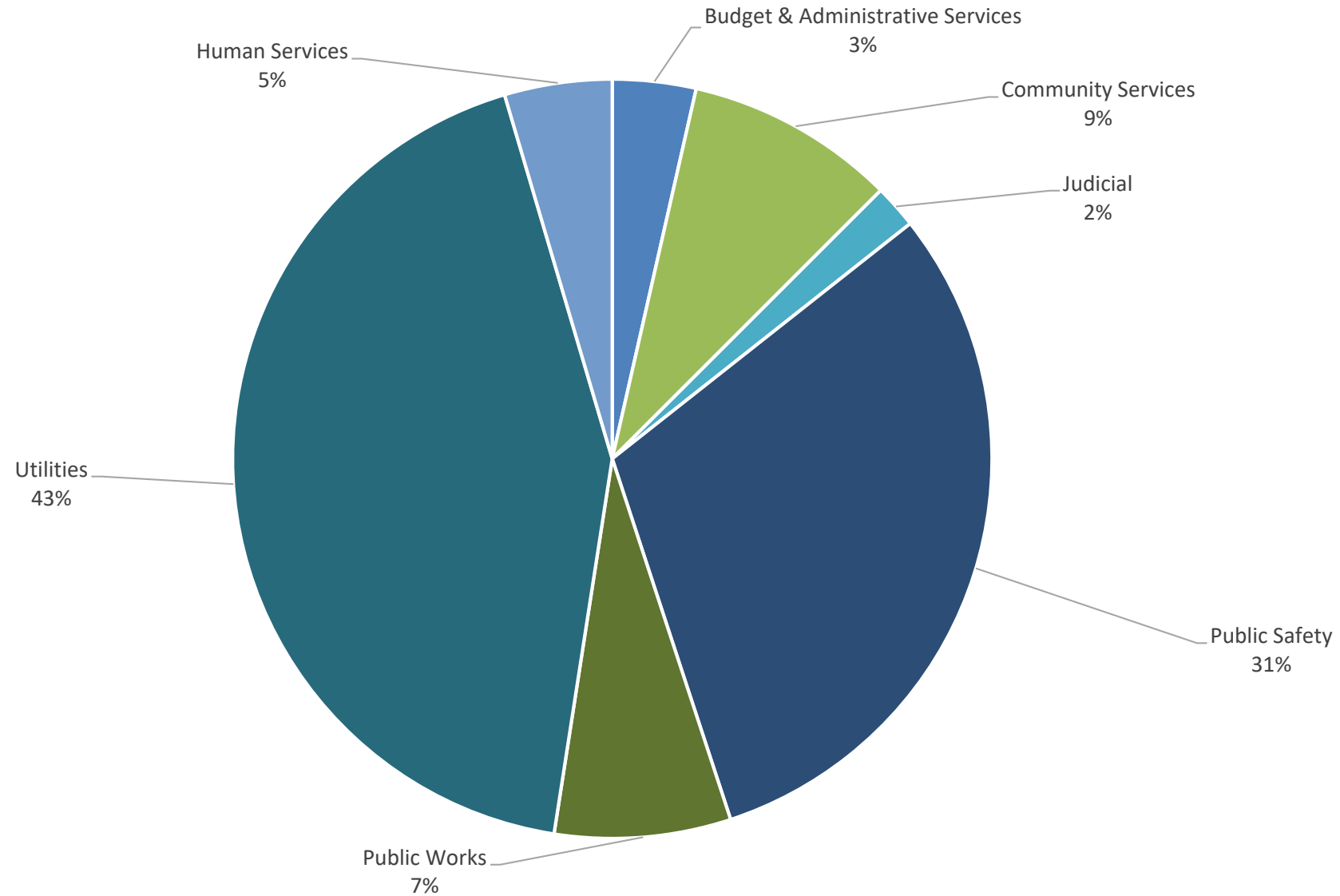
Where does the money go?

Strategic Focus Areas – Proportional Expenditures

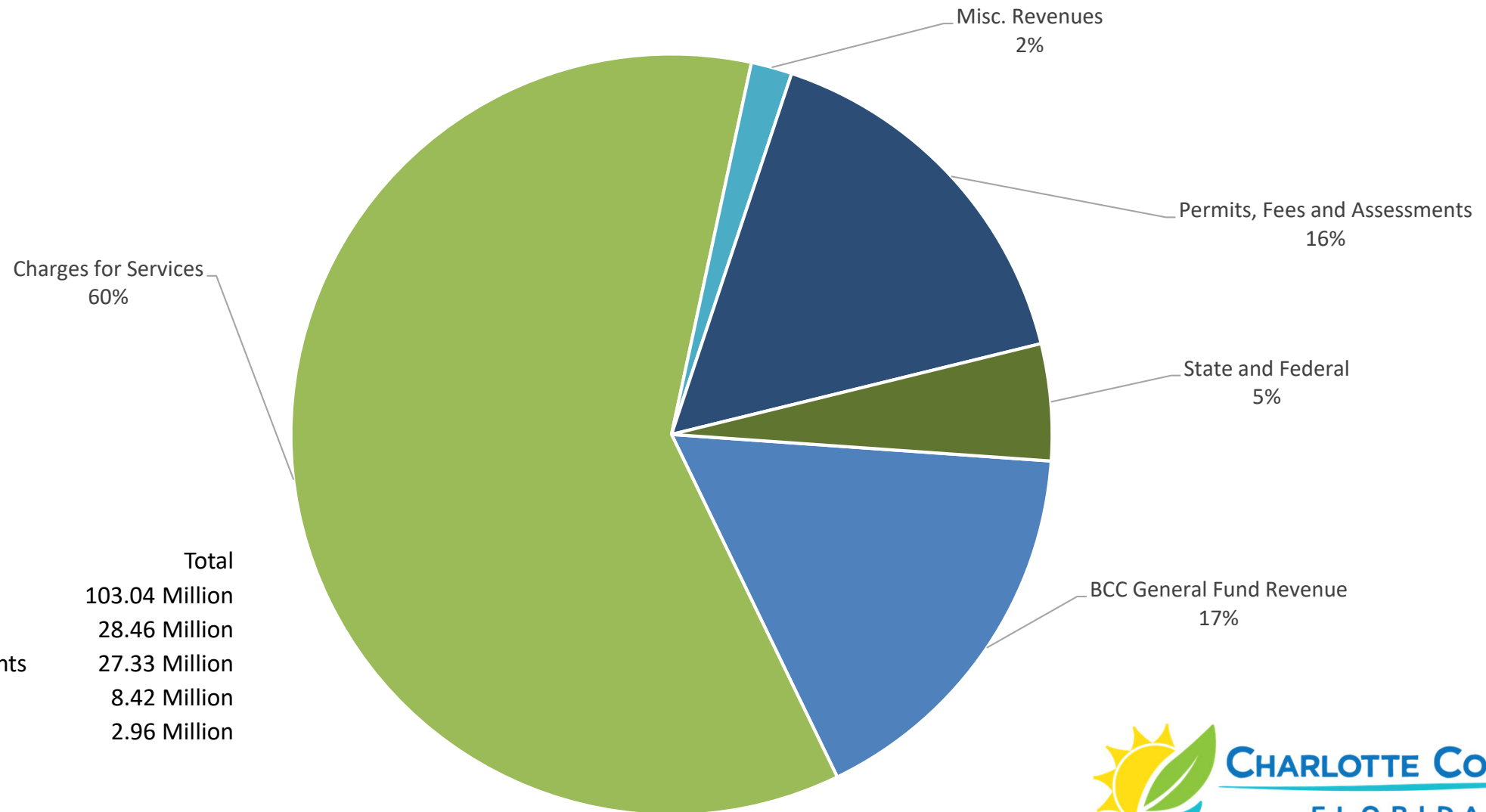


Where does the money go?

Public Services - FY21 Expenditures



Where does the money come from? Public Services - FY21 Revenue Sources

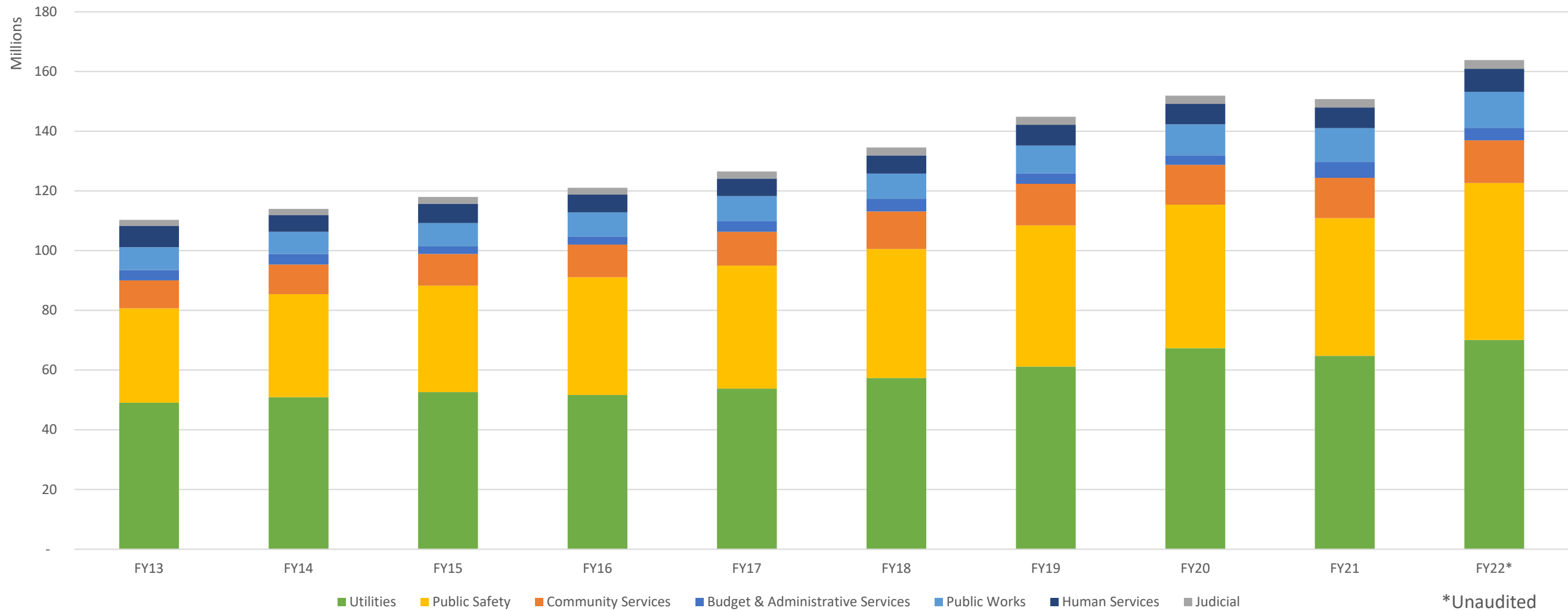


Funding Source	Total
Charges for Services	103.04 Million
BCC General Fund Revenue	28.46 Million
Permits, Fees and Assessments	27.33 Million
State and Federal	8.42 Million
Misc. Revenues	2.96 Million



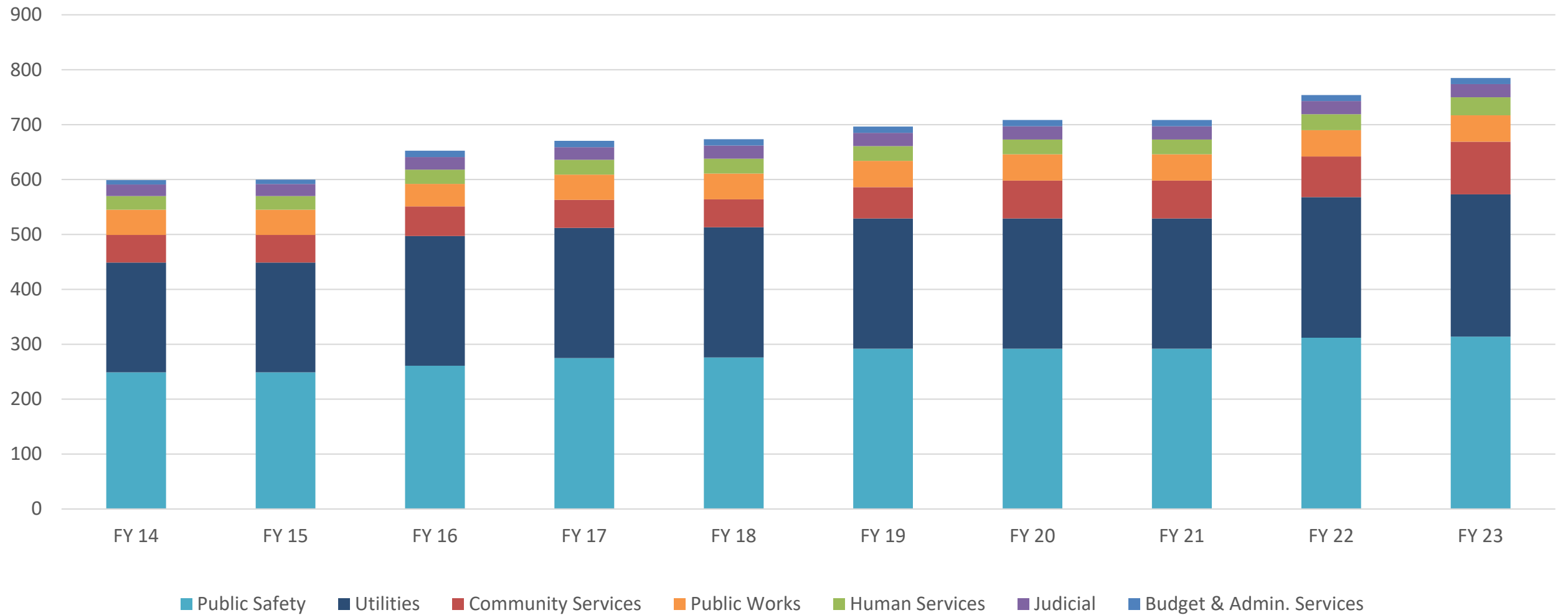
Historical Trend

Total Expenditures by Department



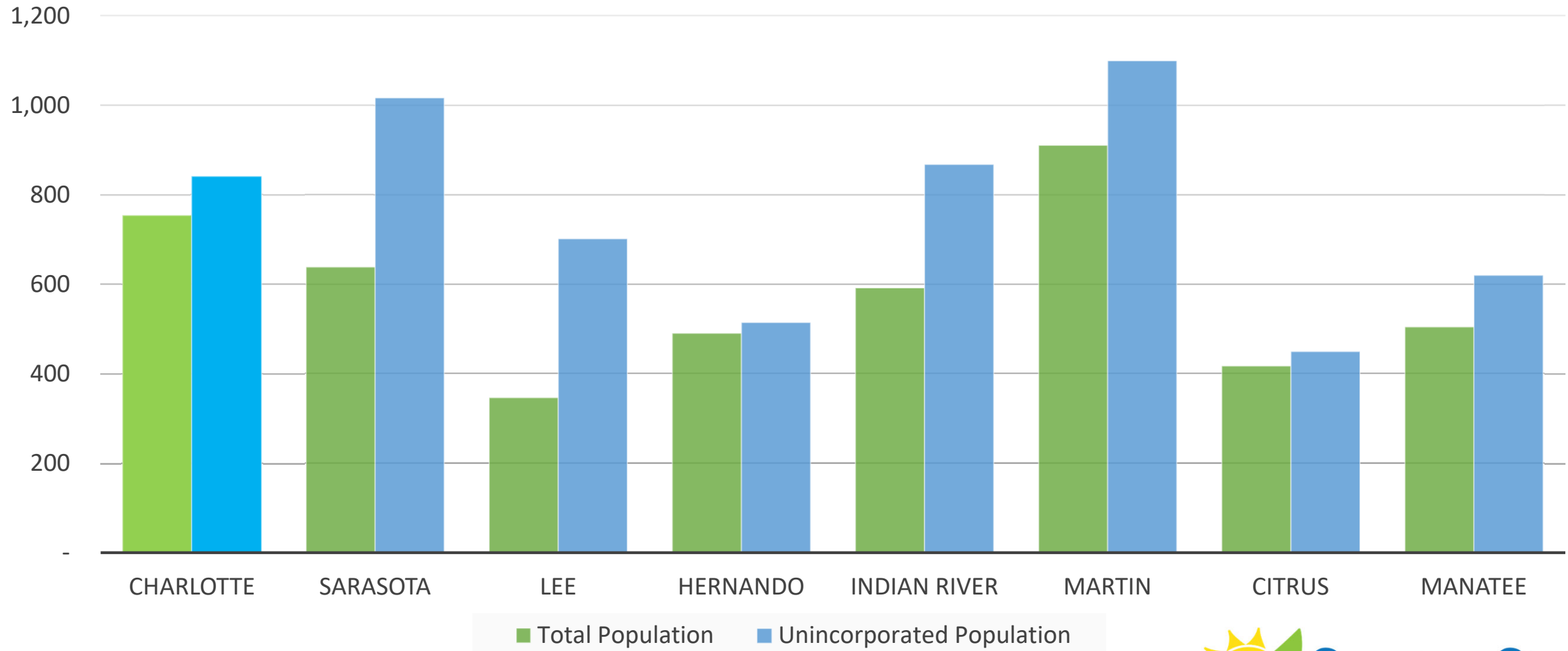
Historical Trend

Total FTE by Department



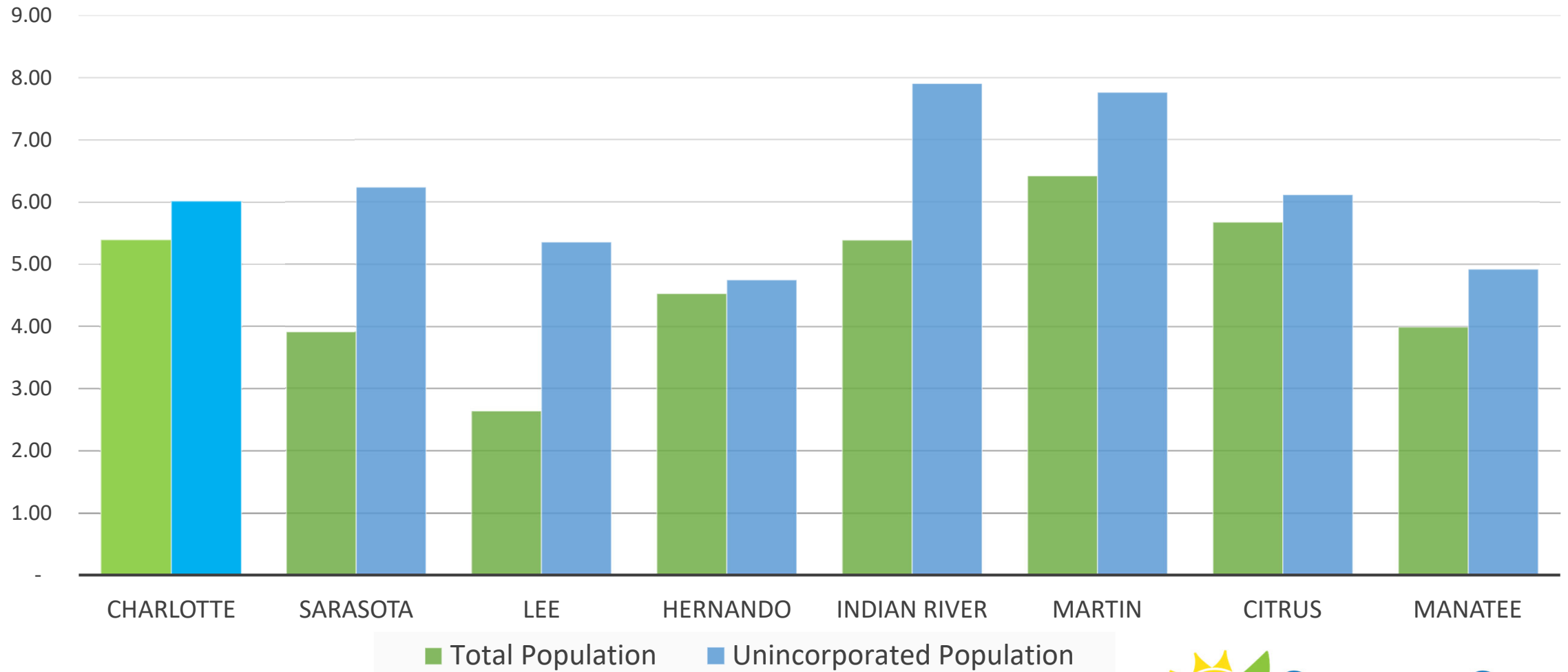
Comparable Counties

\$ Spent Per Capita on Public Safety



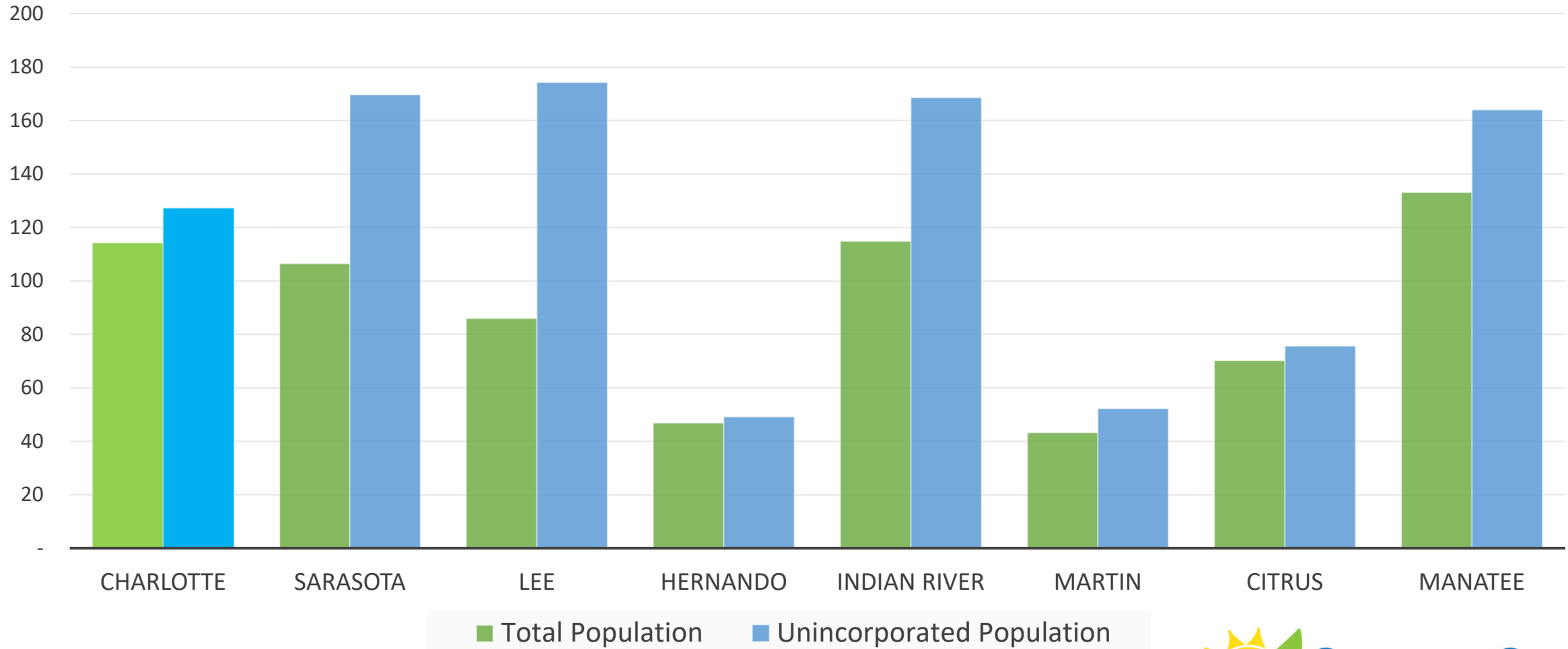
Comparable Counties

FTE Per Thousand for Public Safety



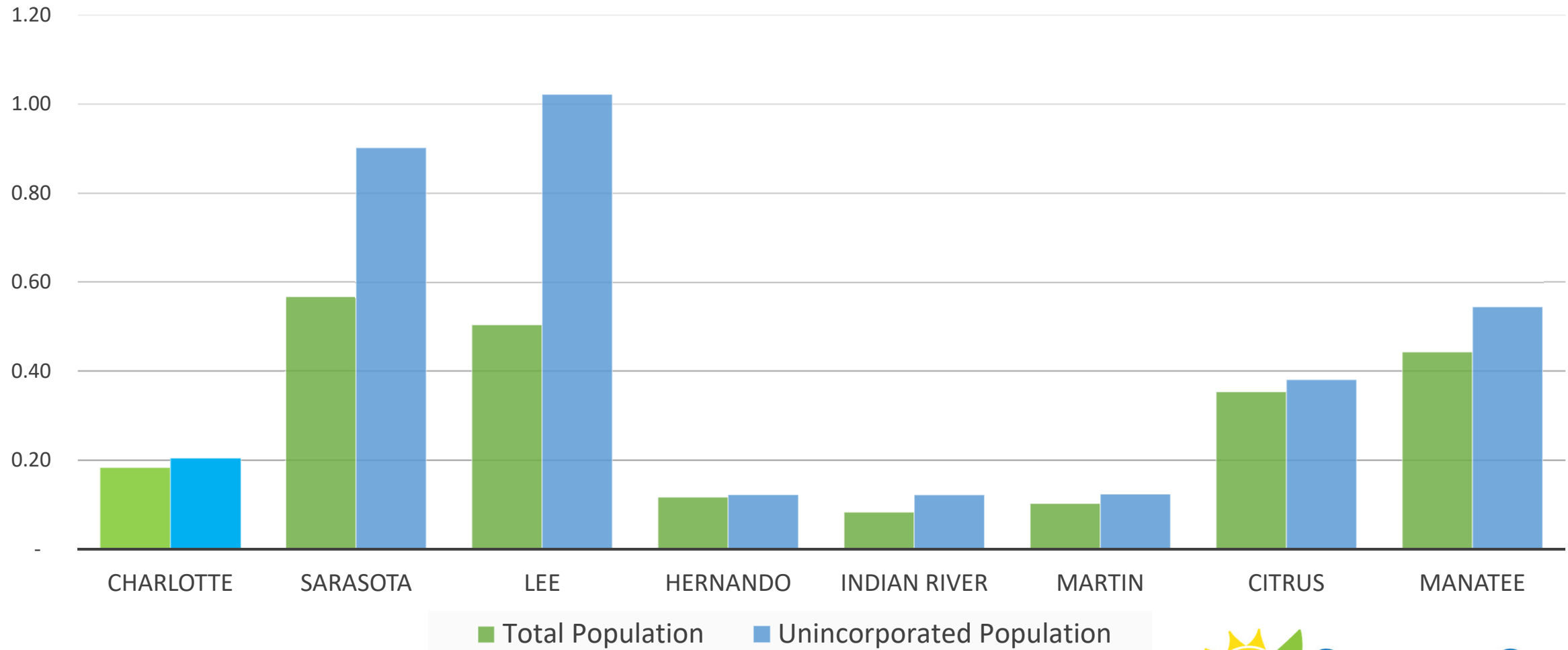
Comparable Counties

\$ Spent Per Capita on Human Services



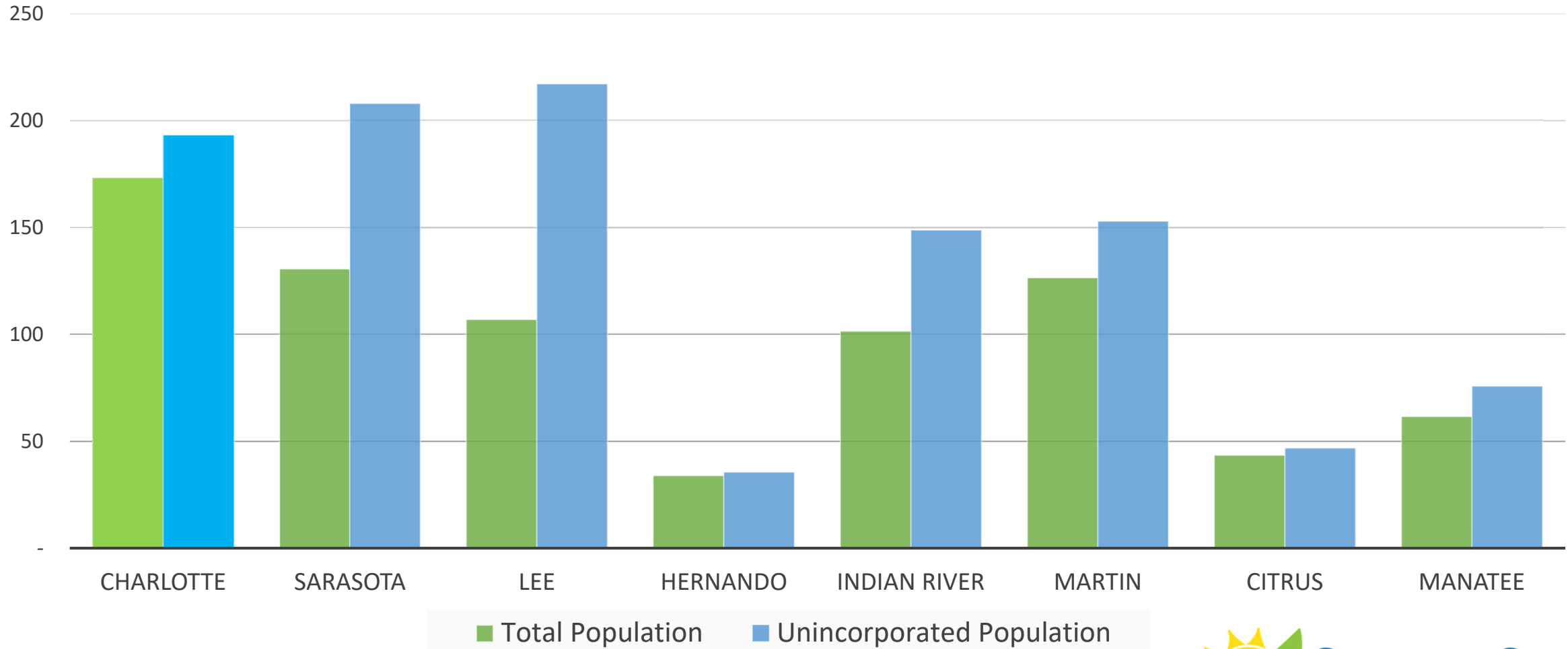
Comparable Counties

FTE Per Thousand for Human Services



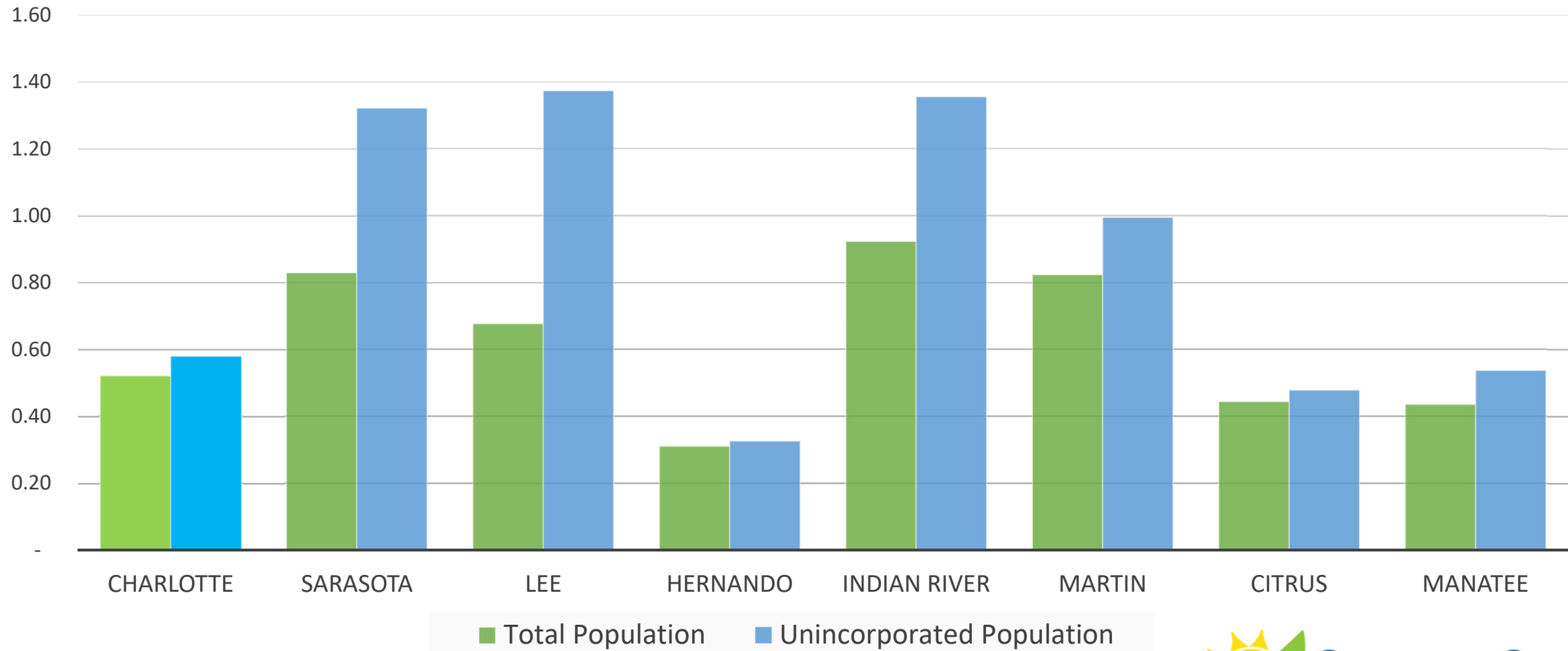
Comparable Counties

\$ Spent per Capita on Culture & Recreation



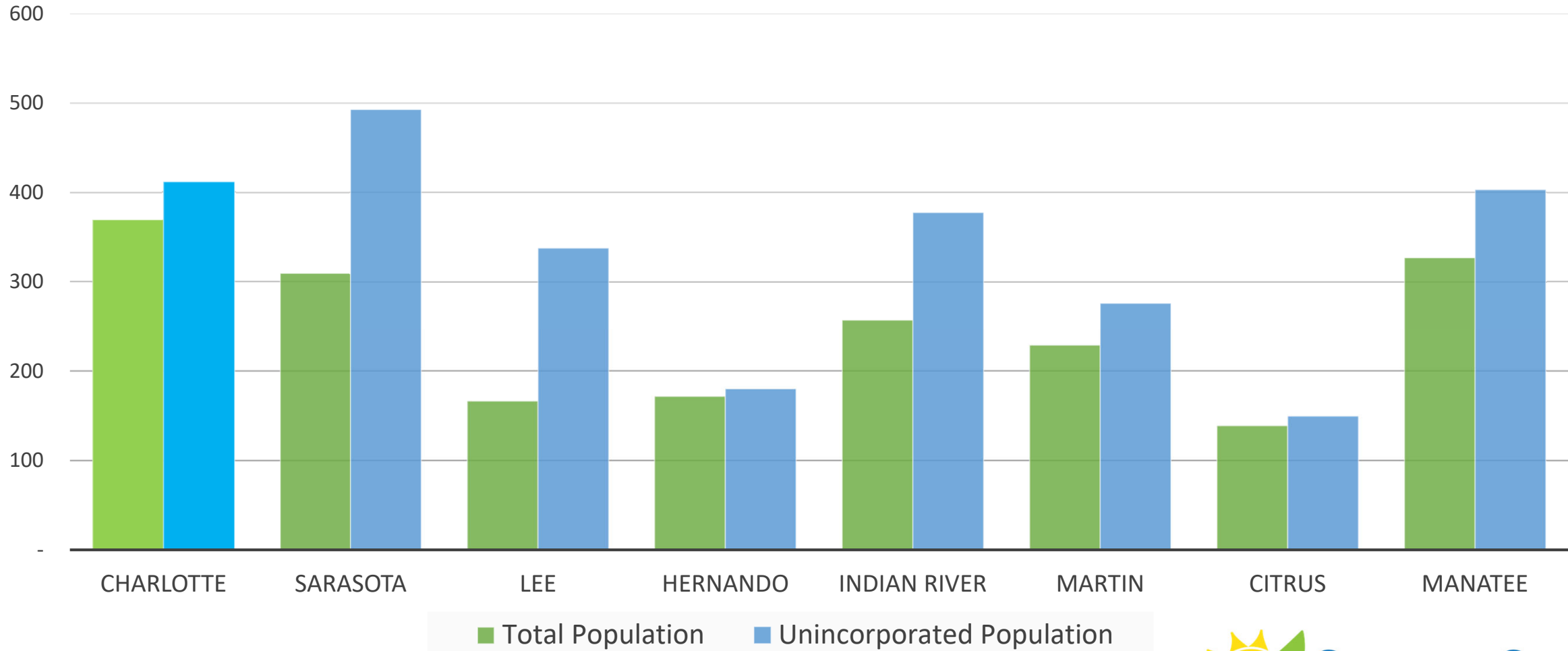
Comparable Counties

FTE per Thousand for Culture & Recreation



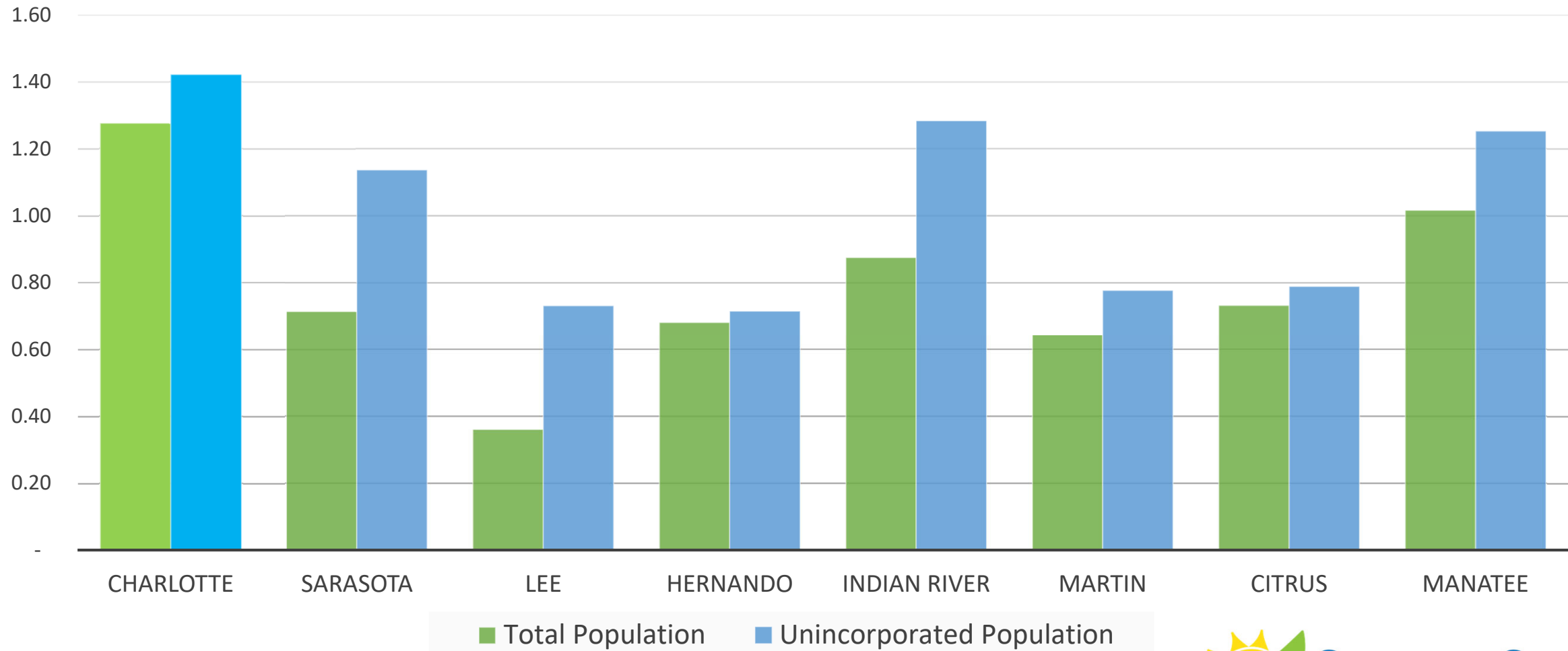
Comparable Counties

\$ Spent Per Capita on Water & Sewer



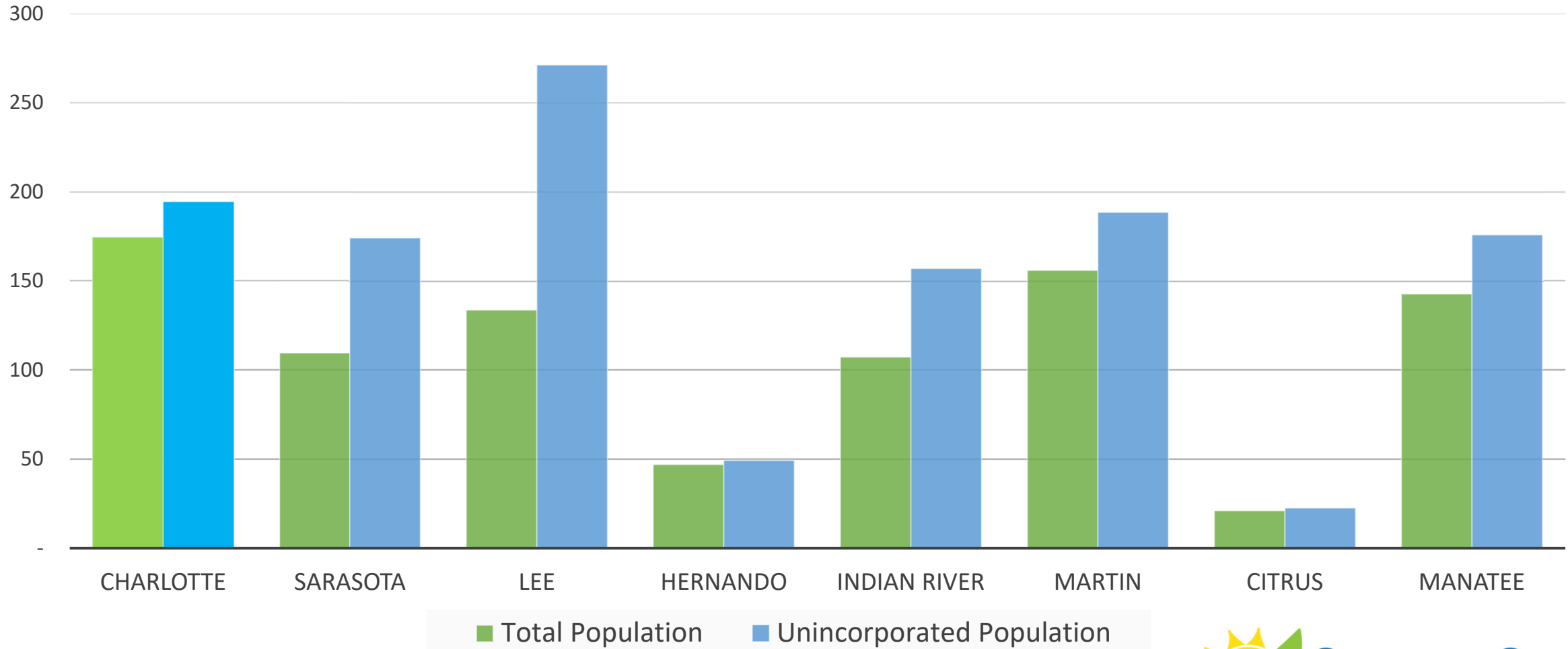
Comparable Counties

FTE Per Thousand for Water & Sewer



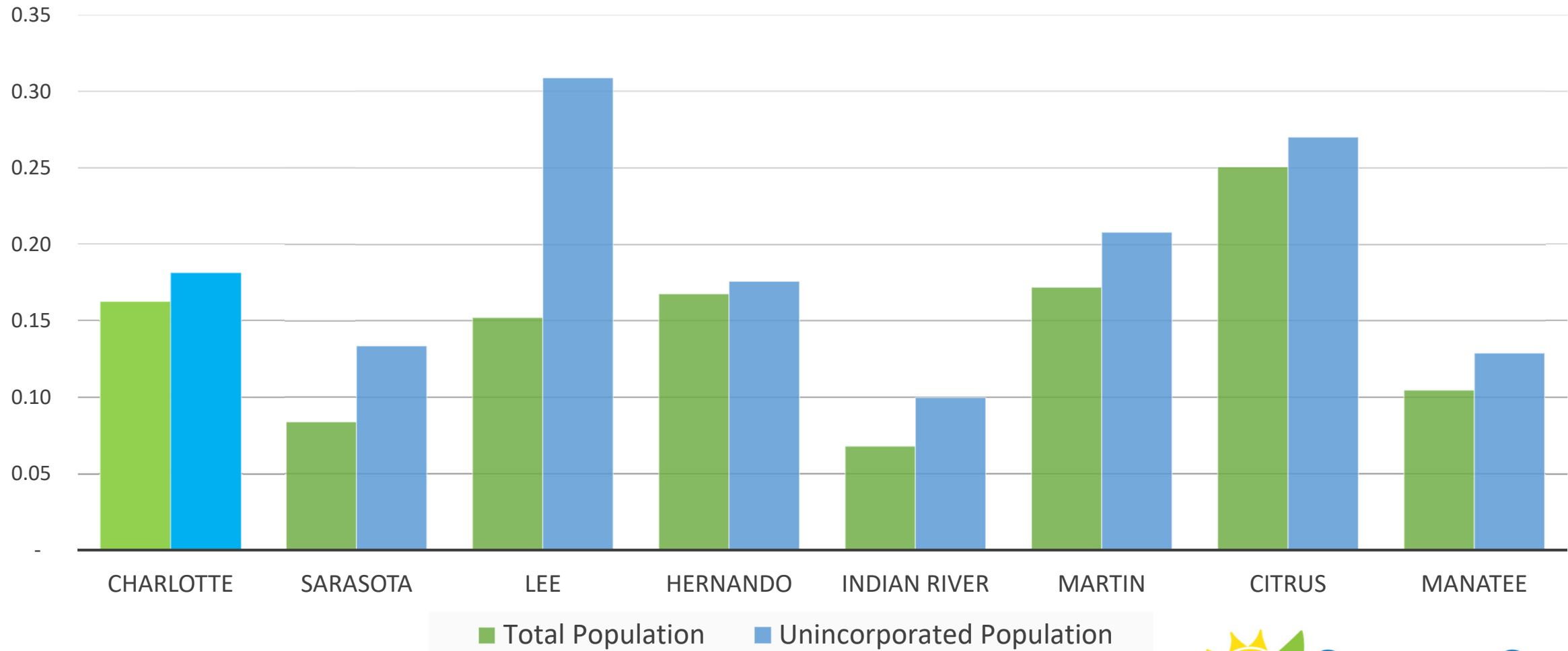
Comparable Counties

\$ Spent Per Capita on Solid Waste



Comparable Counties

FTE Per Thousand for Solid Waste



Population data

Charlotte	Population	Percentage
Punta Gorda	19,637	10.30%
Unincorporated	170,933	89.70%
Total Population	190,570	100.00%

Indian River	Population	Percentage
Fellsmere	4,824	2.98%
Indian River Shores	4,264	2.64%
Orchid	518	0.32%
Sebastian	25,454	15.74%
Vero Beach	16,402	10.14%
Unincorporated	110,240	68.17%
Total Population	161,702	100.00%

Martin	Population	Percentage
Indiantown	6,580	4.14%
Jupiter Island	800	0.50%
Ocean Breeze	325	0.20%
Sewall's Point	1,997	1.26%
Stuart	17,684	11.12%
Unincorporated	131,667	82.78%
Total Population	159,053	100.00%

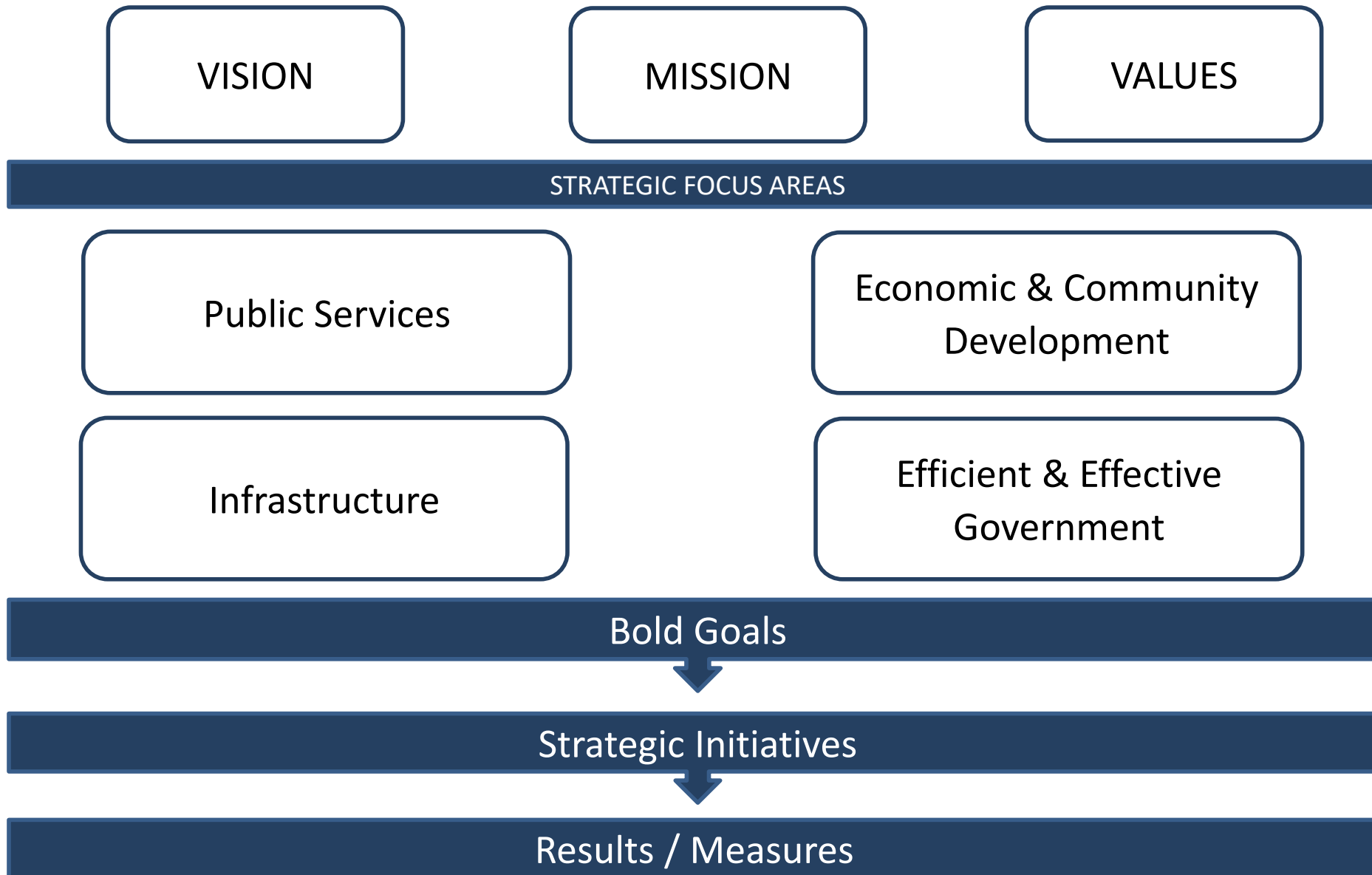
Citrus	Population	Percentage
Crystal River	3,429	2.20%
Inverness	7,765	4.99%
Unincorporated	144,421	92.81%
Total Population	155,615	100.00%

Lee	Population	Percentage
Bonita Springs	54,746	7.00%
Cape Coral	201,554	25.76%
Estero	37,213	4.76%
Fort Myers	91,544	11.70%
Fort Myers Beach	5,584	0.71%
Sanibel	6,443	0.82%
Unincorporated	385,495	49.26%
Total Population	782,579	100.00%

Sarasota	Population	Percentage
Longboat Key (part)	4,762	1.08%
North Port	78,129	17.70%
Sarasota	55,386	12.54%
Venice	26,103	5.91%
Unincorporated	277,128	62.77%
Total Population	441,508	100.00%

Hernando	Population	Percentage
Brooksville	9,165	4.66%
Unincorporated	187,375	95.34%
Total Population	196,540	100.00%

Manatee	Population	Percentage
Anna Maria	976	0.24%
Bradenton	56,442	13.73%
Bradenton Beach	900	0.22%
Holmes Beach	3,017	0.73%
Longboat Key (part)	2,757	0.67%
Palmetto	13,348	3.25%
Unincorporated	333,769	81.17%
Total Population	411,209	100.00%



Public Services

Bold Goals

- Optimize organization based on Levels of Service
- Define levels of maintenance by 2024

Optimize Organization based on Levels of Service

Public & Transportation Disadvantaged (TD)										
Who is your primary Customer?	Transportation disadvantaged of Charlotte County									
What is the primary service they receive from you?	Transportation from point A to point B									
What is the main aspect of the service they care about?	Courteous drivers, easy to schedule and on time									
How do we measure "what customers care about"?	What is (or can be) measured?	What is the source of this data?	2015	2016	2017	2018	2019	2020	2021	2022
Courteous / Good Customer Service	% of Rider satisfaction	Surveys (FY19 includes only Public Transportation; MPO did not conduct a survey in FY19 for TD)	93%	93%	95%	88%	85%	96%	98%	89%
	# of complaints		180	102	93	122	99	27	17	67
Easy to Schedule	Total calls	Phone system	N/A	N/A	N/A	N/A	84,114	64,749	43,798	36,799
	Average queue time		N/A	N/A	5:39	3:49	4:09	7:50	5:15	4:18
	Average handling time		N/A	N/A	5:46	5:26	5:53	3:55	2:36	3:34
Timeliness	% of pickups within 15 minutes of schedule	Routematch software	86%	86%	88%	84%	87%	86%	89%	92%
	# of Trips per Year		100,791	115,685	133,258	134,554	130,125	86,149	56,795	60,804
	# of Trips per Hour		2.21	2.10	2.31	2.57	2.56	2.39	2.26	2.10

Optimize Organization based on Levels of Service

- Public Safety
 - Community Risk Assessment & Standard of Cover - 03/19/2023
- Utilities
 - Man Power Study – 2/21/23
 - Rate Model Update – 06/20/23
- Capital Improvements related – 5/25/23
- Information Technology – 6/20/23

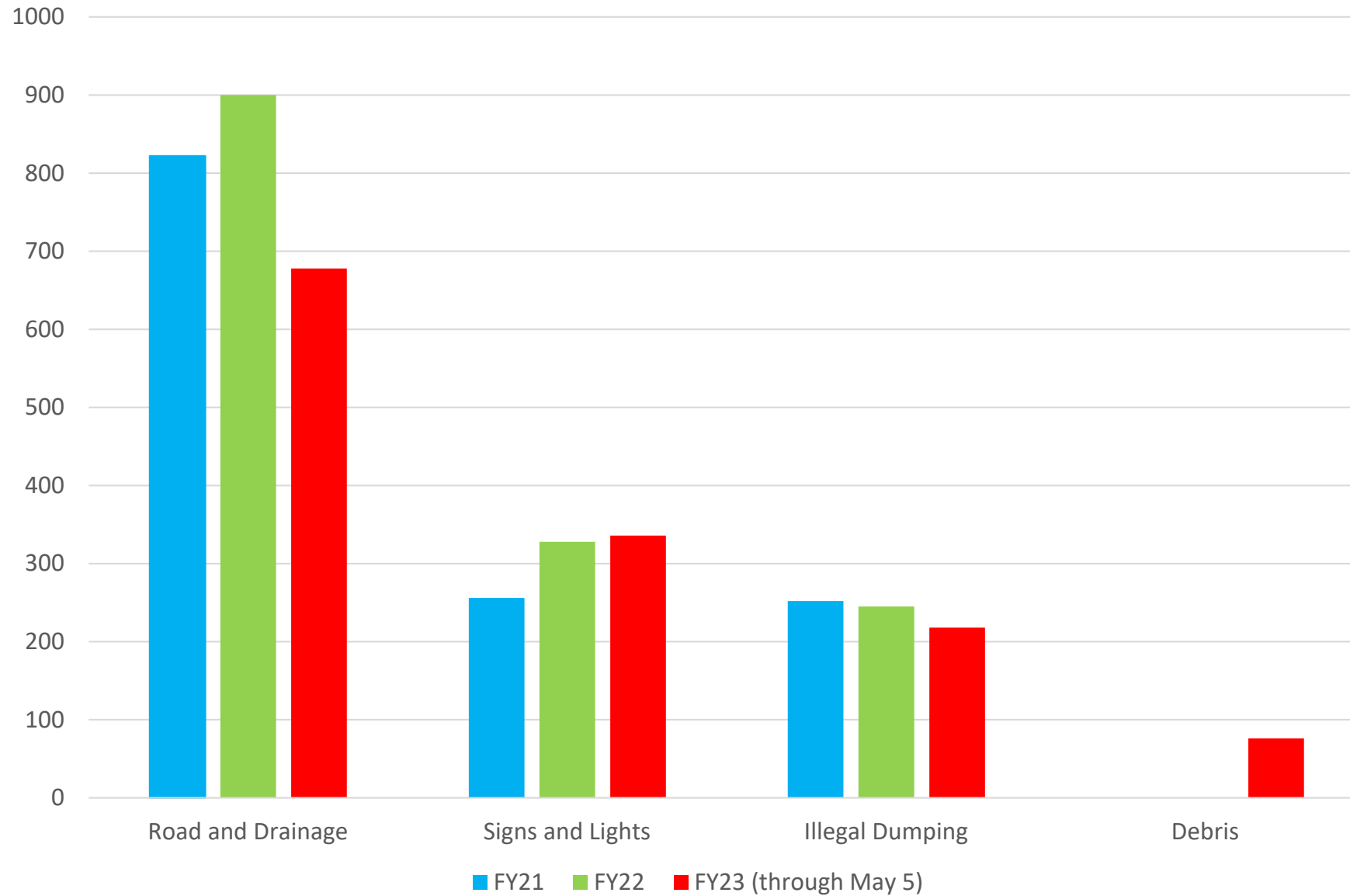
Public Works New Employee Requests

May 18, 2023

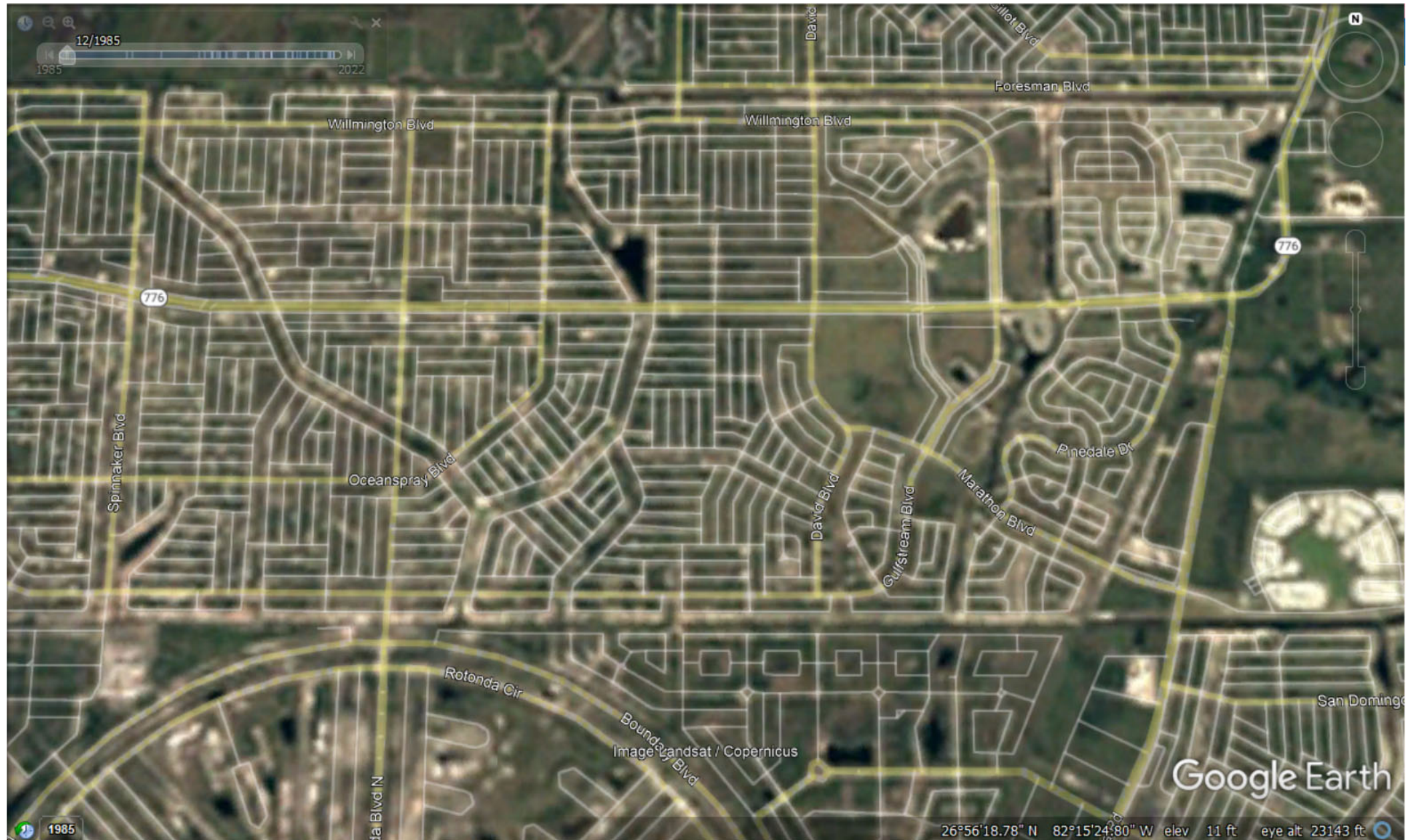
Background

- **Increase in requests for service**
 - FY21: 822 road and drainage requests
 - FY22: 900 road and drainage requests
 - FY23 through May 5: 678 road and drainage requests; 76 debris requests
 - Inability to find vendors, supplies, etc.
- **Number of positions**
 - M&O
 - 1998 through 2010: 112-115 positions
 - 2012: 89 positions
 - 2023: 95 positions
 - **Lighting**
 - 1998 through 2010: 8 positions
 - 2023: 9 positions
 - **Traffic Signs & Marking**
 - 1998 through 2010: 10-14 positions
 - 2023: 11 positions
- **Number of MSBUs**
 - 1987: 36
 - 2023: 53
- **MOUs**
- **New areas of the county**
- **Increase in population (*source: U.S. Census Bureau*)**
 - 1987: 91,745
 - 2023: 194,908
- **Road miles maintained**
 - 1987: 1,381.00
 - 2023: 2,034.50

Public Stuff Requests (FY21-23)



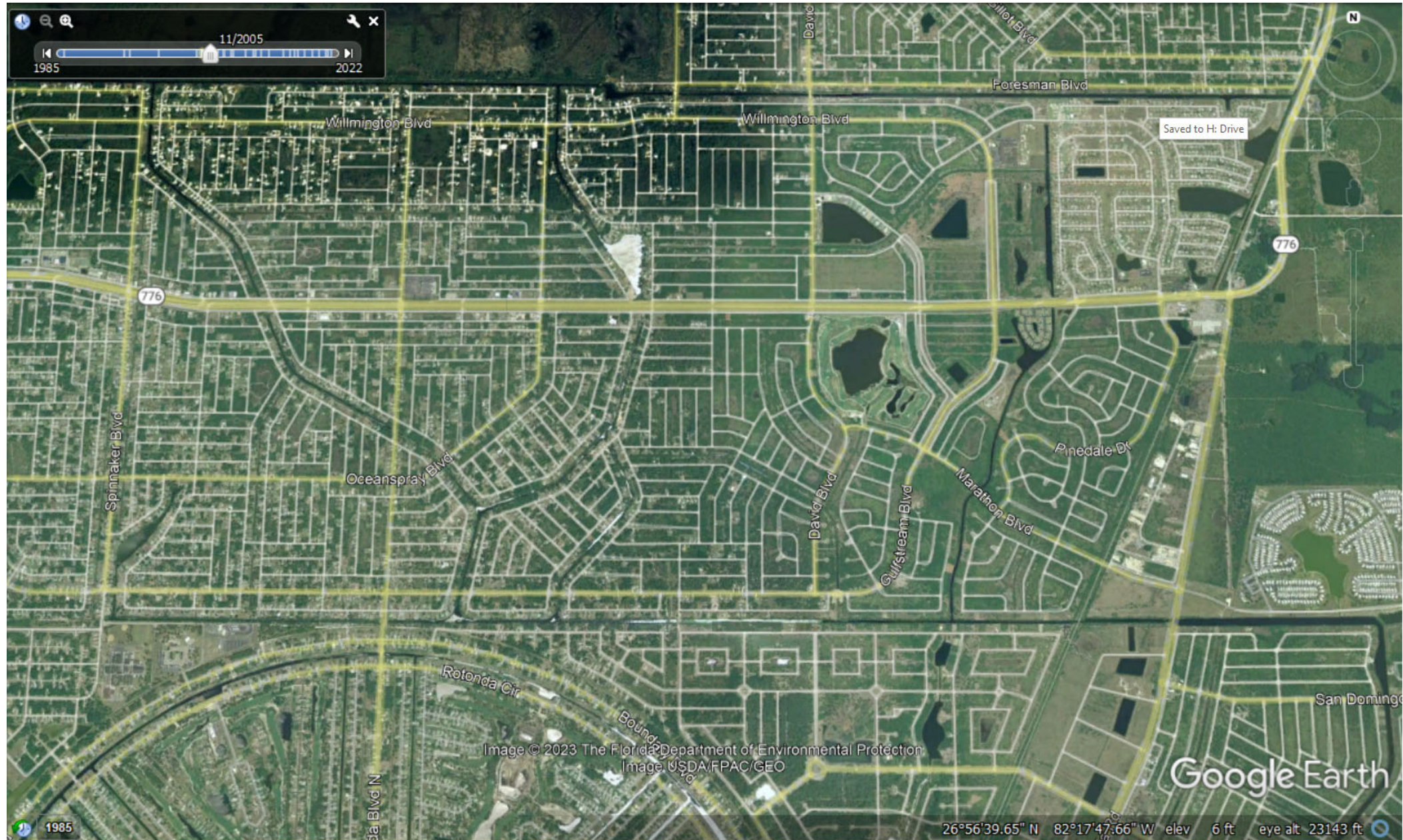
Englewood East - 1985



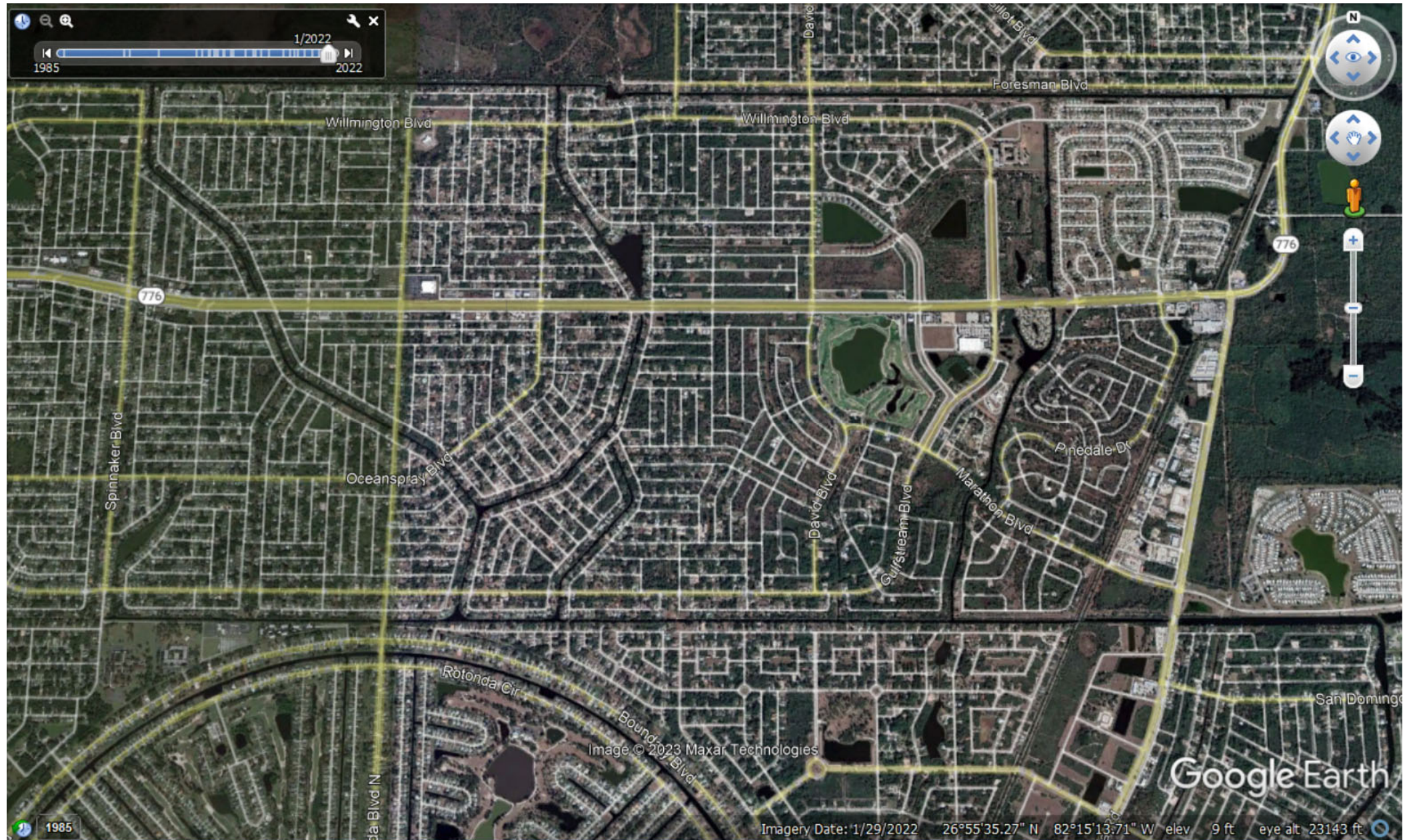
Englewood East - 1995



Englewood East - 2005



Englewood East - 2022



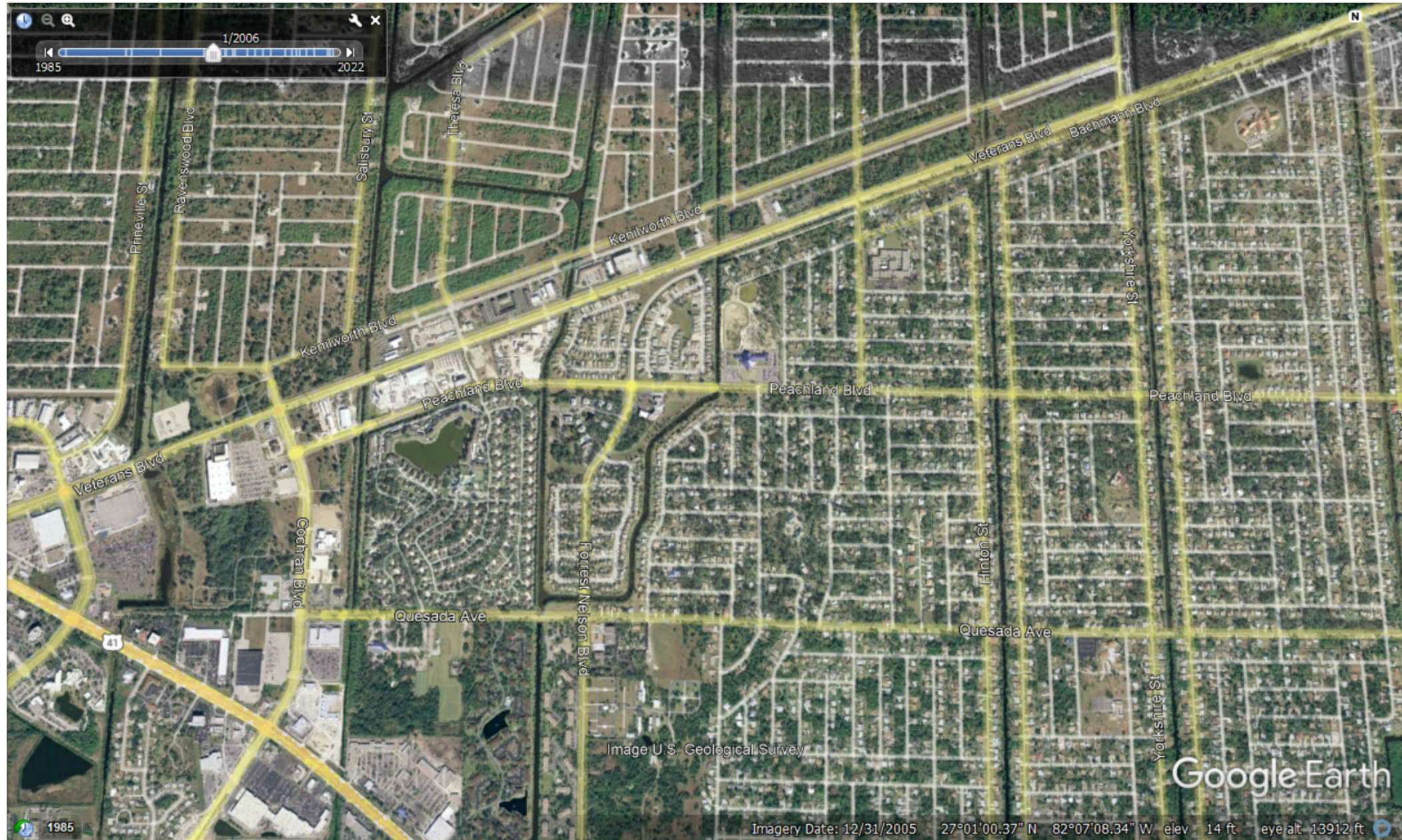
Mid County - 1985



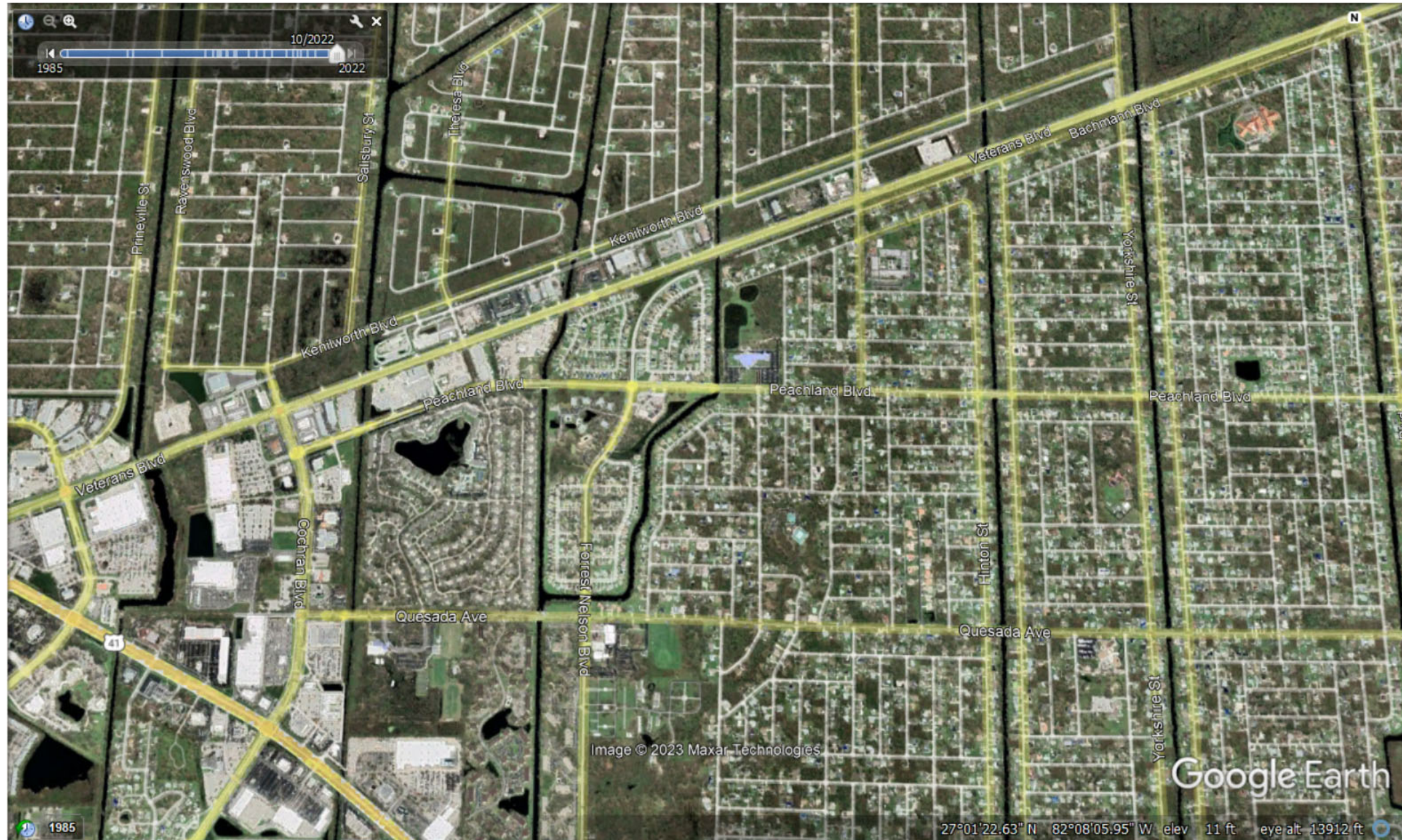
Mid County - 1995



Mid County - 2005



Mid County - 2022



Business Services

- With calls for service on pace to set records this year, additional administrative staff is needed to support Maintenance and Operations leadership.
 - The scope of work ranges from basic administrative functions such as managing multiple calendars, scheduling meetings, travel, handling all Legal Service Requests and Legistar items. This also includes elements of data entry for our MSBU/TUs, which is highly responsible and takes a significant amount of time to learn/understand. The team is also involved with long-range initiatives such as but not limited to: annual report, strategic plan, accreditation, monthly newsletters, and social media. Additionally, we oversee all administrative work related to the cemeteries that involves selling spaces, managing records, and working with families & funeral homes.

Growth (1)

Administrative Assistant, Senior (1)

Solid Waste

- With the increase in population growth over the past 5 years, the Charlotte County Landfill has seen a 61% increase in customer transactions and 39% increase in tonnage.

Growth (7)	Levels of Service (3)
Solid Waste Maintenance Worker (2)	Solid Waste Maintenance Worker (1)
Solid Waste Facility Operator (3)	Solid Waste Facility Operator (2)
Lead Scale House Attendant (1)	
Solid Waste Facility Technician (1)	

Mosquito & Aquatic Weed Control

- Due to staff shortage, the schedule of inspections and treatment of invasive vegetation in aquatic control areas achieved only 90% of the total number of sites.
 - Each site is inspected and potentially treated 3 times per year. With the addition of a knowledgeable field supervisor to lead new staff in proper chemical and treatment activities, the goal should increase to a 100% performance level.

Growth (3)
Aquatic Weed Control Supervisor (1)
Mosquito & Aquatic Weed Control Specialist (2)

Engineering

- Due to the increased workload of all departments, it has become more difficult to have the number of required inspections completed for the County's National Pollution Discharge Elimination Systems (NPDES) permit.

Growth (1)

Field Inspector (1)

Maintenance & Operations – Asset Management

- The Engineering Technician positions will be collecting asset attributes in the field. Due to the implementation of Cityworks and a new Asset Management Master Plan on the horizon, it is imperative to onboard these positions to assist the Division with this endeavor and to manage growth. It is the intent to immediately onboard 3 of the positions, while the remaining 2 will be approved if needed for levels of service in the future. The GIS Specialist will be assisting managing the large volume of data being collected and input into ArcGIS.

Growth (4)	Levels of Service (2)
Engineering Technician (3)	Engineering Technician (2)
Geographical Information System Specialist (1)	

Maintenance & Operations – Lighting

- The number of FTEs in the Lighting District have remained largely unchanged since the 1980s. The additional staff members will allow the Lighting District to achieve minimum levels of service, new initiatives and preventative maintenance measures.

Growth (7)

Signal & Video Technician (2)

Street Light Technician (2)

Locate Technician (1)

Signal Inspector (1)

Traffic Systems Coordinator (1)

Maintenance & Operations

- Additional FTEs were noted as necessary to complete the additional workload and to meet minimum levels of service across all MSBUs, as well as to increase resident satisfaction.

Growth (31)	Levels of Service (7)
Lock Tender (3)	Equipment Operator III (3)
Field Supervisor (1)	Equipment Operator II (1)
Equipment Operator III (10)	Equipment Operator I (1)
Equipment Operator II (3)	Maintenance Worker (2)
Equipment Operator I (5)	
Maintenance Worker (9)	

Animal Control



Animal Control and Staffing Levels

- Florida Animal Control Association (FACA) Recommends one field-deployed Animal Control Officer for every 15,000 – 18,000 population
 - Current population est. 194,908 (U.S. Census Bureau)
 - FACA recommends at least 10 field-deployed officers based on population estimate
 - We currently have 5 field-deployed officers



Levels of Service

- Dangerous Animal Investigations
- Animal Cruelty & Neglect Investigations
- Animal Bites & Quarantines
- Rabies Exposures
- Staffing Pet-Friendly Emergency Shelters
- ESF-17 (Emergency Support Function) Staffing for Disaster Response



Demands on Service

Population growth:

- Increase in Registered Pet Owners in PetData Inc:
- 15% increase in pet tags sold from 2020 – 2022
- 2020: 23,849 tags sold
- 2022: 27,429 tags sold

Disaster related preparation and response:

- Insufficient staffing for pet-friendly shelters in the onset of Hurricane Ian
- Insufficient staff to provide relief for department personnel in responding in the aftermath of Hurricane Ian

Dangerous Animal Investigations:

- Changes to department protocol
- Lack of adequate oversight

Animal Control

Opportunity:

- Improve oversight to dangerous animal investigations, rabies exposures and animal bite cases
- Improve coverage for disaster related preparation and response
- Keep pace with population growth and the demands on service
- Be more in alignment with Florida Animal Control Association recommended staffing levels

Additional Benefits:

- On-call rotation (24/7 operation)
- Field training for new hires
- ESF-17 Operations
- Special Hearings
- Animal cruelty & neglect investigations

Animal Control

Animal Control is requesting a Sr. Animal Control Officer position

- Lead animal enforcement work with field operations, criminal & special investigations, dangerous animal investigations & classifications, and court hearings.
- Responding supervisor to difficult or non-routine situations or problems
- Providing training and guidance to officers



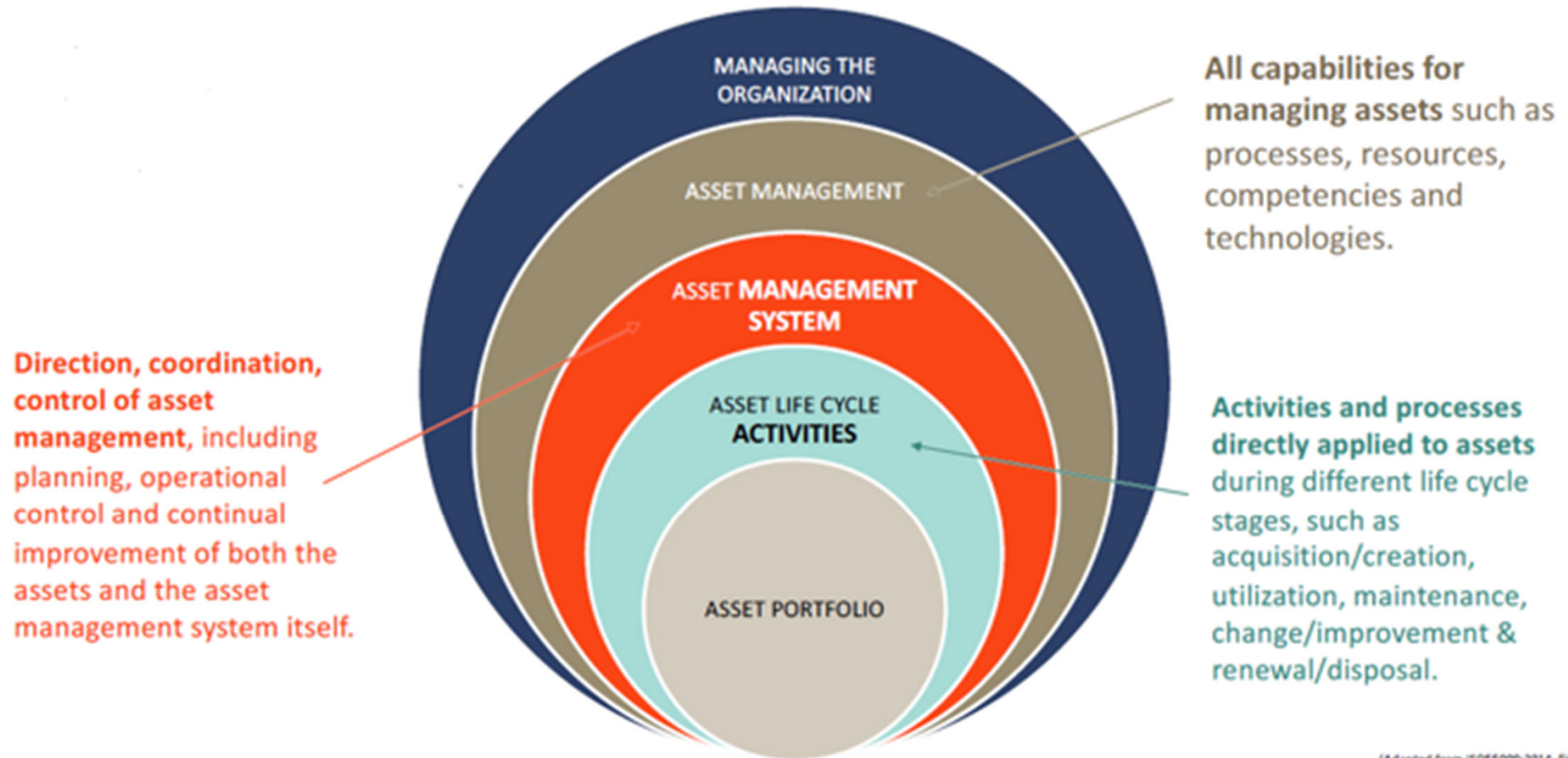
Asset Management Program Demo

May 18, 2023
Tara Brady
Asset Manager



CHARLOTTE COUNTY
FLORIDA

Asset Management System



[Adapted from ISO55000:2014 Fig 1]

Expected Benefits

- Full accountability of all county infrastructure assets
- Improved efficiency based on data driven analytics
 - Asset lifecycle management
 - Risk Management
 - Levels of maintenance
 - Staffing needs
 - Levels of service
 - Tracking calls for service
 - Heavy time frames
 - Locations

Cityworks Configuration

- Public Works
- Live
- Utilities
- Testing
- Facilities
- Configuring

Dashboard - Home

Open Service Requests - PW

1,013

Open Work Orders - PW

2,913

Open Inspections - PW

130

Public Works - All Open Service Requests

Request Id	Status	Description	Date Time Initiated	Description	Priority	Req Category Description	Submit To Name	Dispatch To Name	Problem Address	Problem District Description	Shop Description	Map Page	Title No
2751	Open		05/10/2023	Drainage Issue	Medium	PW-MLO Drainage	Weinmann, Joseph	Weinmann, Joseph	1538 DEWITT ST				
2750	Open		05/10/2023	Sidewalk	High	PW-MLO-Roadways/Sidewalk	Weinmann, Joseph	Weinmann, Joseph	5995 FLACIDA RD, Placida, 33946				
2749	Open		05/10/2023	Drainage Issue	Medium	PW-MLO-Drainage	Weinmann, Joseph	Weinmann, Joseph	15204 ALSASK CIR				

Public Works - Open Work Orders

Work Order Id	Description	MSBU	Priority Description	Status	Submit To Name	WO Address	Location	Initiate Date	Supervisor Name
10001	Investigation	Greater Port Charlotte Street and Drainage Unit	Medium	OPEN		4333 EWING CIR	4333 EWING CIR PORT CHARLOTTE 33948	04/18/2023	Jenkins, Eric
10007	Vacuum Culvert Cleaning	Lemon Bay Street and Drainage Unit	Medium	OPEN	Pacovsky, Robert	1235 MARYKNOLL RD S	1235 MARYKNOLL RD S ENGLEWOOD 34223	04/19/2023	Ferriter, Patrick
10014	Vacuum Culvert Cleaning	Manassas Key Street and Drainage Unit	Medium	OPEN		120 MOCKINGBIRD LN, ENGLEWOOD, 34223	please see comments. multiple roads.	04/19/2023	McDonald, Kirk
10015	Vacuum Culvert Cleaning	Englewood East (Non-Urban) Street and Drainage Unit	Medium	OPEN	Pacovsky, Robert	9229 ST CATHERINE AVE, ENGLEWOOD, 34224	9229 ST CATHERINE AVE, ENGLEWOOD, 34224 ENGLEWOOD 34224	04/19/2023	Ferriter, Patrick
10016	Asphalt Maintenance	Sandhill Municipal Service Taking Unit	Medium	OPEN		330 KINGS HWY, PORT CHARLOTTE, 33983		04/19/2023	Dugan, Jason

Public Works - Assigned Work Orders

Work Order Id	Description	MSBU	Priority Description	Status	Submit To Name	WO Address	Location	Initiate Date	Su
10009	ROW - Clearing / Haul Debris	Northwest Port Charlotte Street and Drainage Unit	Medium	ASSIGNED	Baker, Brian	WYANDOTTE AVE & PRIMROSE TER, PORT CHARLOTTE, 33953	WYANDOTTE AVE & PRIMROSE TER, PORT CHARLOTTE, 33953	04/19/2023	NE
10050	ROW - Clearing / Haul Debris	Greater Port Charlotte Street and Drainage Unit	Medium	ASSIGNED	Baker, Brian	GRANDMONT ST & FERDON CIR, PORT CHARLOTTE, 33954	GRANDMONT ST & FERDON CIR, PORT CHARLOTTE, 33954	04/20/2023	NE
10052	ROW - Clearing / Haul Debris	Greater Port Charlotte Street and Drainage Unit	Medium	ASSIGNED	Baker, Brian	RICHTER ST & QUASAR BLVD, PORT CHARLOTTE, 33952	RICHTER ST & QUASAR BLVD, PORT CHARLOTTE, 33952	04/20/2023	NE
10068	ROW - Clearing / Haul Debris	Greater Port Charlotte Street and Drainage Unit	Medium	ASSIGNED	Bonner, Chris	2632 STABILE LN, Port Charlotte, 33953	2632 STABILE LN, Port Charlotte, 33953	04/21/2023	NE

Dashboard - PW Requisitions - Supervisor & Fiscal Dashboard

Active PW Requisitions - No PO

Requisition Id	Requisition Type	Requisition By Name	Requisition Date
181	TSM-81001.141.001.201.0000	Campbell, Robert	05/03/2023

Requisitions - With PO

Requisition Id	Requisition Type	Requisition By Name	Requisition Date
53	2022002199	LD-81036.141.001.000.0000	Marsell, Jody
137	2022003024	LD-81036.141.001.000.0000	Marsell, Jody
19	2023000946	TSM-81001.141.001.291.0000	Campbell, Robert
31	2023000134	LD-81036.141.001.000.0000	Marsell, Jody

Visa Requisitions

Requisition Id	Po Number	Requisition Type	Requisition By Name	Requisition Date
187	PVY-81001.141.001.300.0000	Bonner, Ed		
188	PVY-81001.141.001.300.0000	Bonner, Ed		

Requisitions with Items Received - Vouch and Mark Each Item as Complete

Requisition Id	Po Number	Requisition Type	Requisition By Name	Requisition Date	Requisition Items	Comments
111	2023001242	TSM-81001.141.001.291.0000	Campbell, Robert	02/23/2023	6	VIEW
128	2023001271	PVY-81001.141.001.300.0000	McDonald, Staci	03/01/2023	7	VIEW
134	2023001471	LD-81036.141.001.000.0000	Marsell, Jody	03/06/2023	2	VIEW
135	2023001469	TSM-81001.141.001.291.0000	Campbell, Robert	03/09/2023	2	VIEW

PW Requisitions Completed in Last 90 Days

Requisition Id	Po Number	Requisition Type	Requisition By Name	Requisition Date	Requisition Items	Comments
112	visa Bonner	PVY-81001.141.001.300.0000	Hayes, Frank	02/23/2023	1	VIEW
113	2023001234	PVY-81001.141.001.300.0000	Hayes, Frank	02/23/2023	1	VIEW



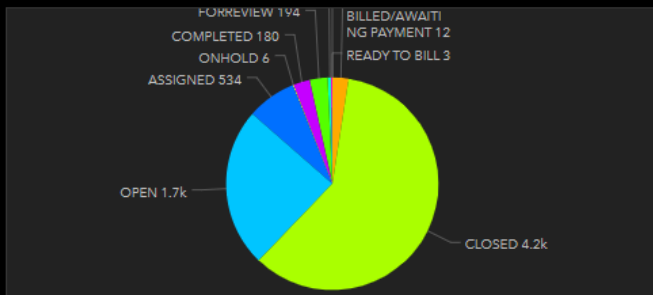
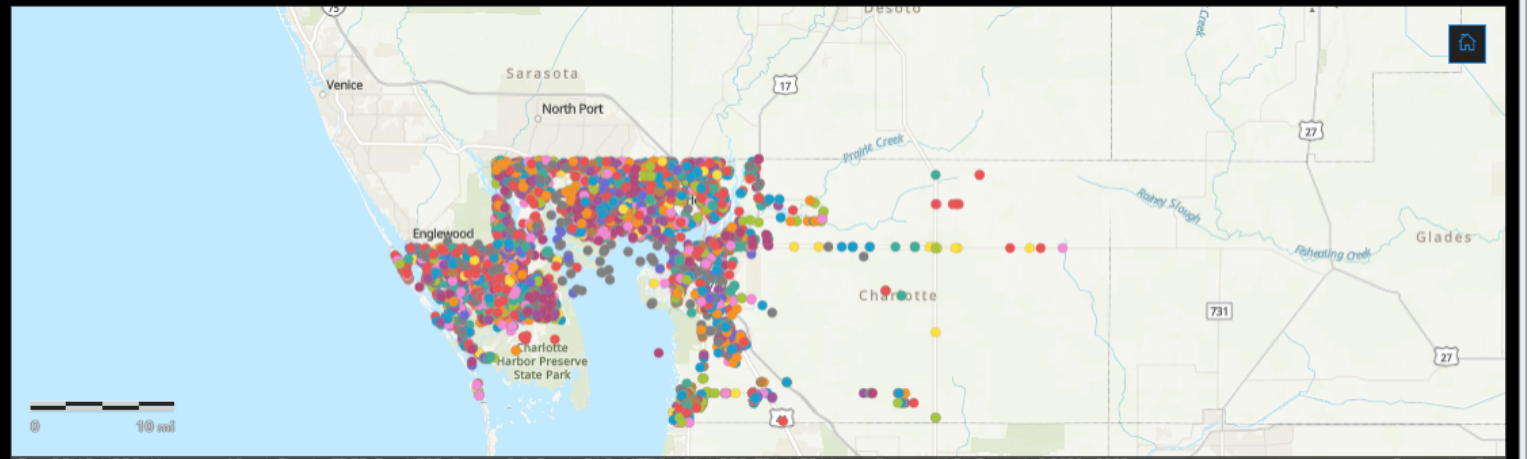
All PW Work Orders

Public Works Work Orders

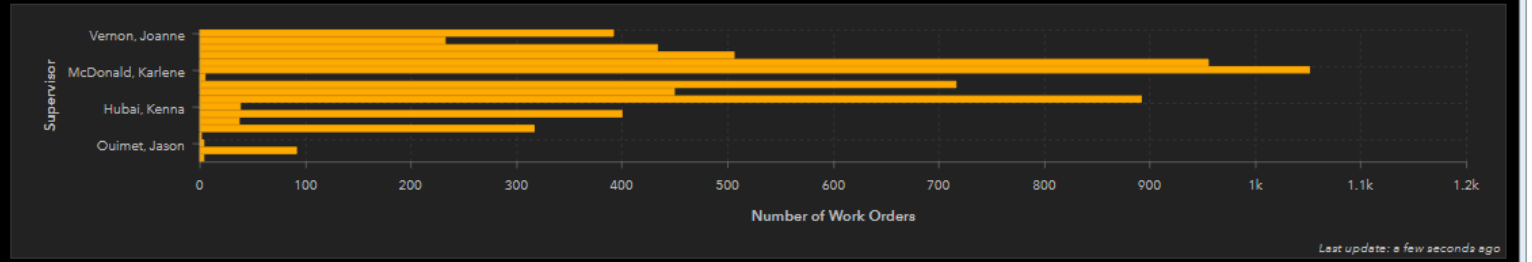
Select Year: None | Select Status: None | Select Type: None

Date Ranges
 Date Initiated: No date selected
 Closed Date: No date selected

Work Order Cost
\$16,744,751.51
 Last update: a few seconds ago



Color	Status	Count
Orange	INPROGRESS	175
Green	CLOSED	4.2k
Blue	OPEN	1.7k
Light Blue	ASSIGNED	534
Yellow	ONHOLD	6
Purple	COMPLETED	180
Light Green	FORREVIEW	194
Cyan	READYTOCLOSE	36
Pink	COMPLETED - BILLED/AWAITING PAYMENT	12
Red	READY TO BILL	3

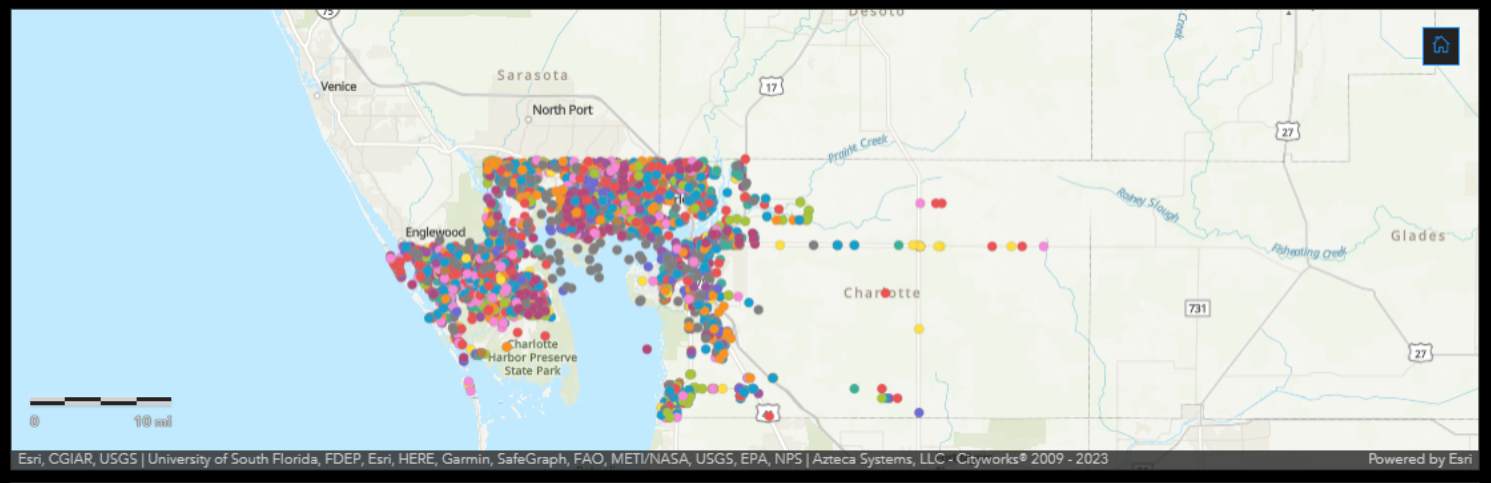
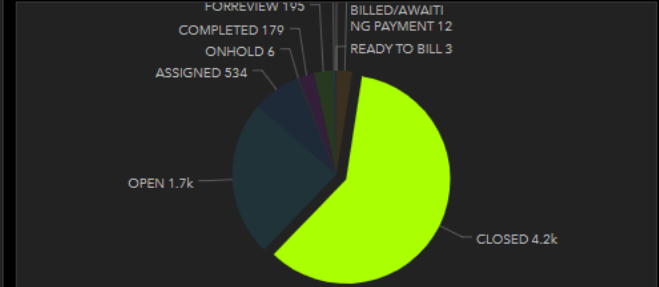


All PW Work Orders

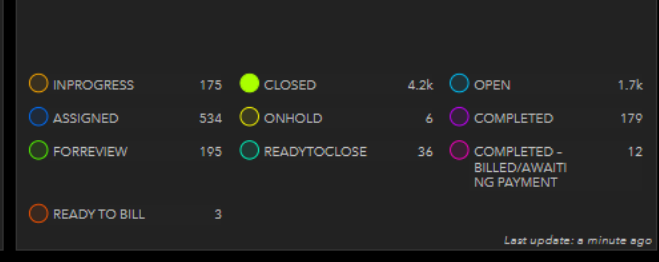
Public Works Work Orders

Date Ranges
 Date Initiated
 No date selected
 Closed Date
 No date selected

Work Order Cost
\$7,859,471.48
 Last update: a few seconds ago
 Work Order Cost Labor Cost Equipment Cost Material Cost



Date ranges for:
 Date Initiated
 Actual Start and Finish
 Closed Date



All PW Work Orders

Home

Public Works Work Orders

Select Year: None | Select Status: None | Select Type: None

Date Ranges

Date Initiated
No date selected

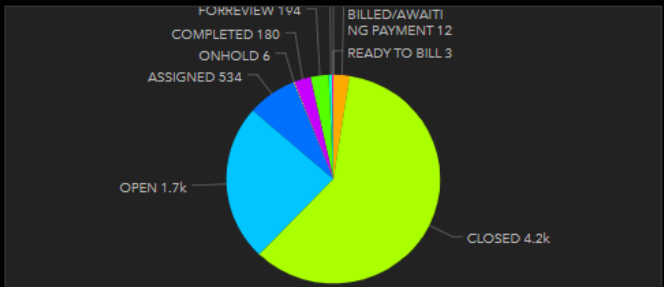
Closed Date
No date selected

Work Order Cost

\$16,745,747.96

Last update: a few seconds ago

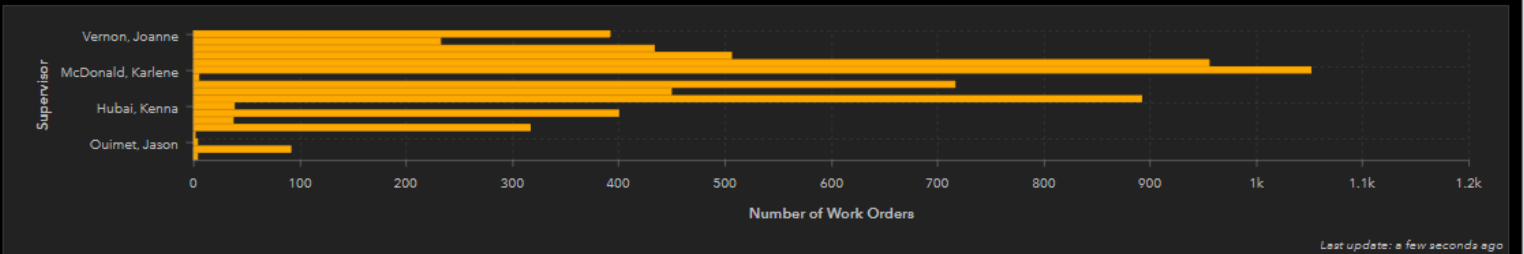
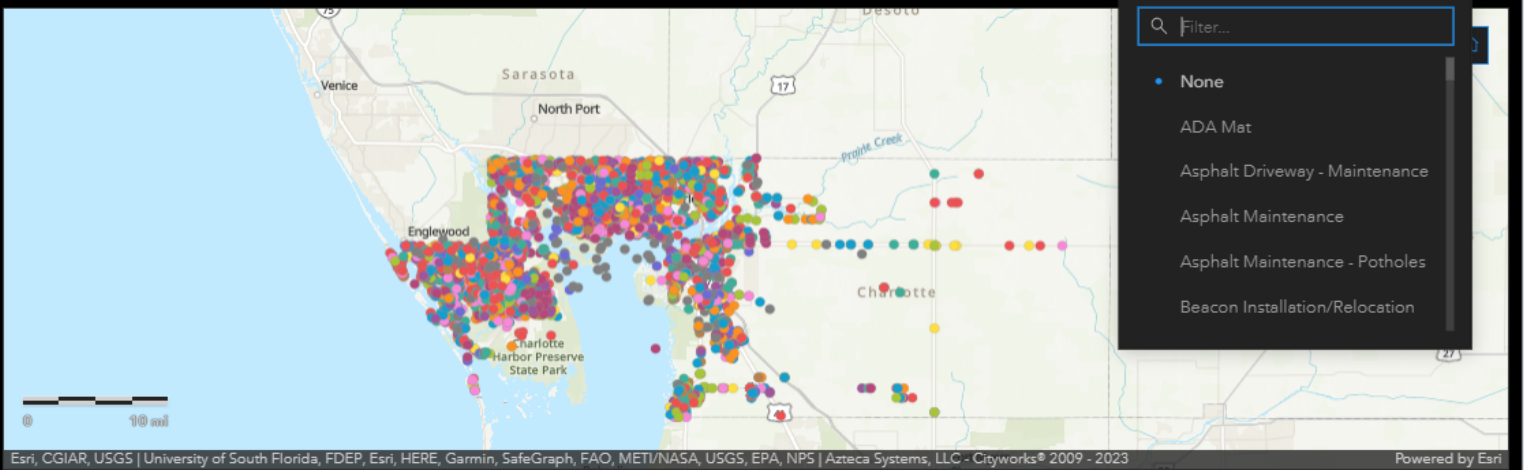
Work Order Cost | Labor Cost | Equipment Cost | Material Cost



INPROGRESS	175	CLOSED	4.2k	OPEN	1.7k
ASSIGNED	534	ONHOLD	6	COMPLETED	180
FORREVIEW	194	READYTOCLOSE	36	COMPLETED - BILLED/AWAITING PAYMENT	12
READY TO BILL	3				

Last update: a few seconds ago

Date ranges for:
Date Initiated
Actual Start and Finish
Closed Date



All PW Work Orders

Public Works Work Orders

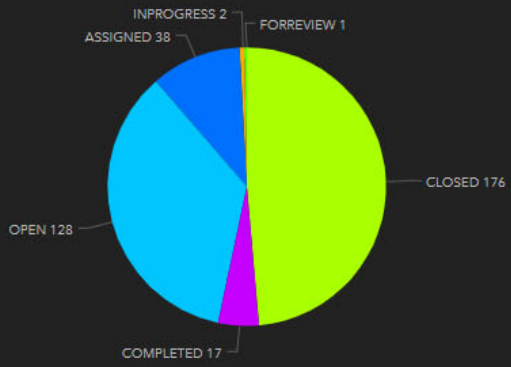
Select Year: None | Select Status: None | Select Type: Brush Cutting

Date Ranges
 Date Initiated: No date selected
 Closed Date: No date selected

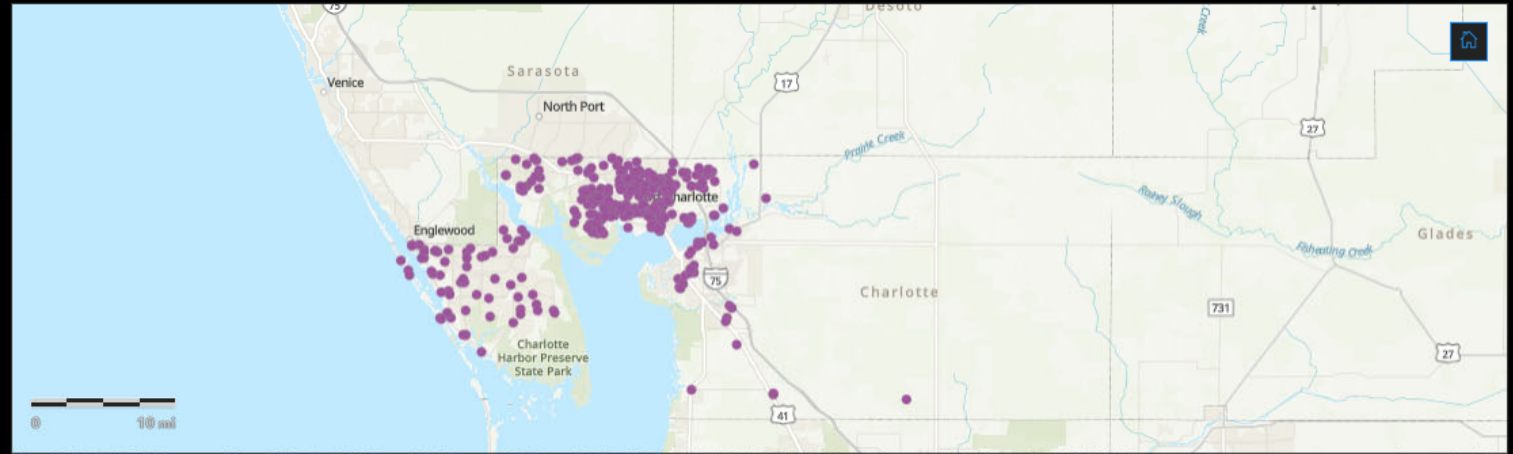
Work Order Cost

\$189,682.41
Last update: a few seconds ago

Work Order Cost | Labor Cost | Equipment Cost | Material Cost



● CLOSED 176 ● COMPLETED 17 ● OPEN 128
 ● ASSIGNED 38 ● INPROGRESS 2 ● FORREVIEW 1



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PW Work Orders

Public Works Work Orders Select Year: None Select Status: None Select Type: None

Date Ranges

Date Initiated
No date selected

Closed Date
No date selected

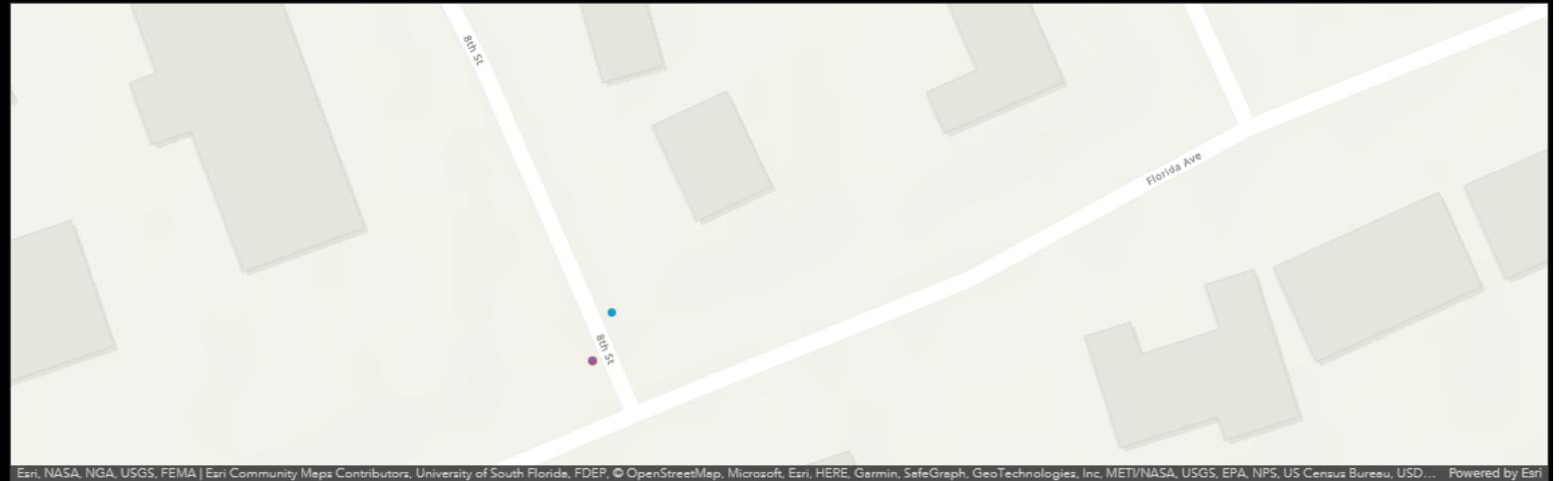
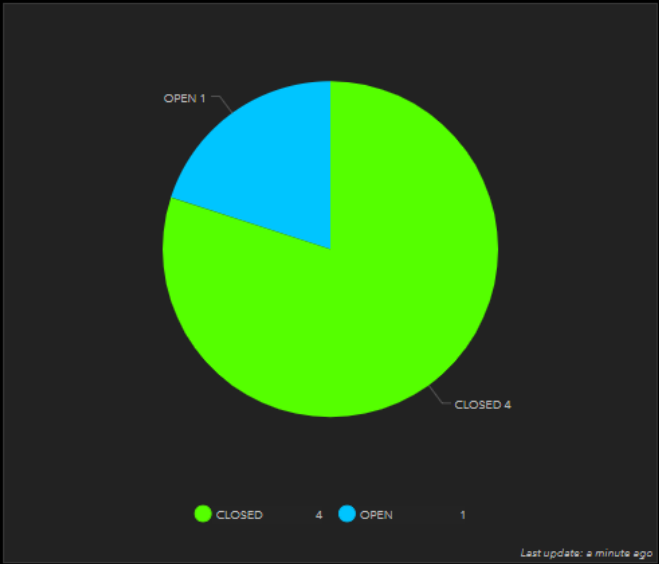
Date ranges for:
Date Initiated
Actual Start and Finish
Closed Date

Work Order Cost

\$7,943.83

Last update: a few seconds ago

Work Order Cost Labor Cost Equipment Cost Material Cost



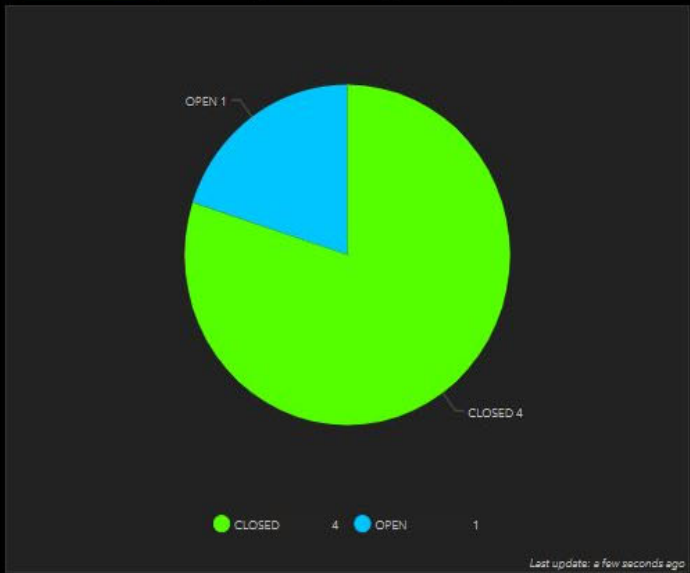
PW Work Orders

Public Works Work Orders

Select Year: None Select Status: None Select Type: None

Date Ranges
Date Initiated: No date selected
Closed Date: No date selected

Work Order Cost
\$7,943.83
Last update: a few seconds ago
Work Order Cost Labor Cost Equipment Cost Material Cost



WorkOrder: GIS Update

WORKORDERID	23258
Cityworks Work Order Page	View
Description	GIS Update
Status	OPEN
Submit To	Hobson, Carly
Proj Start Date	5/10/2023, 12:51 PM
Proj Finish Date	5/10/2023, 12:51 PM



Work Order [Menu Icon]

Base Maps | Bookmarks | Coordinate Conversion | Create Activity | Data View | Editor

Work Order

Description
Investigation

Work Order Number
23256

Entity Type
PW_ADMINISTRATION

Initiated By
Brady, Tara

Date Initiated
May 10, 2023, 10:39 AM

Status
Closed

Priority
Medium

Requested By

Supervisor
Greene, Karly

Submit To
Weinmann, Joseph

Submit Date
May 11, 2023, 11:15 AM

Opened By

Open Date

Projected Start
May 10, 2023, 10:39 AM

Projected Finish
May 10, 2023, 10:39 AM

Closed By
Brady, Tara

Close Date
May 10, 2023, 10:42 AM

Completed By

Actual Start

Actual Finish
May 09, 2023, 12:00 PM

Details

Project

Account

Contract

Contractor

Legal Billable

Contractor Billable

Update map layers

Cancel

Units Accomplished
0

Budget

Lock Units Description

Labor Cost
\$149.56

Material Cost
\$0.00

Equipment Cost
\$7.86

Permit Cost
\$0.00

Total Cost
\$157.42

Add Costs

Map navigation: All, Top, Visible

10 m / 30 ft scale bar

Work Order

Stage: Actual
Expense Type: Maintenance

Reactive

Instructions

2. Check vehicle, ready equipment.
3. Travel to work location.
4. Inspect, investigate, and document findings of investigations.
5. Document work performed with locations.
6. Notify complainant of inspection finding.
7. Document work location(s) and material used (ELM). Submit to Field Supervisor.

Resolution

Related 1 + 0 0 1 0

Equipment Reservations (0)

Checked Out Equipment (0)

Comments

Sort ↓

Brady, Tara 05/10/2023, 10:40 AM

staff repaired road crossing pipe but citizen states that it is failing again.

Brady, Tara 05/10/2023, 10:41 AM

pipe has collapsed and needs to be replaced.

Geocode

Work Order Address: 2881 EIGHTH ST

Location Details:

Activity Code: 9030 X Location: -9164460.80674225

Y Location: 3112586.45767216 Z Location: 0

Assets

Type	Uid	Sid	Feature Type	Feature Uid	Feature Sid
<input type="checkbox"/>	DPIPES	P104918	104918	DPIPES	P104918

Update Work Order XY when adding/removing assets?

Work Cycle

Repeat: Never Interval: 2 Interval Unit: Month

Cycle From: Projected Start Date Cycle From Date:

Print Date: Next Print Date: May 08, 2023

Base Maps Bookmarks Coordinate Conversion Create Activity Data View Editor Event Layers Floor Filter Legend Locate

Map navigation controls: Home, Previous, Next, Full Screen, Refresh, etc.

State of Florida, Maxar, Microsoft | Astec Systems, LLC - Cityworks® 2009 - 2023 | Esri Community Maps Contributors, University of South Florida, FDEP, © OpenStreetMap, Microsoft, Esri, HERE, Garmin... Powered by Esri

Asset Details



Rs

Assets

ASSET GRID RELATED ASSETS

View All 1 asset selected Clear Selection

Asset Type

dPipe (1)

Ulid	OBJECTID	MSBU	Funding	Material	PipeUse	Pipe_Length_Ft	PipeLining_Method	created
<input checked="" type="checkbox"/>	P104918	104918	Grove City	Grove City Street and Drainage Unit	Reinforced Concrete	Road Crossing Pipe	40	GIS



1-1 of 1

View Details Create Work Order(s) Create Inspection(s)

Work Activities

Activity Type

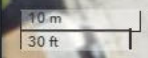
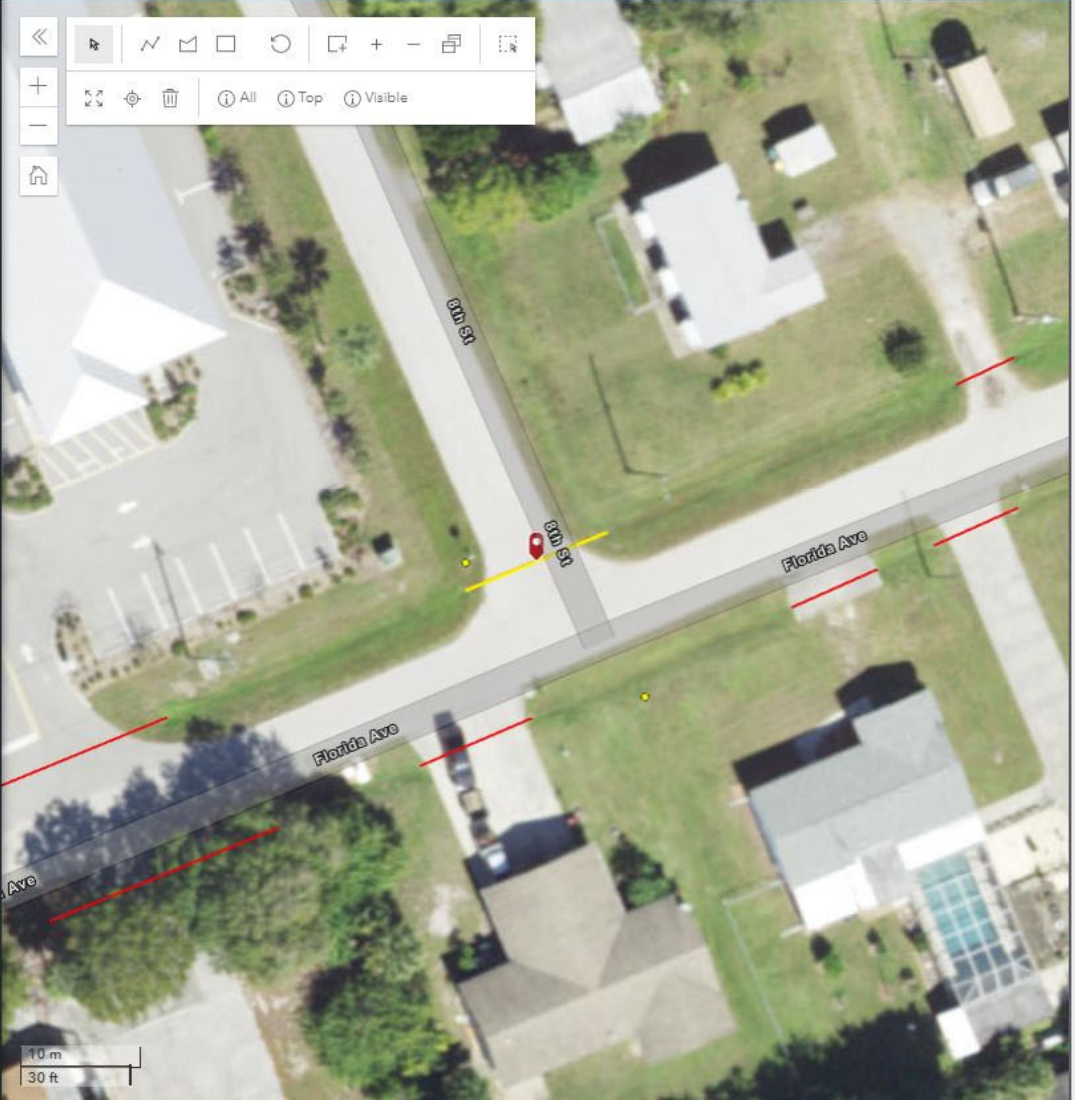
Empty dropdown menu

No records found



Open Activities

Base Maps Bookmarks Coordinate Conversion Create Activity Data View Editor



Asset Details

ATTRIBUTES SUMMARY WORK ORDERS INSPECTIONS CASES ATTACHMENTS

OBJECTID	104918
MSBU	Grove City
Funding	Grove City Street and Drainage Unit
Material	Reinforced Concrete
PipeUse	Road Crossing Pipe
Pipe_Length_Ft	40
PipeLining_Method	
created_user	GIS
created_date	04/13/2022, 8:49 PM
last_edited_user	HOBSONC
last_edited_date	05/04/2023, 2:10 PM
Condition	Fair. Moderate improvement required
Verified	Yes
LifeCycle	In Service
PipeSize	18" x 12"
LineLength	15.03423922
Year Repaired	
Year Lined	
Year Replaced	
Comment	
Maintained By	Charlotte County
Priority	High
Depth	
Slope	0
Rise	0

Total Cost

\$7,907.36

Total Hours

64

[Close](#)

Asset Details

Assets

ASSET GRID RELATED ASSETS

View All 1 asset selected Clear Selection

Asset Type

dPipe (1)

USE	OBJECTID	STATUS	Material	Pipe Size	Pipe Length, FT	Pipe Lining Method	created_user	created_date	last_u
-----	----------	--------	----------	-----------	-----------------	--------------------	--------------	--------------	--------

Asset Details

Asset

dPipe - P104918

ATTRIBUTES SUMMARY WORK ORDERS INSPECTIONS CASES ATTACHMENTS

id	Description	Status	Start Date	Finish Date	Expense Type
23257	Small Pipe Install (Pipes Under 31")	CLOSED		05/10/2023, 2:17 PM	MAINT
23256	Investigation	CLOSED		05/09/2023, 12:00 PM	MAINT
23255	Small Pipe Repair (Pipes Under 31")	CLOSED		05/10/2023, 10:19 AM	MAINT
23254	Camera/Video	CLOSED		05/08/2023, 12:00 PM	MAINT

1-4 of 4

Close

Open Activities

Asset Details

Assets

Asset: dPipe - P104918

ATTRIBUTES SUMMARY **WORK ORDERS** INSPECTIONS CASES ATTACHMENTS

Open Work Orders

<input type="checkbox"/>	Id	Description	Status	Start Date	Finish Date	Submit To
No records found.						

Closed Work Orders

<input type="checkbox"/>	Id	Description	Actual Finish Date	Total Cost	Hours	Completed By
<input type="checkbox"/>	23254	Camera/Video	05/08/2023, 12:00 PM	\$372.96	3	
<input type="checkbox"/>	23255	Small Pipe Repair (Pipes Under 31")	05/10/2023, 10:19 AM	\$3,135.24	26	
<input type="checkbox"/>	23256	Investigation	05/09/2023, 12:00 PM	\$157.42	2	
<input type="checkbox"/>	23257	Small Pipe Install (Pipes Under 31")	05/10/2023, 2:17 PM	\$4,241.74	33	

1-4 of 4

Total Cost: \$7,907.36 Total Hours: 64

Open Selected Work Orders

Close

FEMA - IAN

M&O-IAN 2022

W/O	Description	Status	Submit To	Actual Start	Actual Finish	Location	Supervisor	Project	Account
<input type="checkbox"/> 10083	ROW - Sod - Install New / Replace	CANCEL	Lisowski, Michael			Brooklyn Avenue	Dugan, Jason	Hurricane Ian- 2022- Storm	
<input type="checkbox"/> 10189	Small Pipe Repair (Pipes Under 31")	OPEN	Lisowski, Michael			Fill and compact sinkholes, and explore seawall to see if pipe needs to be regouted.	Dugan, Jason	Hurricane Ian- 2022- Storm	1901.445501.541.???.???? d22w001.330.06325
<input type="checkbox"/> 8032	FHWA - Safe Up Roads	CLOSED	Lisowski, Michael	10/8/2022 12:00 PM	10/8/2022 12:00 PM	SB Toledo Blade near Collins Ave	Dugan, Jason	Hurricane Ian- 2022- Storm	1901.445501.541.???.???? d22w001.329.06329
<input type="checkbox"/> 8033	FHWA - Safe Up Roads	CLOSED	Woodall, Arlen	10/8/2022 11:25 AM	10/8/2022 11:25 AM	25747 Aysen Dr Storm related pothole patch	Dugan, Jason	Hurricane Ian- 2022- Storm	1901.445501.541.???.???? d22w001.330.06325
<input type="checkbox"/> 8244	FHWA - Safe Up Roads	CLOSED	Ruggieri, Steve	10/13/2022 4:00 PM	10/13/2022 4:00 PM	Charlotte St at Marion FHWA safe Up Roads	Dugan, Jason	Hurricane Ian- 2022- Storm	1901.445501.541.???.???? d22w001.329.06329

TSM-IAN 2022

W/O	Project	Description	Account	Location	Status	Submit To	Actual Start	Actual Finish	Supervisor
<input type="checkbox"/> 5838	Hurricane Ian- 2022- Storm	FEMA - Marine Aids to Navigation Perm Repairs	1901.445501.541.???.???? d22w001.330.06336	Needs Individual work order for each GPS location	OPEN	Richardson, James			Richardson, James
<input type="checkbox"/> 5839	Hurricane Ian- 2022- Storm	FEMA - Sign Maintenance Non FHWA Roads	1901.445501.541.???.???? d22w001.330.06327	FEMA - Sign Maintenance for Non-FHWA Roadways	OPEN	Richardson, James	10/5/2022 12:00 PM		Richardson, James
<input type="checkbox"/> 5840	Hurricane Ian- 2022- Storm	FHWA - Sign Maintenance	1901.445501.541.???.???? d22w001.329.06316	FEMA - Sign Permanent Repairs for FHWA Roadways	OPEN	Richardson, James			Richardson, James
<input type="checkbox"/> 8018	Hurricane Ian- 2022- Storm	Sign Fabrication	1901.191401.519.52.0001 d22f001.330.19020	County Jail reclassified from 00000 to 19020	CLOSED	Richardson, James		11/18/2022 6:00 PM	Richardson, James
<input type="checkbox"/> 7203	Hurricane Ian- 2022- Storm	Sign Fabrication	1901.445501.541.???.???? d22w001.329.06316	FHWA - Sign Fabrication for FHWA Roadways. Individual signs installed will need to be posted based on sign location.	OPEN	Richardson, James	10/5/2022 7:00 AM		Richardson, James

Lighting-IAN 2022

W/O	Description	Status	Submit To	Actual Start	Actual Finish	Location	Supervisor	Project	Account
<input type="checkbox"/> 5841	FEMA - Damage Assessment Non FHWA Roads	OPEN	Amendola, Andy			FEMA - Damage Assessment Non FHWA Roads	Mansell, Jody	Hurricane Ian- 2022- Storm	1901.445111.541.???.???? d22r001.330.06325
<input type="checkbox"/> 5842	FHWA - Damage Assessment	OPEN	Amendola, Andy			FEMA - Damage Assessment	Mansell, Jody	Hurricane Ian- 2022- Storm	1901.445111.541.???.???? d22r001.329.06329
<input type="checkbox"/> 5868	FEMA - Beacon Repair - Non FHWA Roads	OPEN				FEMA - Beacon Repair - Non FHWA Roads	Mansell, Jody	Hurricane Ian- 2022- Storm	1901.445111.541.???.???? d22r001.330.06335
<input type="checkbox"/> 5867	FEMA - City of PG Beacon Repair	OPEN				School flashers	Mansell, Jody	Hurricane Ian- 2022- Storm	1901.445111.541.???.???? d22r001.430.06333
<input type="checkbox"/> 5868	FHWA - Beacon Repair	OPEN				FHWA - Beacon Repair	Mansell, Jody	Hurricane Ian- 2022- Storm	1901.445111.541.???.???? d22r001.329.06334

Engineering-IAN 2022

W/O	Project	Description	Account	Location	Status	Submit To	Actual Start	Actual Finish	Supervisor
<input type="checkbox"/> 10257	Hurricane Ian- 2022- Storm	Project Management	1901.445501.541.34.0001 d22w001.330.41725	275 Fields Terrace - Pipe failure at seawall	OPEN	Keyser, Jeff			Vernon, Joanne
<input type="checkbox"/> 10714	Hurricane Ian- 2022- Storm	Project Management	1901.445501.541.???.???? d22w001.430.41726	Waterway Debris Clearing Contract #23-189	INPROGRESS	Bliss, Karen			Vernon, Joanne
<input type="checkbox"/> 5878	Hurricane Ian- 2022- Storm	USDA Nav Canal Debris -	1901.445501.541.???.???? d22w001.330.06331	Navigable Canals County Wide	ASSIGNED	Bliss, Karen			Vernon, Joanne
<input type="checkbox"/> 5877	Hurricane Ian- 2022- Storm	USDA Non Nav Canal Debris -	1901.445501.541.???.???? d22w001.329.06328	Non Navigable Canals County Wide	ASSIGNED	Bliss, Karen			Vernon, Joanne
<input type="checkbox"/> 5878	Hurricane Ian- 2022- Storm	FEMA Cat D - Beaches Post Storm SP/MIK/DP	1901.445501.541.???.???? d22w001.330.41076	Stump Pass, Manasota Key, Don Pedro Knight Island	ASSIGNED	Logan, Matthew			Vernon, Joanne

Solid Waste-IAN 2022

W/O	Project	Description	Account	Location	Status	Submit To	Actual Start	Actual Finish	Supervisor
<input type="checkbox"/> 5879	Hurricane Ian- 2022- Storm	FEMA - Landfill Post Storm Administrative	1901.363201.534.???.???? d22k001.330.06325	FEMA - Landfill Post Storm Administrative	OPEN	Machado, Joseph	09/28/2022 12:00 AM		Allen, Richard
<input type="checkbox"/> 8881	Hurricane Ian- 2022- Storm	FEMA - Palmetto Ave off Site for Storm Debris	1901.363201.534.???.???? d22k001.330.43002	Mid County Transfer Station	OPEN				Allen, Richard



Project Name ▼

⏪ ⏴ of 7? ⏵ ⏩ ↺ ↻ ↶ ▼ 💾 ▼ 🖨 🔍 | →

Charlotte County Public Works



7000 Florida St, Punta Gorda, FL 33950

Project Hurricane Ian- 2022- Storm

Project Name	WO Count: 389	Labor Hours	Material Units	Equipment Hours
Hurricane Ian- 2022- Storm		97638.30	87992.78	43943.78

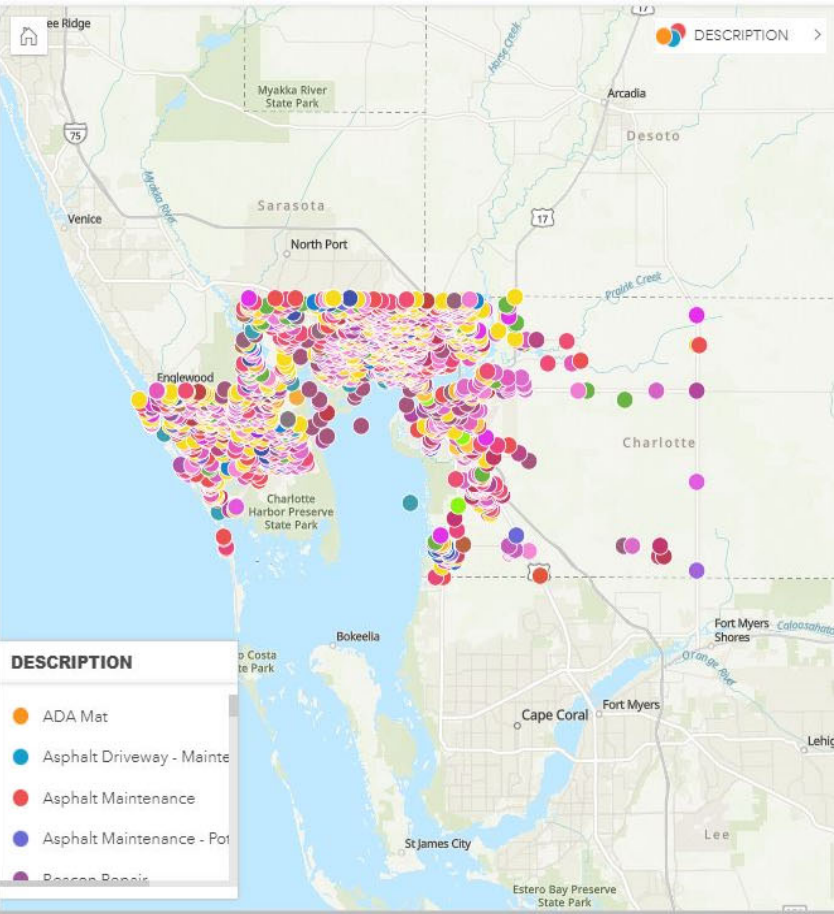
Account #	WO Count: 1	Labor Hours	Material Units	Equipment Hours
1901.345403.539.??.???? d22wb01.330.39004		451.00		371.50

Work Order #6087	Labor: 451.00 Hours	Materials: 0 Units	Equipment: 371.50 Hours
Description: FEMA -Debris Removal (Includes Initial Push) - Non FHWA road		Actual Start Date:	
Status: OPEN		Actual End Date:	
Account Number: 1901.345403.539.??.???? d22wb01.330.39004		Location:	
Comments			

Equipment	Manufacturer	Model	Year	Total Hours
33530	FORD	F250 SD CREW4X2	2013	50.00
33533	FORD	F250 SD 4x4	2013	44.25
33543	FORD	F250 SD 4x2 REG	2013	10.00
33760	INTERNATIONAL	4300	2013	20.00
34400	INTERNATIONAL	WORKSTAR	2015	3.00
34403	FORD	F250 SD 4x4	2015	6.00
34410	EAGER	15HDB-PT	2015	5.50
34650	ALTEC ENVIRO	DRM12	2016	10.00
34672	VOLVO	EW180E	2016	40.00
34684	FORD	F350 CREWCAB	2016	10.00
35438	FORD	F150 SUPERCREW	2017	32.75
35617	FORD	F550 4X4SCAB	2017	10.00



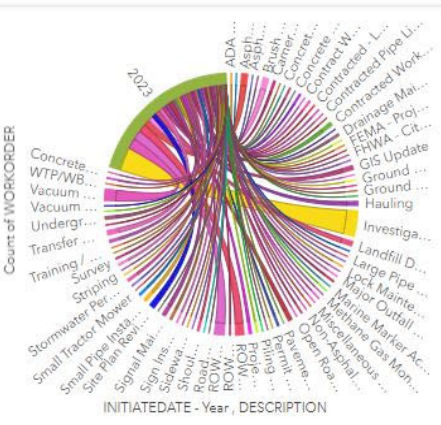
WO Description



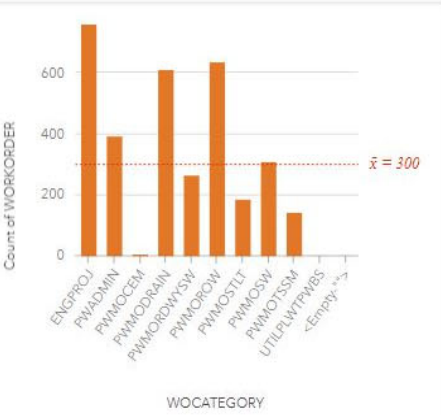
Heat Map



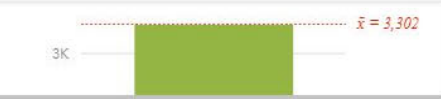
Work Order by Year



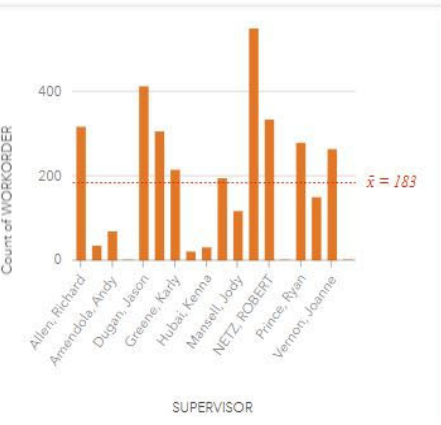
WO by Category



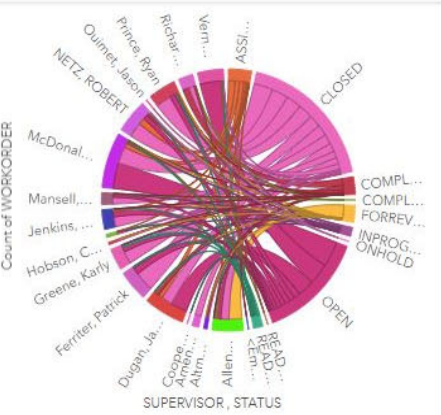
WO by Year



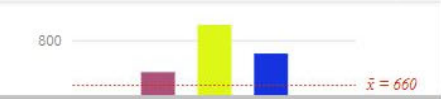
WO by Supervisor



WO by Supervisor Status



WO by Month



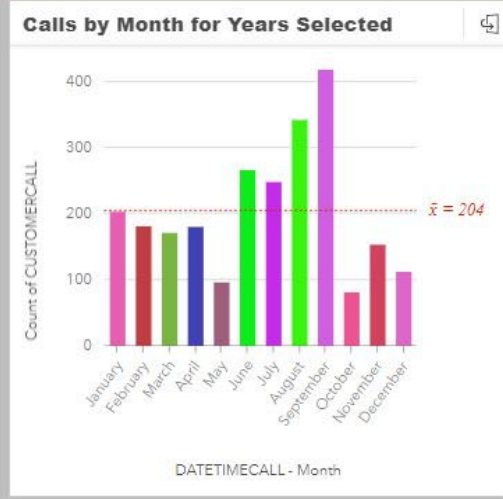
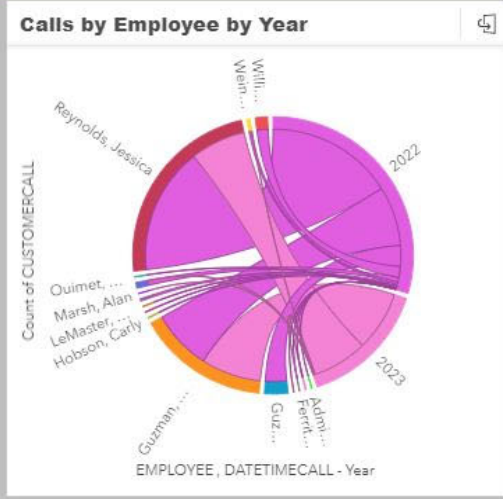
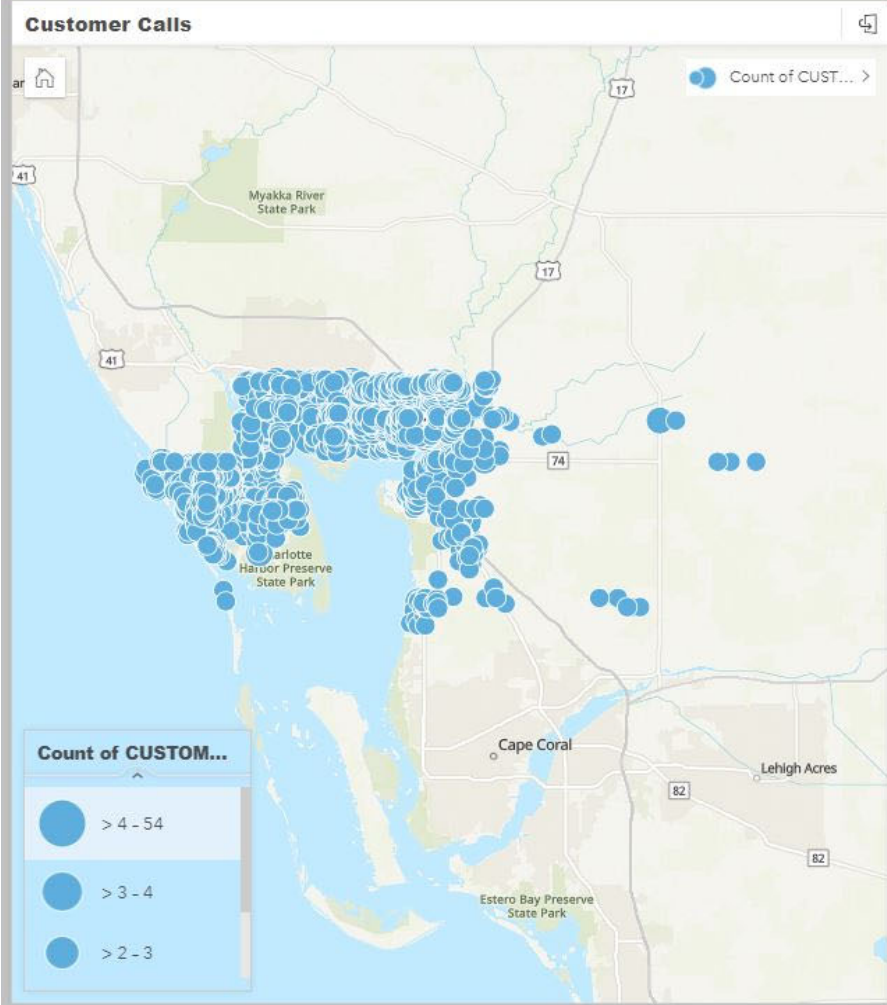
Year Filter

Search for a value

Select All

2022

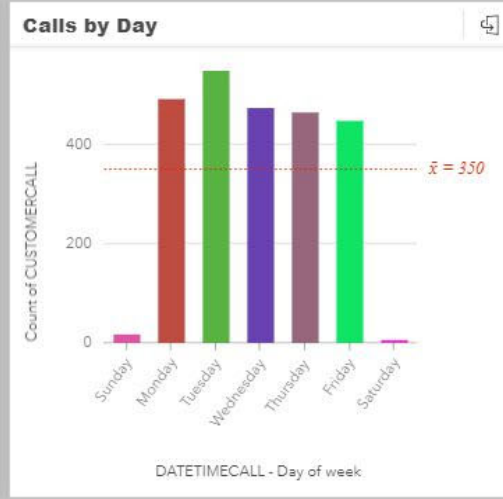
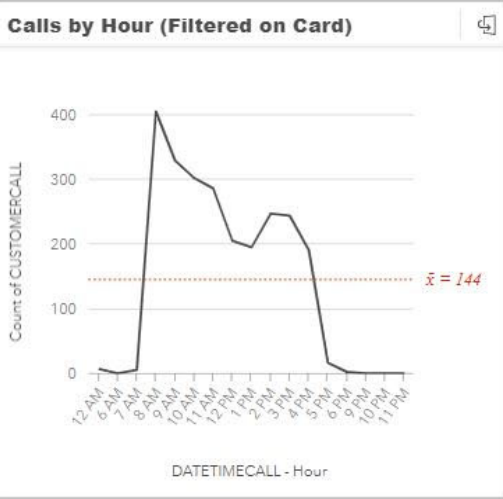
2023



Year Filter

Search for a value

- Select All
- 2022
- 2023



Month Filter

Search for a value

- Select All
- September
- October
- November
- May
- March
- June
- July
- January

Call Takers

EMPLOYEE	Count of CUSTOMERCALL
Reynolds, Jessica	1,282
Guzman, Mateo	843

Call Takers by Year

DATETIMECALL - Year	EMPLOYEE	Count of C...
2023	Brady, Tara	4
	Ferriter, Patrick	1



A stylized graphic featuring a yellow sun with white rays, a green leaf, and a blue leaf, all overlapping. The sun is on the left, the green leaf is in the middle, and the blue leaf is at the bottom.

Thank you

Questions and Discussion



Public Service Highlights

- Transit
- Human Services
- Not-for-profit Funding
- Judicial Funding

Charlotte County Transit Operations

Transit Services

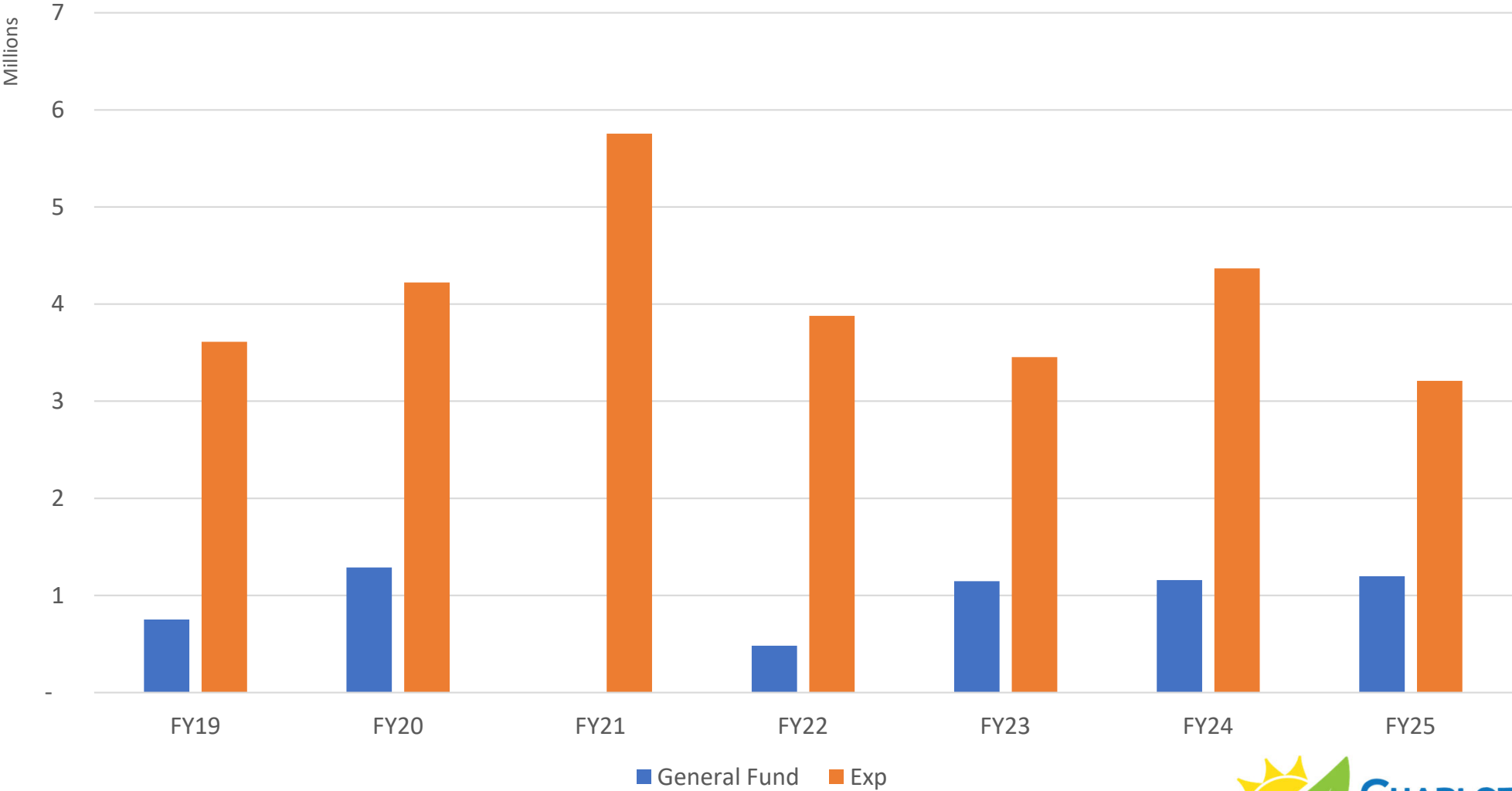
Public Transit

- Anyone, anywhere, any purpose
- Primarily federal grants (50% match)
- General Fund Budget: \$254,818
- 33,751 trips in 2022

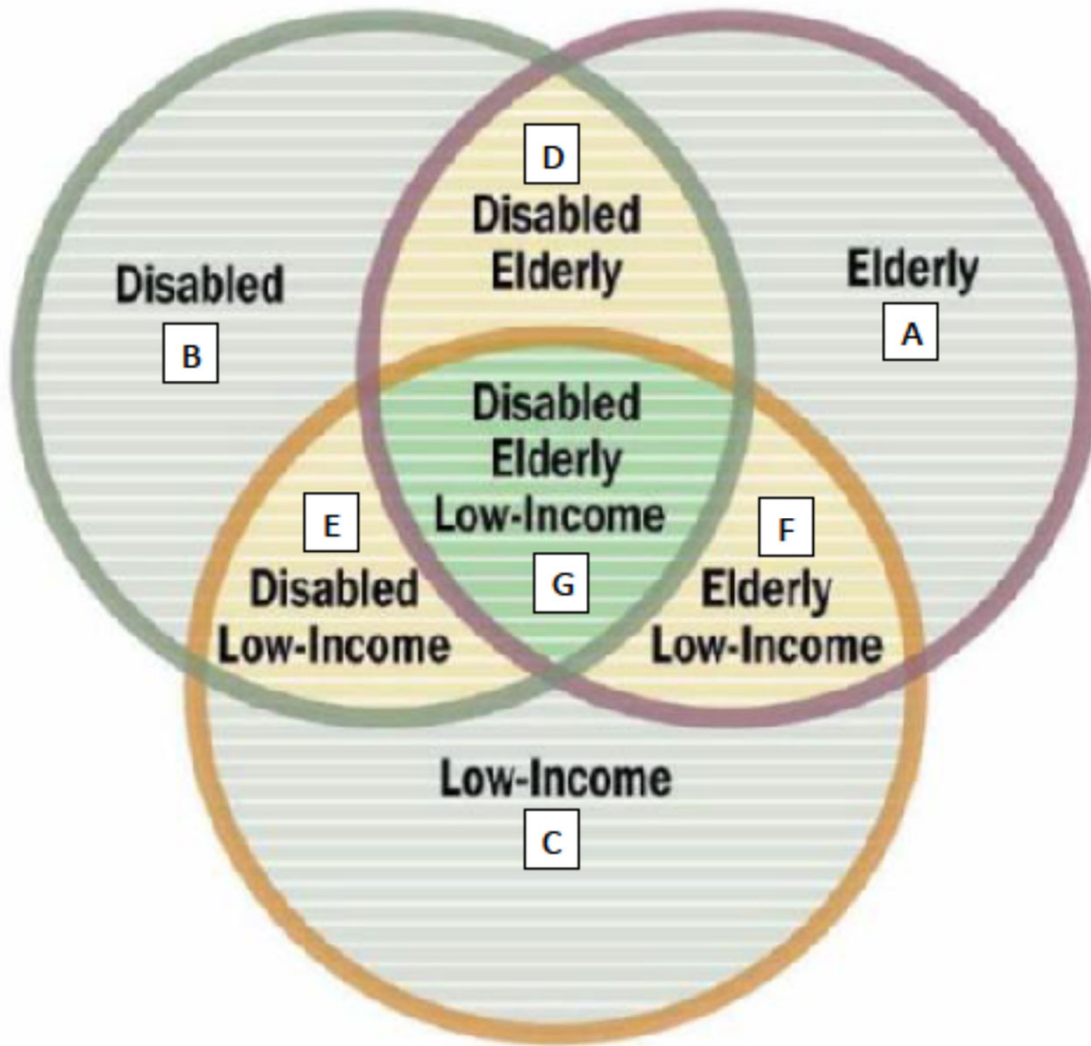
Transportation Disadvantaged

- Qualified by age, income or disability
- State grant (10% match)
- General Fund Budget: \$155,557
- Requires Community Transportation Coordinator (CTC) and Local Coordinating Board (LCB)
- 19,926 trips in 2022

Transit Expenditure & Gen Fund Support



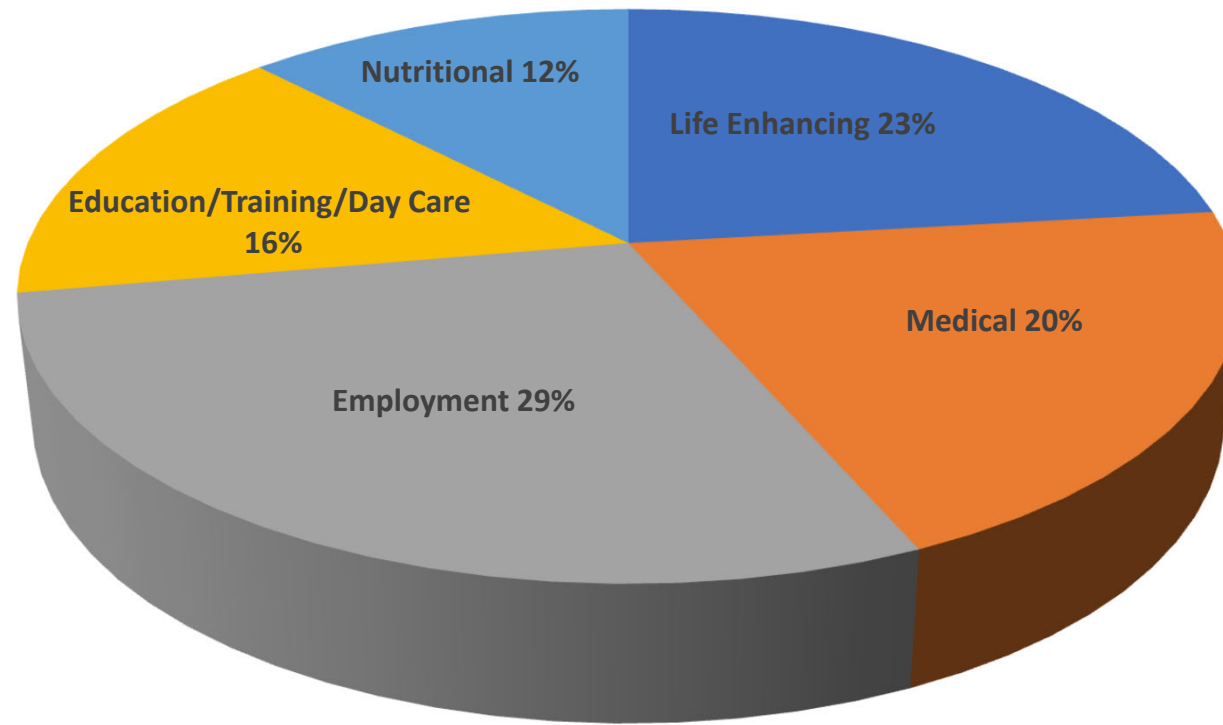
Transportation Disadvantaged



General TD Population Forecast	2019
Overlapping Circle Component	
E - Estimate non-elderly/disabled/ low income	4,071
B - Estimate non-elderly/ disabled/not low income	14,955
G - Estimate elderly/disabled/low income	2,315
D- Estimate elderly/ disabled/not low income	23,948
F - Estimate elderly/non-disabled/low income	2,527
A - Estimate elderly/non-disabled/not low income	48,058
C - Estimate low income/not elderly/not disabled	18,144
TOTAL GENERAL TD POPULATION	114,018
	62%
TOTAL POPULATION	185,102

Transit Ridership – Purpose

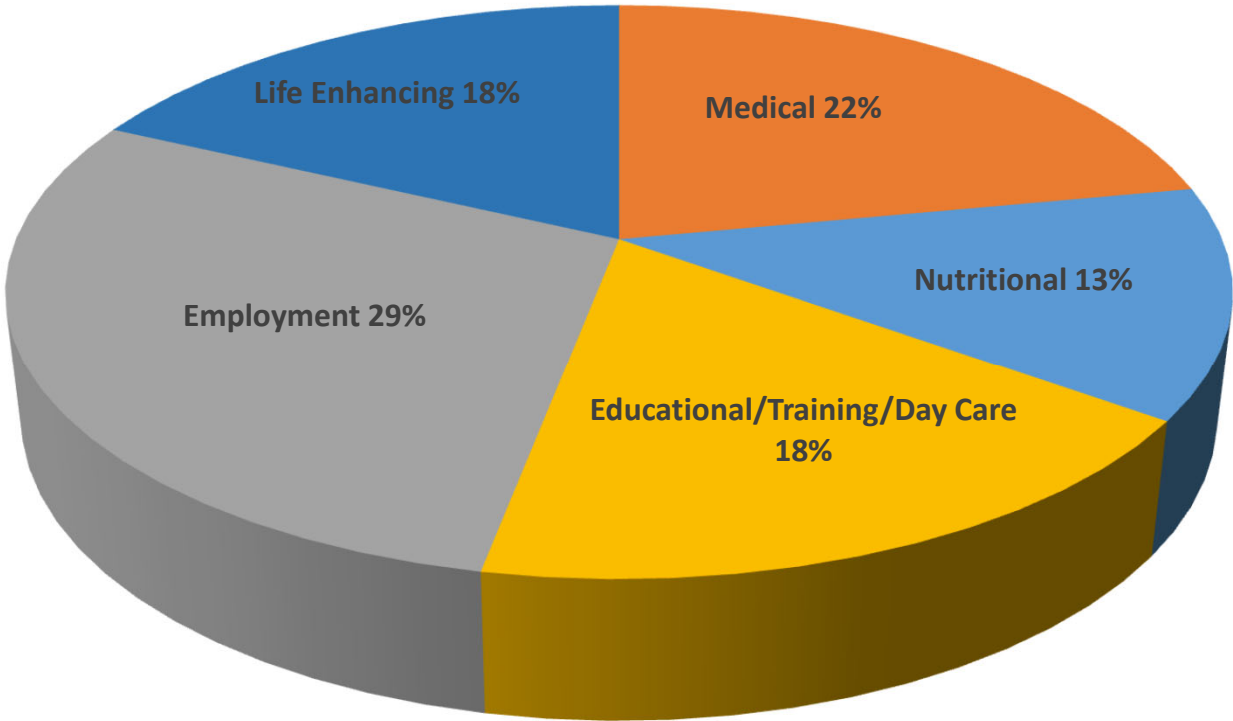
2019



58% of ridership is subscription based.

Transit Ridership – Purpose

2022



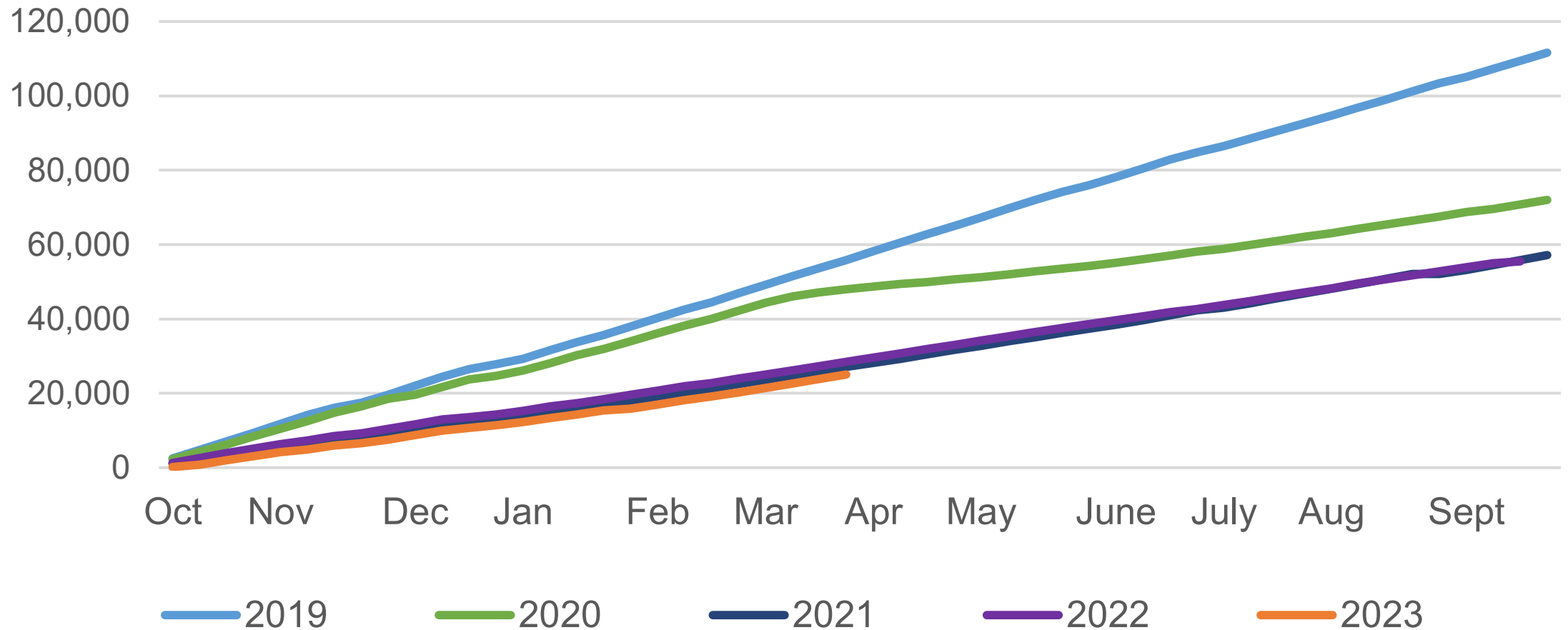
50% of ridership is subscription based.

Transportation Disadvantaged

Coordinated Provider Programs (Sweat Equity)

- Veterans Transport
 - 2 vans; Mon / Wed / Fri
 - Medical trips to St Pete & Cape Coral
 - 764 trips
- Homeless Coalition
 - 1 van 7 Days a week
 - 258 Trips
- C.A.R.E.
 - 1 van 7 Days a week
 - 327 Trips

Cumulative Annual Ridership



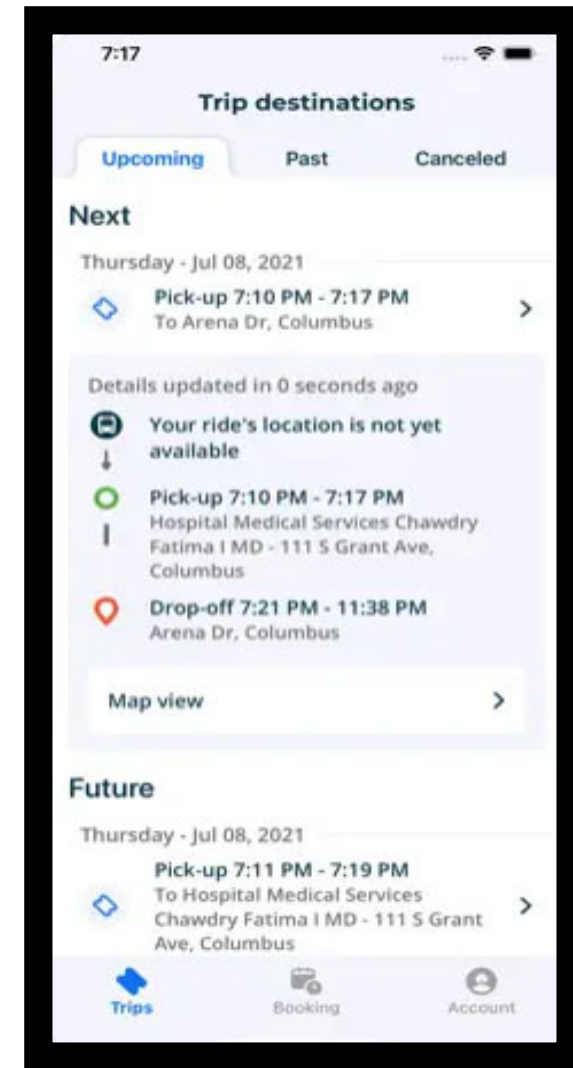
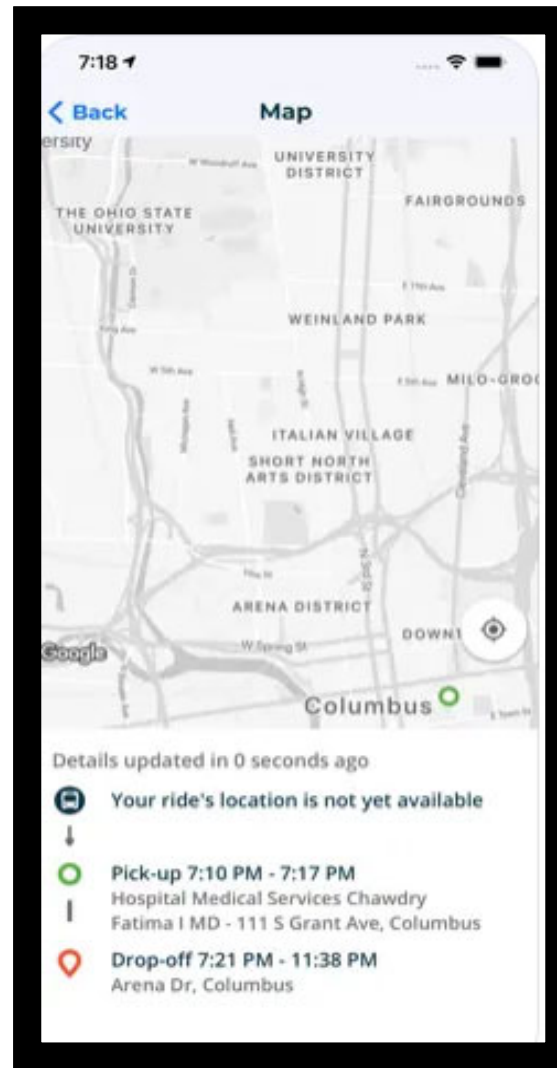
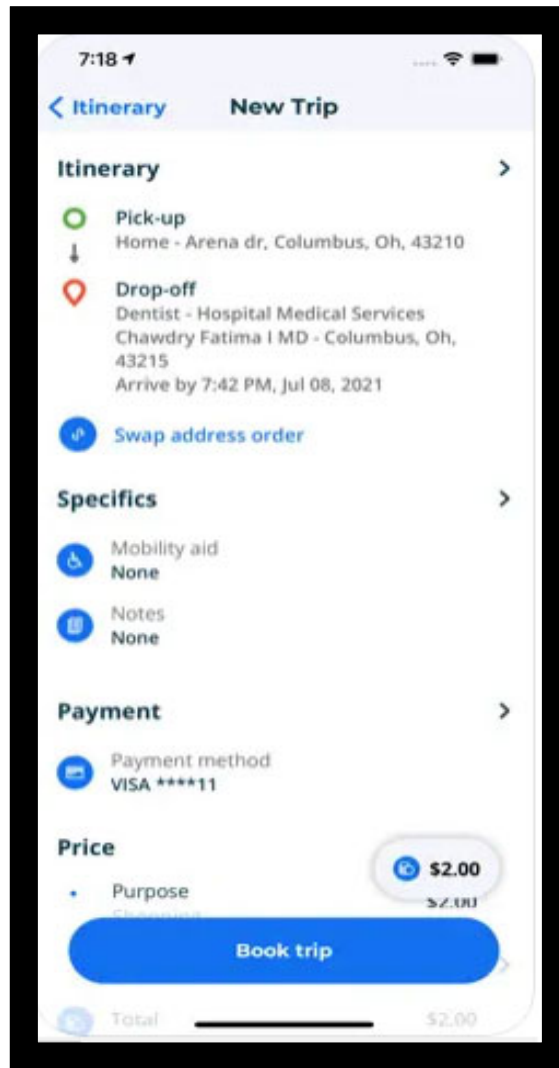
Post-COVID Impacts

- Congregate meal sites
- Coordinated Partners
- Discontinued Fares

Future Measures

- Replace current software
- On-Demand service
- Citizens able to book and view trips
- Improve scheduling optimization

Scheduling Enhancements

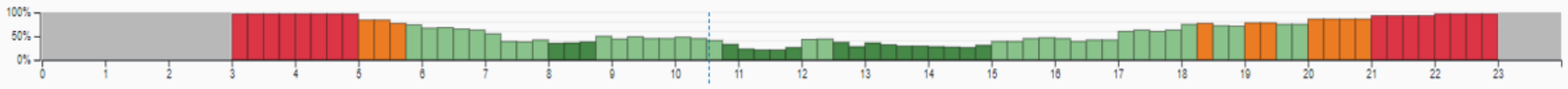


Scheduling Dashboard

Time period: Provider:

Search

Fleet utilization



Trips

	Total
All	176
Subscription	168
Mandatory target run	29
No show	3
Same-day booking	8
Outsourced	
No run	39
Run without vehicle	4
Active	1
Completed	23

Will-call

	Total
All	3
Unconfirmed	3
Confirmed	

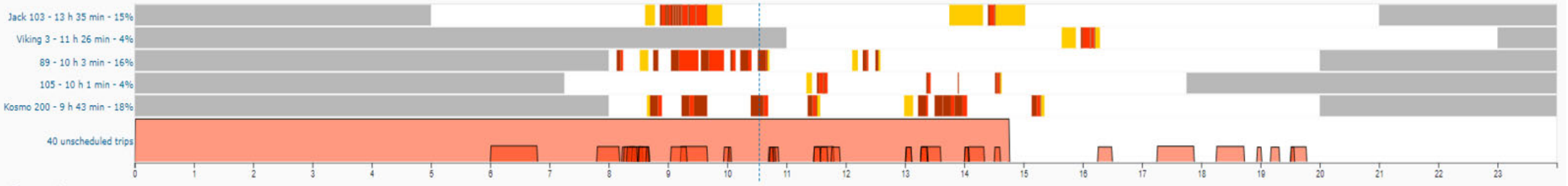
Outsourced

	Total
Scheduled	
Offered	
Accepted	
Handled	

On-time performance [View all >](#)

Time	Total	On time	Late	No info	Will-call	No-show	On-time %
07:00	3	1		2			100 %
08:00	35	6		28		1	100 %
09:00	29	11		17		1	100 %
10:00	15	3		11		1	100 %
11:00	11			11			
12:00	9			9			
13:00	13			13	1		
Total	176	24		149	3	3	100 %

Least utilized [View all >](#)



a few seconds ago

Transportation Development Plan (TDP)

- Florida Department of Transportation (FDOT) requirement
- Major update required every 5 years containing a 10-year vision for transit
- Plan that identifies both funded and unfunded needs
- Collaborative process

TDP Items

- Post-COVID marketing
- Fare Study
- Rural service
- Coordinated Provider Programs
- Electric Vehicles

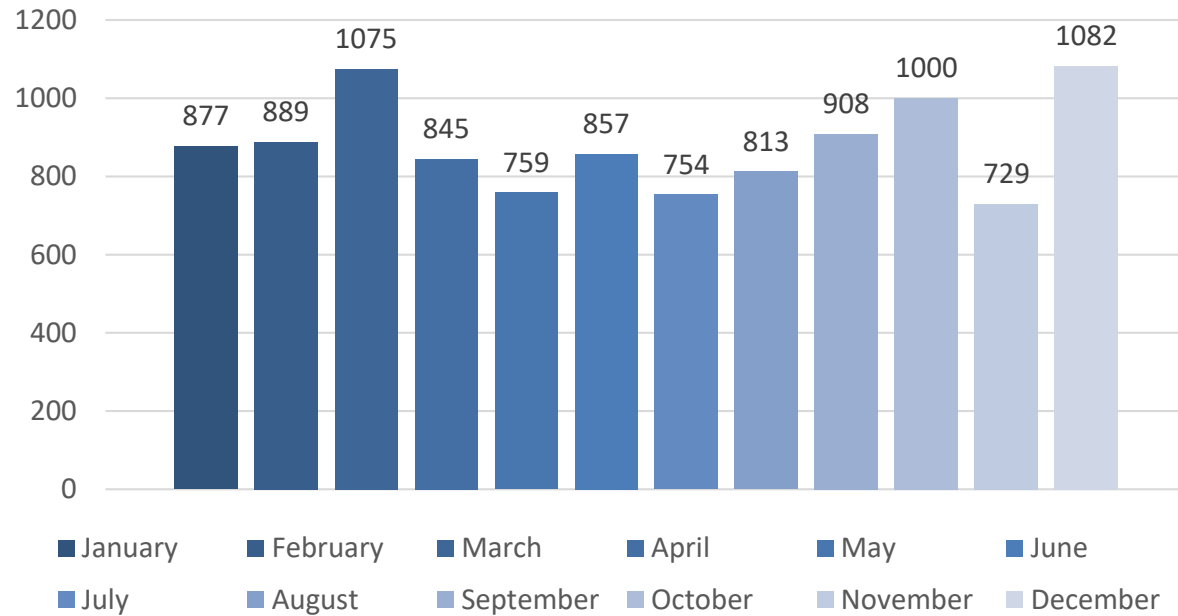
Charlotte County Human Services

To collaborate and provide programs & connections that increase financial stability and support individuals and families as they work to reach their fullest potential.

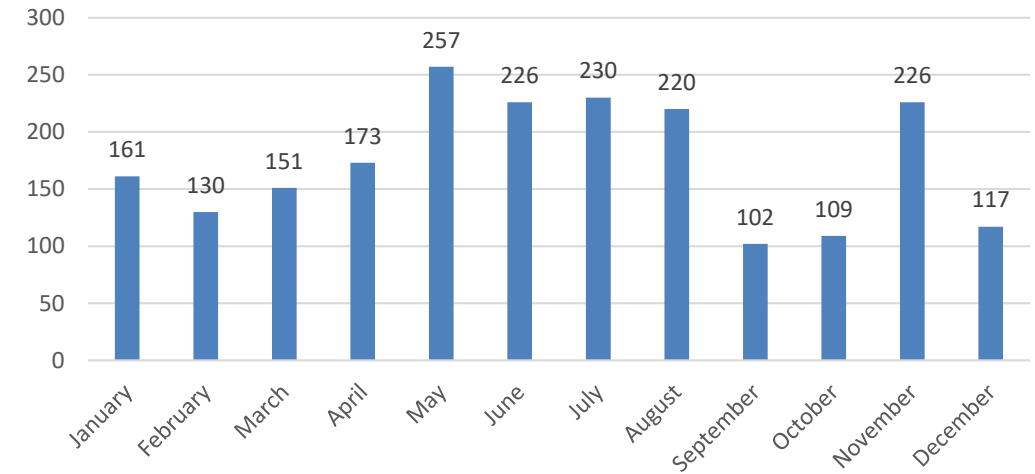


2022 Department Totals

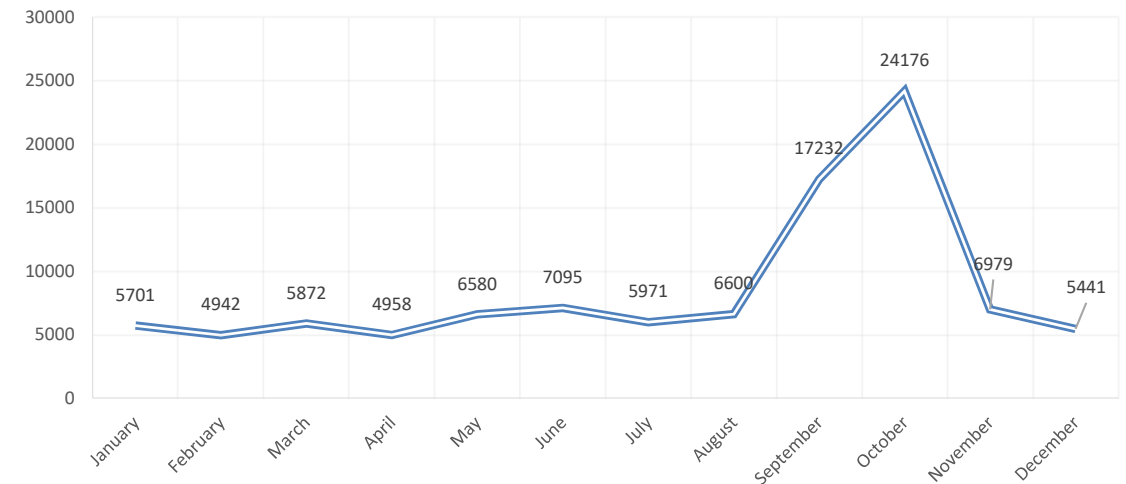
Human Services Clients Served in 2022



2022 Online Applications Received



CALLS /REQUESTS FOR SERVICES



Total Clients Served in 2022 **10,588**

Total Online Applications in 2022 **2,102**

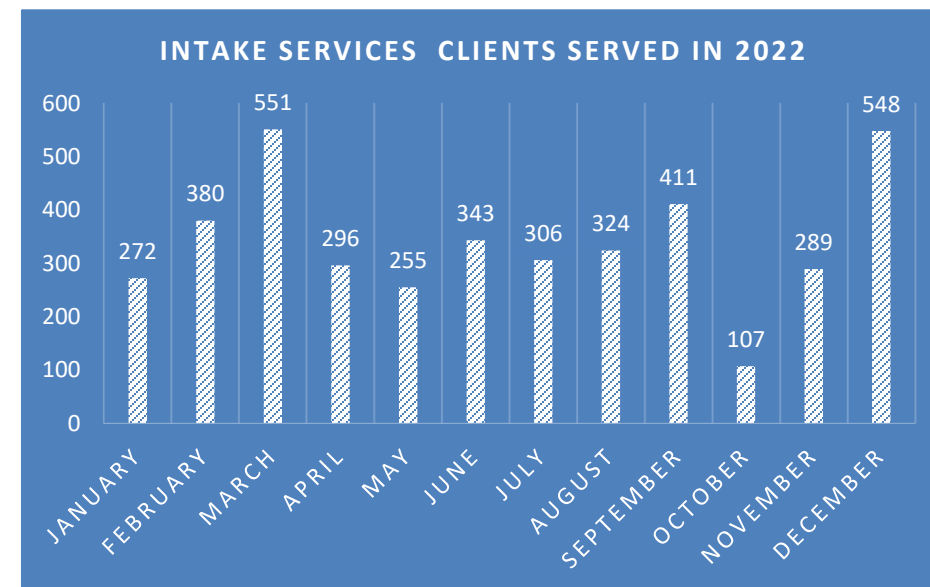
Total Calls/Requests for Service in 2022 **101,547**



Intake Services Division

- Centralized intake for all human services and Family Services Center
- Information & referral
- Coordinated Entry and Assessment
- Mandated programs/other assistance
 - Indigent burial; ambulance waivers, etc.
- Resources
 - Short-term financial assistance
 - Food pantry
 - Warm handoff to case management & partners

Grants Administered	Funding Source
Low-Income Home Energy Assistance Program (LIHEAP)	Department of Health and Human Services to Department of Economic Opportunity (DEO)
Low-Income Home Water Assistance Program (LIHWAP)	Department of Health and Human Services to Department of Economic Opportunity (DEO)
Emergency Home Energy Assistance for the Elderly Program (EHEAP)	Department of Elder Affairs to Area Agency on Aging (AAA)
Season of Sharing	Sarasota Community Foundation to United Way of Charlotte County



Neighborhood Services Division

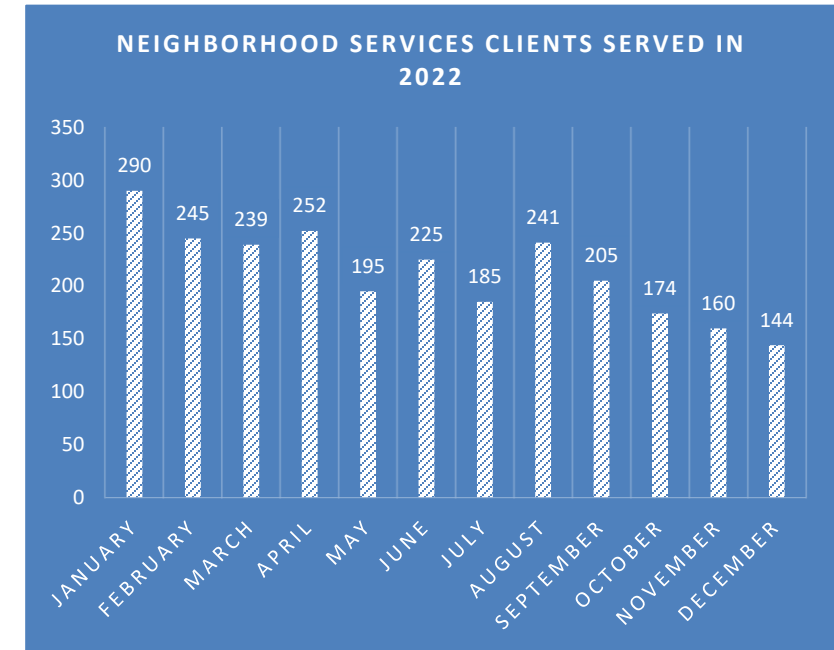
HOUSING and HOMELESS PREVENTION

- Mortgage or rent assistance
- Down payment assistance
- Home-owner occupied rehabilitation
- Affordable housing development incentives- Charlotte HOME
- Water and electric bill assistance
- Case Management
- Affordable Housing Advisory Committee (AHAC)

CASE MANAGEMENT FOR FAMILIES WITH CHILDREN/YOUTH

- Family self-sufficiency; economic stability/resiliency; homelessness prevention; educational and employment supports; etc.)
- Juvenile Diversion program
- Community Action Agency Advisory Board (CAAAB)

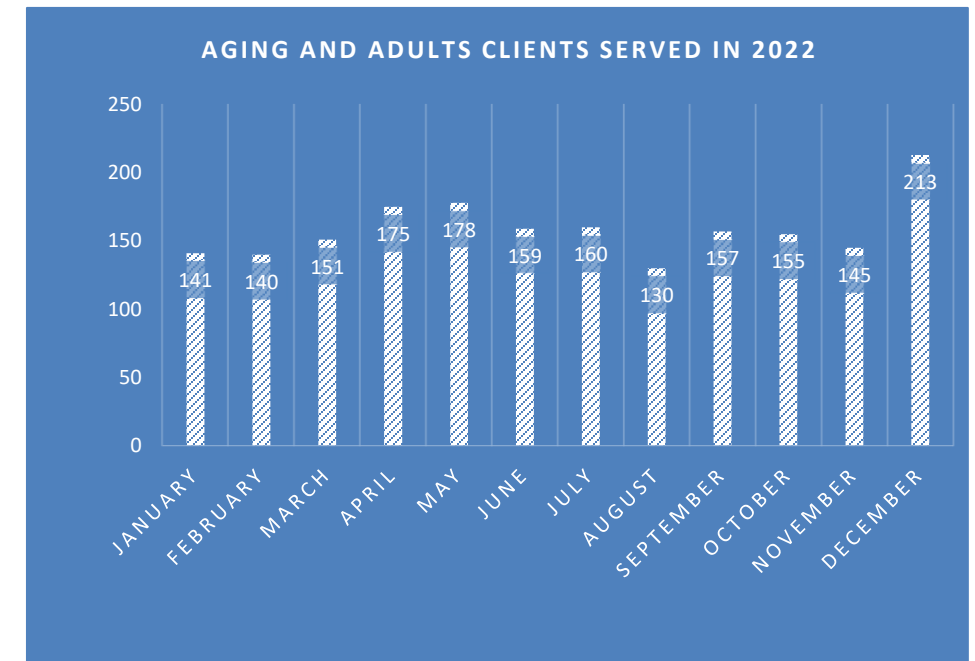
Grants Administered	Funding Source
Community Services Block Grant (CSBG)	Department of Health and Human Services to Department of Economic Opportunity (DEO)
Temporary Assistance for Needy Families (TANF)	State Office on Homelessness of the Department of Children and Families (DCF)
Juvenile Civil Citation	Department of Juvenile Justice
State Housing Initiatives Partnership (SHIP)	Florida Housing Finance Corporation
Hurricane Housing Recovery Program (HHRP)	Florida Housing Finance Corporation
Household Financial Stability Program (HFSP)	Charlotte County Board of County Commissioners



Aging and Adult Services Division

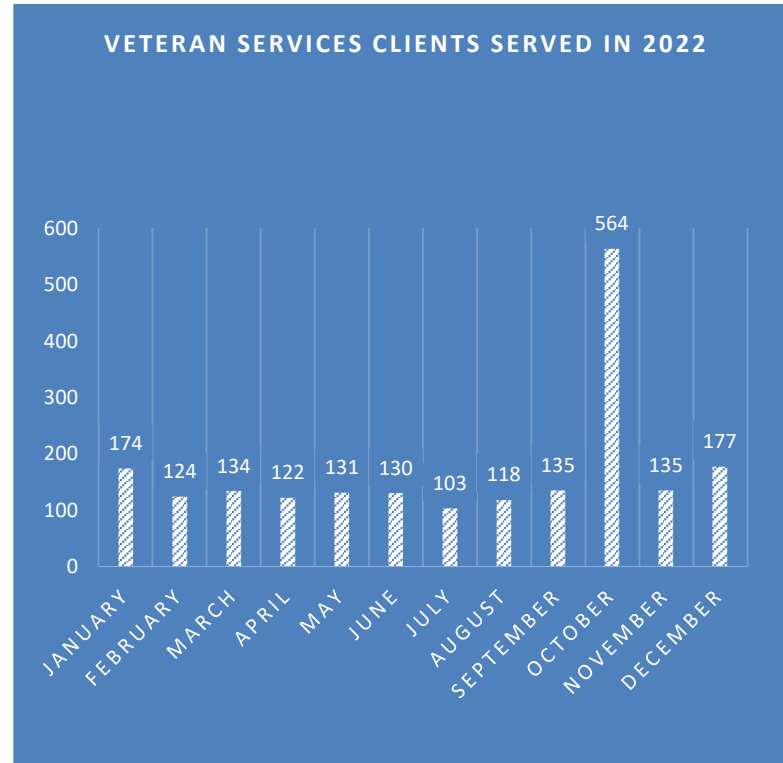
- Case management
- Community based care:
Personal care, homemaking, respite, companion, transportation, nutrition, etc.
- Screening and assessment
- Alzheimer's & dementia programs
- Grandparents raising grandchildren programs
- Advocacy and outreach
- Welfare checks

Grants Administered	Funding Source
Community Care for the Elderly (CCE)	Department of Elder Affairs to Area Agency on Aging (AAA)
Home Care for the Elderly (HCE)	Department of Elder Affairs to Area Agency on Aging (AAA)
Enhanced Home Care for the Elderly (eHCE)	Department of Elder Affairs to Area Agency on Aging (AAA)
Alzheimer's Disease Initiative (ADI)	Department of Elder Affairs to Area Agency on Aging (AAA)
Older Americans Act (OAA) IIIB	Department of Elder Affairs to Area Agency on Aging (AAA)
Older Americans Act (OAA) IIIE, IIIES, IIIEG)	Department of Elder Affairs to Area Agency on Aging (AAA)
Chester Cole Trust Fund	Chester Cole Trust Fund



Veteran Services Division

- Benefit review
- Claims assistance
- Healthcare benefits and enrollment
- Service-connected disability
- Non-service connected/survivor pension
- VA home loans
- Military funerals/national cemeteries
- Aid and attendance/VA nursing home
- Exemption of homestead



October 2017- April 2023	Economic Benefit to Veterans
Total Claims Filed	4,877
Cumulative Retroactive Awards	\$17,724,749
Cumulative Monthly Awards	\$3,789,586



Mandated Services

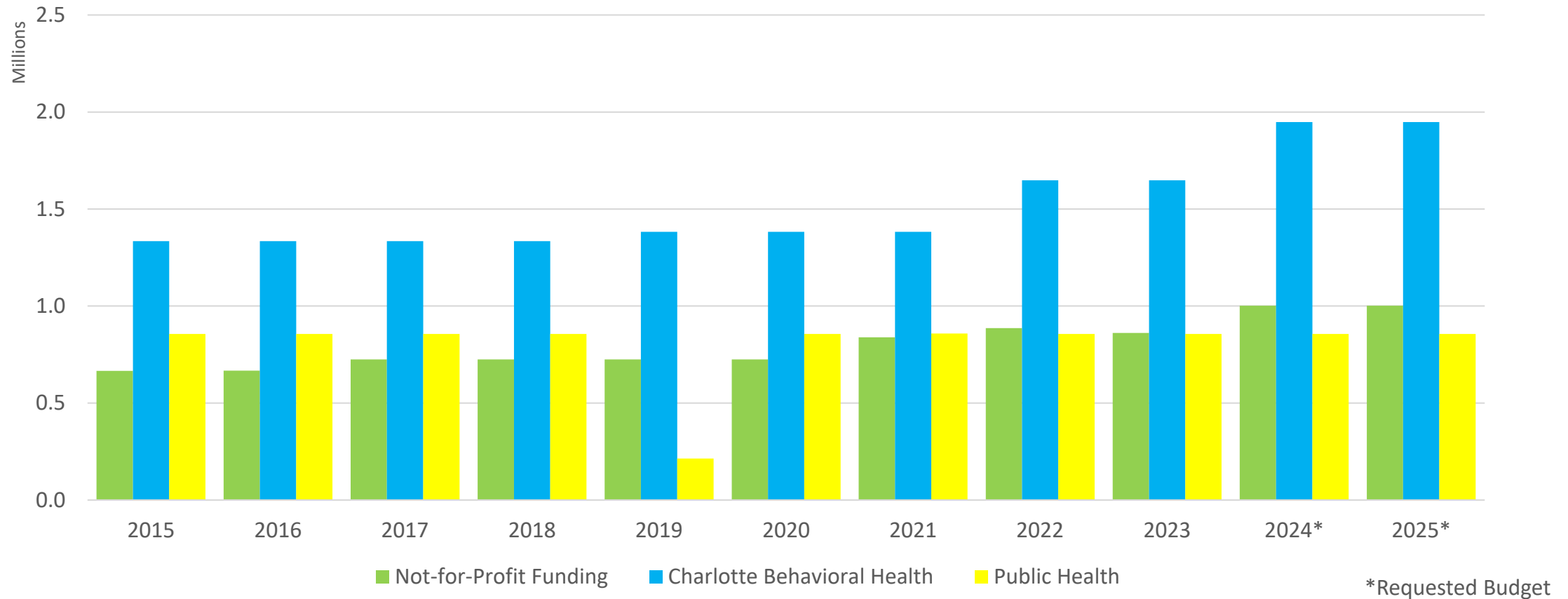
Florida Statute	Program Name	FY 2023 Budget
F.S. 39.304(5)	Children’s Advocacy-Med Exams	\$36,000
F.S. 154.306	HCRA	\$75,000
F.S. 409.915	Medicaid Contribution	\$2,211,000
F.S. 406.50	Indigent Burial	\$30,000

Mandated services make up approximately 40% of the Human Services budget



Not-for-Profit Funding

County Aid to Nonprofit Organizations and Health Department



Not For Profit Funding Requests

	2022/23 Funding Level	2023/24 Request	2024/25 Request
United Way	784,000	916,546	916,546
Charlotte Behavioral Health	1,648,361	1,948,361	1,948,361
Non-Human Services Organization			
Arts & Humanities Council	25,000	-	-
Charlotte Harbor Environmental Center (CHEC)	37,500	37,500	37,500
Military Heritage Museum	15,000	15,000	15,000
Charlotte Harbor National Estuary Program (CHNEP)	25,000	25,000	25,000



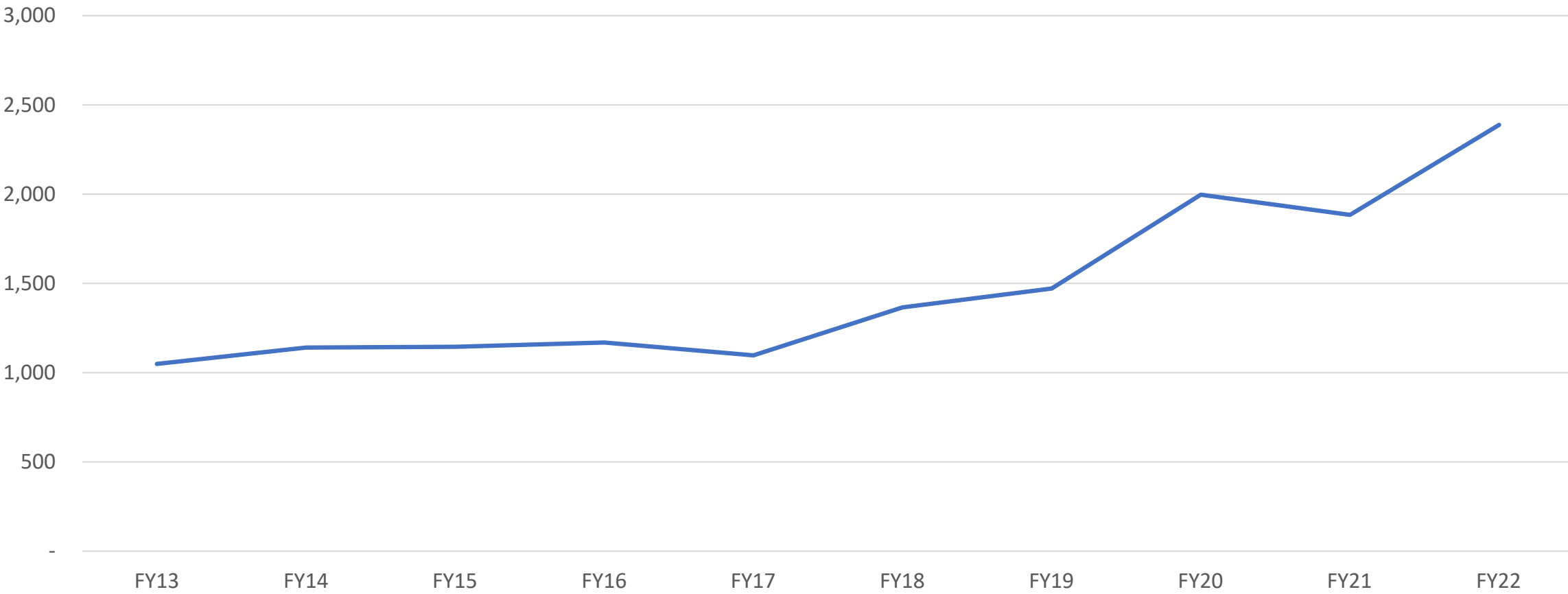
Charlotte Behavioral Health

- Central Receiving Facility - A behavioral health hub that receives patients and serves as a coordinated system of entry for adults and youth under:
 - Baker Act
 - Marchman Act
 - Person experiencing an acute mental, emotional, or substance use disorder crisis
- Operates twenty four hours a day, seven days per week

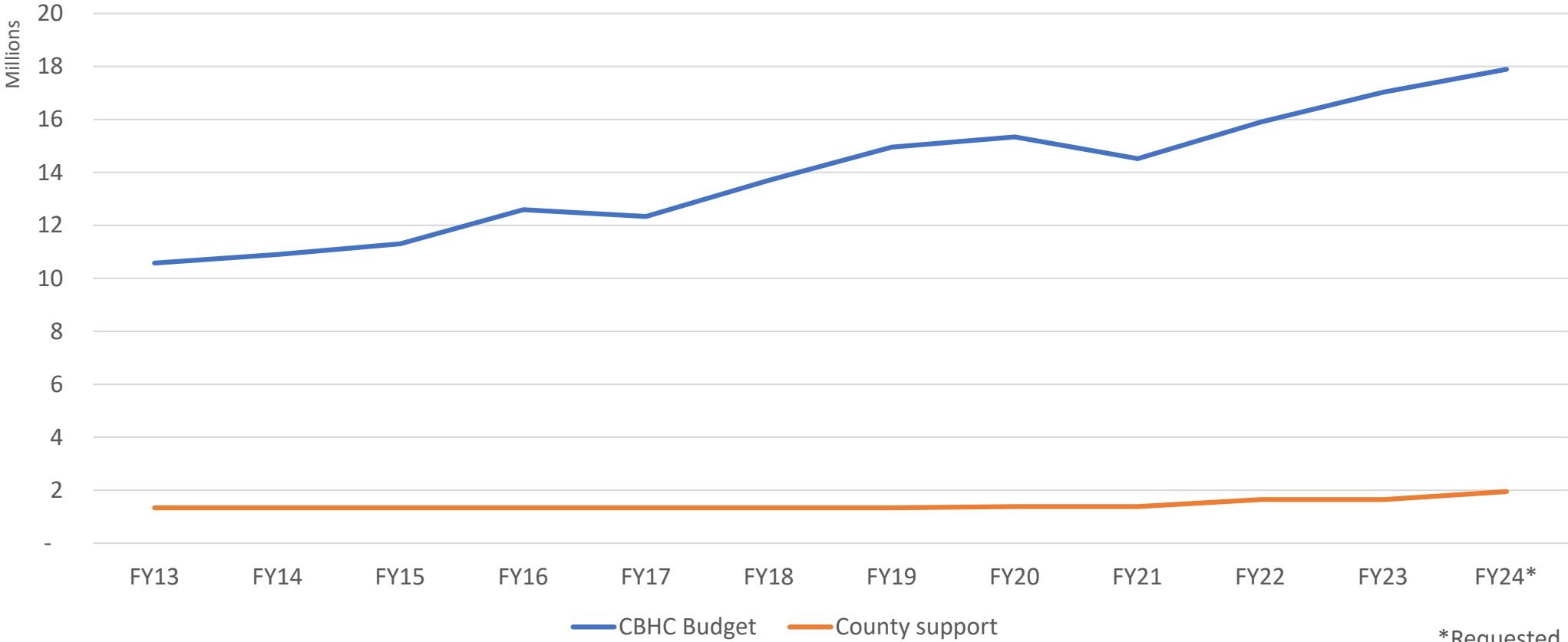
Charlotte Behavioral Health

- FS394.76 – All other contracted community alcohol and mental health services and programs, except as identified in s.394.457(3), shall require local participation on a 75-to-25 state-to-local ratio.

Charlotte Behavioral Health Central Receiving Facility Unduplicated Admissions



Charlotte Behavioral Health Historical Trends – Total Expenditures



*Requested



Judicial Funding

Court-Related Budget

Services Included

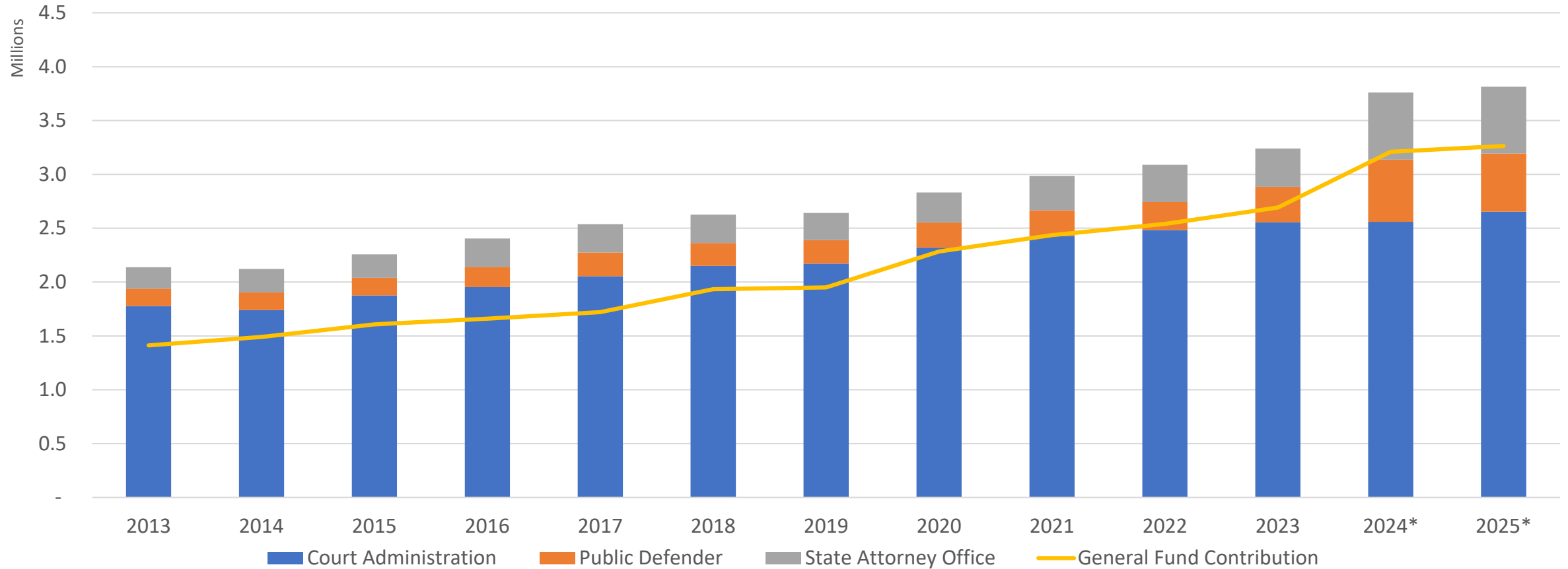
- Circuit and County Courts
- Criminal Justice Information System
- Guardian Ad Litem
- Judges
- Court Administration
- Pre-Trial
- Probation
- State Attorney
- Public Defender

Court-Related Budget

FS 29.008 County funding of court-related functions

- Communications services
- Criminal justice information systems
- Facilities
- Utilities
- Security
- Staff and expenses to meet local requirements

Fine and Forfeiture Budget



* Requested

Court Related County Funded Positions

Pre-Trial	9
Probation	7
State Attorney	3
Public Defender	2
<hr/>	<hr/>
Total	29

Fine and Forfeiture Budget Request

- 1 Position for Pre-Trial
- 3 Positions for State Attorney
- 3 Positions for Public Defender

Court Administration

Pre-Trial

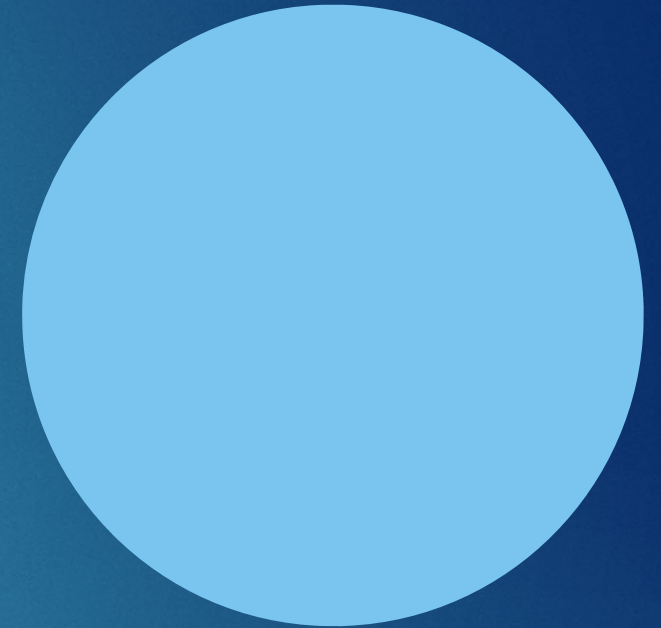


*Office of State Attorney
Twentieth Judicial Circuit*

Amira D. Fox

State Attorney

County Budget Recap



Office of the Public Defender 20th Judicial Circuit



Workload

The Office of the Public Defender for the 20th Judicial Circuit faces unique challenges in providing aggressive, front-end legal representation for its ever-increasing caseload of clients who have been diagnosed with a mental illness, developmental disability, or substance addiction, who have been arrested and are facing criminal charges.

Mental health cases have risen from 1,003 cases in fiscal year 2018-2019 to **1,210** cases in 2021-2022. This reflects a 21% increase.

Funding

The Assistant Public Defender position for Early Resolution Court (ERC) and Initial Defense Unit (IDU) enable the Public Defender's Office to provide aggressive, front-end representation to its clients, therefore reducing time spent in custody and saving taxpayer dollars. The Facilities Coordinator position will be split among the 5 counties in our circuit. This position will coordinate the regular maintenance and upkeep of our county-provided office space across the 20th Circuit. These positions will assist in the agency's mission of defending the indigent accused.

The Office of the Public Defender, 20th Judicial Circuit, is requesting new funding for 3 positions:

Positions	Cost
Assistant Public Defender Early Resolution Court (ERC)	\$112,500.00
Assistant Public Defender Position Initial Defense Unit (IDU)	\$93,000.00
Facilities Coordinator (Split Cost)	\$10,328.00
Total:	\$215,828.00

County Alignment

The Circuit's larger counties are all involved or being asked to be more engaged in the funding of these positions.

- **Lee County currently** funds a total of **12 positions** in the total amount of **\$1,069,750**. If approved, the new budget will be for **13** positions, with a new total of \$1,237,595. An increase of \$167,844.
- **Collier County currently** funds a total of **4 positions** in the total amount of **\$332,923**. If approved, the new budget will be for **6** positions, with a new total of \$442,946. An increase of \$110,023.
- **Charlotte County currently** funds a total of **2 positions** (plus \$2,986 for County Ordinance Costs) in the total amount of **\$160,600**. If approved, the new budget will be for **5** positions, with a new total of \$389,517. An increase of \$228,917.

Cost to Incarcerate

- At the Department of Corrections, the average cost to incarcerate in 2020-2021 was \$76.83 per inmate per day.
- In a recent Charlotte County case a client rejected an ERC offer of 60 days in jail. The offer went to 6 months in jail. The difference of 120 days at \$76.83 per day would be \$9,219.60.
- If 5% of Mental Health cases could be resolved through the acceptance of a similar offer, annual savings could be:
 - $(1,210 \text{ Cases} \times 5\%) \times \$9,219.60 = \mathbf{\$557,785.80}$

Summary

Incarceration Cost Savings: \$557,785.80

Requested New Funding: \$215,828.00

NET Possible Savings: **\$341,957.80**

Thank you!

Questions?